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Midterm Evaluation  
Carter Center Incorporated  
Global 2000 River Blindness Program

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## EXECUTIVE SUMMARY

The evaluation process of the Onchocerciasis Programs by Roy Brown and Cristanna Cook began with attendance at the Sixth InterAmerican Conference on Onchocerciasis (IACO) in Oaxaca, Mexico, November, 1996. The conference afforded the evaluators the opportunity to become familiar with the various activities of the two aspects of the intervention with Ivermectin treatment for River Blindness, in 6 Latin American countries and in Nigeria. In addition, there was the meeting of the major participants in the projects and holding discussions about what was being undertaken in the field, as well as gaining a background of the project's historical developments so as to better appreciate the on-going activities. (Please refer to the initial report in the Appendices **"Comments on the Onchocerciasis Conference, Oaxaca, Mexico, November, 1996"**)

The evaluators next went to Jos, Nigeria to review the Global 2000 River Blindness Program (GRBP) in 9 States of Nigeria where Ivermectin is being distributed both actively in local communities and passively in health centers, coordinated by different Non-Governmental Organizations (NGOs) under the guidance of the State Ministries of Health, within the guidelines established by the National Onchocerciasis Control Task Force. Discussions were held with each of the persons on the Global 2000 RBP staff, documents were reviewed, field trips were undertaken to see personally sites where the Simulean vector black flies were breeding, and villages were visited where the Community-Based Distributors (CBDs) were providing oral Ivermectin. (Please refer to the second report in the Appendices **"The Global 2000 River Blindness Program - GRBP - Report, January, 1997"**)

Finally, in May, 1997 the team visited Guatemala City where the OEPA (Onchocerciasis Elimination Program in the Americas) Headquarters is located. Interviews with all of the key staff members were conducted, documents were reviewed, and a field trip was taken to see Ivermectin distribution, nodulectomies and skin snipping for samples of the *Onchocerca volvulus* parasites, and the Geographic Information System for mapping data was visited at the Universidad del Valle. Also, since a majority of the individuals with onchocerciasis in Guatemala work on coffee growing "fincas", we visited ANACAFE, the coffee growers association in Guatemala City and found a very positive relationship between the Director of Social Services of Anacafe and the Director of OEPA. In addition, we found a strong relationship with OEPA's director and members of the Guatemalan Ministry of Health, both at the central level and in the field.

Unfortunately, the evaluation team had no opportunity to visit the Carter Center in Atlanta, although we met all of the key individuals from Carter Center at the Oaxaca conference. As will be noted in our findings and recommendations, there needs to be a strengthening of the communications and administrative relationships between the Carter Center and OEPA.

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## I INTRODUCTION AND BACKGROUND

On a worldwide basis, onchocerciasis affects approximately 17 million people and represents the 4th leading cause of blindness with both a social and economic impact. For individual treatment there is an oral medication, ivermectin known also by the brand name of Mectizan, produced by a U S pharmaceutical company, Merck and Company. For the past decade, Merck has generously offered to provide the medication without cost for as many individuals who require it and for as long as deemed needed.

The parasite, *onchocerciasis volvulus* is one of a family of blood flukes called filariasis, and the disease is transmitted by the bite of a female black fly, *Simulean*, which serves as the insect vector in vast parts of the world. When African slaves were brought to the Western Hemisphere, where the same family of fly already existed, the disease was introduced to certain parts of six specific countries in Latin America.

After the female black fly bites an infected person and takes a blood meal, the parasites develop through several stages inside the fly vector, which when the next host person is bitten, the infected parasite can enter the body, mature into adult filariae, and start producing offspring known as microfilariae. These wander around the body subcutaneously, often entering the central nervous system and parts of the eye, resulting in vision impairment, and ultimately in blindness. Because the black fly larvae require oxygen, the flies are found in and near rapidly flowing streams and rivers, and hence the name "River Blindness". Ivermectin kills the wandering microfilariae, but does not destroy the parent macrofilariae that remain in nodules in the human host. This fact makes it necessary for the control of the disease to administer the medication on an annual basis for periods up to 10-12 years, the lifespan of the adult macrofilariae.

Organization and logistics are required to identify locations where *Simulean* flies transmit the disease and in all of those endemic locations to administer for a prolonged period of time ivermectin to populations at risk. It should be noted that the locations where onchocerciasis is endemic are often isolated communities in places that at certain times of the year, mainly during the rainy seasons, are difficult or even impossible to reach. It is also important to keep track of those individuals who must receive ivermectin annually, keep inventories of the numbers of tablets, and follow with periodic evaluations of the hopefully decreasing prevalence rates.

The River Blindness Foundation (RBF) was organized in 1990 to assist with the distribution of ivermectin, starting with a small pilot program in 2 Nigerian States. By 1991, after a discussion with the Federal Minister of Health, his staff, and with the Plateau State MOH, it was decided to launch a large, state-wide onchocerciasis control program. With support from USAID, RBF supported the NGO Africare to distribute ivermectin in Adama and Taraba States, and by 1993, in Borno State, all of which have

hyperendemic oncho associated with blinding. A Federal Five Year Plan was developed with RBF assuming the leadership role in a coalition of NGOs that would work with Federal and State MOHs.

Thus, USAID matching funds were designed to enable RBF to develop a nationwide oncho control strategy for Nigeria, based on State MOH in collaboration with NGOs in all 24 states where oncho is endemic. The RBF personnel trained and supervised state and local health workers, and by 1993 similar oncho projects were initiated in 4 more Nigerian States, eg Abia, Delta, Edo, and Imo, employing the same strategy of using state and local health workers, providing training, supervision, and guidance from the RBF staff. The NGOs included UNICEF, Africare, Sight-Savers (UK-based), Christoffel Blindenmission (Germany-based), International Eye Foundation, and later the Lions Club International, World Vision International, Child Association of Nigeria, Mithath, and the International Foundation for Education and Self-Help.

In 1992 RBF formed the Onchocerciasis Elimination Program in the Americas (OEPA) with the formal endorsement of PAHO. OEPA has programs in 6 Latin American countries, including Brazil, Colombia, Ecuador, Guatemala, Mexico and Venezuela, each with affiliations with the Ministry of Health (MOH) in the respective countries. It should be emphasized that the black fly vectors in the Western Hemisphere are not as effective in the transmission of onchocerciasis as those Simulium vectors found in Africa, and therefore there are fewer affected people in Latin America who are, for the most part, not as severely affected as are Africans with the disease. According to the WHO Expert Committee on Onchocerciasis Report, a figure amounting to 99% of those who are blind from onchocerciasis live in tropical Africa.

In April, 1996, RBF turned over all of its commitments and resources to Global 2000 of the Carter Center Incorporated in Atlanta (CCI) to continue the ivermectin treatment program for more than three million people in Nigeria and more than 100,000 in Latin America. A USAID matching grant supports GRBP's administrative framework in Nigeria, and is a critical element to GRBP's ability to provide managerial and technical assistance, and to foster standardized reporting, training, and coalition building. The GRBP support for Nigeria and Guatemala operations differ in that the first is a national program for the distribution of ivermectin in endemic locations in seven Nigerian States, and the other is a regional program to stimulate national programs in six Latin American countries. The USAID resources help a unique coalition whose partners range from villagers and local oncho control teams to the MOHs of six countries, multilateral organizations, many NGOs, and multinational banks.

The MOHs in Latin America do not place onchocerciasis very high on the list of health problems, but it must be emphasized that there exists the opportunity of elimination of the disease, a goal contemplated for the year 2007, or before in certain locations. Ivermectin has the effect in humans of killing the microfilariae, or the offspring of the

larger adult worms who live in the human host for up to 10-12 years. It is for this reason that the drug is considered necessary for administration for a period of 10-12 years, twice a year in Latin America and annually in Africa, in order to eliminate the disease. This difference may represent a matter of logistics rather than ideal dosing, with many more at risk people to be covered in Africa.

In addition to the oral treatment with ivermectin that is being carried out in both Latin America and in Africa, there are a number of other interventions that have been and some that still are being employed in some locations. There is vector control, both chemical and biological, which has been in use in certain parts of Africa where there are large rivers under the Onchocerciasis Control Program (OCP). In the 11 countries where this very costly vertical, centrally-directed approach of dosing large rivers with chemicals, there has been found a significant reduction in the numbers of infected blind individuals. There have also been used nodulectomies, health education, and socio-economic interventions to reduce the negative effects of onchocerciasis. For example, in both Mexico and Guatemala, many years before the development of ivermectin for treatment of this disease, there was the identification of pockets of the disease, and treatment with removal of nodules that are associated with removal of large numbers of adult worms.

There are major differences between the functions and structure of the Onchocerciasis treatment program in Nigeria and in Latin America. These differences serve to clarify several of the problems experienced by the staff on the Onchocerciasis Elimination Program in the Americas (OEPA) and the differences should be appreciated in order to evaluate OEPA as distinct from the Nigerian program since certain constraints face the OEPA staff. In addition, managerial activities on the part of the Carter Center represent constraints on the successful operation of OEPA (See below).

The program in Nigeria assumes the responsibility of distributing ivermectin for the control of onchocerciasis in nine States within a single country, namely Nigeria. The project director, who is also the Head of the National Task Force on Oncho Control for the entire country, takes his authority directly from the National Minister of Health and has direct influence over the individuals who work for the State MOHs to carry out activities of the River Blindness Global 2000 Project. At the local level, the Nigerian program is similar to OEPA in that reliance must be placed on help provided by local communities. However, the Nigerian program is more involved in the recruitment and training of community based distributors (CBDs) and the local communities that have the responsibility for selecting the health committees and CBDs. GRBP is involved in promoting and selecting the local health committees.

In the Americas, OEPA does not involve itself directly in the development of the oncho program structures in the 6 countries that exist to deliver ivermectin. These structures, such as the Brigadistas in Guatemala, are under the direction of the MOH,

and are not under OEPA control. In the Americas OEPA does not become directly involved in the delivery of ivermectin, whereas in Nigeria the program functions as an ivermectin delivery program, with collection of the medication at the port of entry, and distribution to each of the States MOHs from the headquarters at Jos.

OEPA was started in 1992, with headquarters established in Antigua, Guatemala and with Mr. Jeff Blanks as the Program Director. The basic objective of OEPA was to support the various national programs in the six countries with the disease, and to reinforce all of the national components, including epidemiology, medical information systems (MIS), and health education. Financial accounts were set up with transfer mechanisms. The major challenge was the coordination of activities. Not being a Non-Governmental Organization (NGO), OEPA is ineligible to apply for funding, but it can assist in channelling support. PAHO was involved in the basic concept of OEPA, but it is in no position to develop funding strategies.

Each of the six countries submitted a national plan of action, and funding mechanisms were established. There have been training programs, as well as short-term consultants as requested. To OEPA's credit, there have been several bilateral agreements signed between Brazil and Venezuela, between Ecuador and Colombia, and between Guatemala and Mexico which could well serve as a model for a similar approach in Africa. OEPA has also provided a model for the development of a coordinated regional approach in Africa. Additionally, if the disease could be eliminated in the Americas, there would follow a great political and psychological boost to the efforts in Africa. OEPA also provides an example of a functional regional infrastructure, especially in the efforts of getting NGO groups working together to provide sustainability. Also, if the ivermectin community-based distribution is proven effective, it could well be related to other efforts in primary health, with vaccine administration programs, malaria control, with treatment programs for other parasitic diseases such as Guinea Worm or schistosomiasis, and definitely with community health education.

As mentioned, OEPA deals with the MOHs in six countries, not with the NGOs or with the academic community directly. With bilateral meetings and agreements, there are various issues about migration of certain laboring populations across country borders, as well as concerns related to the transfer of drugs and jobs. There are also major differences in financial support for each national program, with Brazil having \$60 million and Venezuela having only \$50,000 for their respective programs.

OEPA represents the central source of information and training, data organization, and coordination of the ivermectin treatment and delivery. This involves travel to the 6 involved countries and the collection of treatment data. OEPA provides technical expertise and support for training to Guatemala, Mexico, Colombia, Ecuador, Venezuela and Brazil. While the Nigerian program provides technical expertise and training, it also is concerned with distribution and tracking issues. It must be kept in



mind that because Nigeria does not have to deal with other countries to fulfill its mission, the tasks and activities involved in the program are not under constraints of the whims and culturally diverse pressures of various MOHs in six different countries

In the Americas, in order to coordinate the activities of six different MOHs over which the Director of OEPA has no control, he must exhibit excellent diplomatic skills and somehow provide the incentives to maintain close ties so that data collected on the incidence and prevalence of the disease will be sent to OEPA. The aim is to establish a standardized data collection routine for each country. The promise of OEPA funds represents insufficient incentive to accomplish the close ties necessary to encourage cooperation.

The OEPA director tells of trying to get cooperation from the Oncho staff in Mexico by offering financial support, and he was informed that they would not give anyone control of their program. As the OEPA Director, Dr. Alvarez emphasizes that to gain cooperation he must be diplomatic and move very slowly. He is not in position to demand that Oncho program teams of the various MOHs do as he says. Consequently, tact and personal ties can be as important as the promise of future funds to encourage participation in the plans of OEPA. In addition, OEPA must contend with the problems of coordination with the Carter Center, which will be described in the relevant sections that follow.

## II METHODOLOGY

As stated above in the Executive Summary, the two evaluators were provided with a great deal of background information about the blindness-causing disease, onchocerciasis, about the various approaches to treatment and management of the condition, including the use of orally administered ivermectin to those affected and to those at risk in endemic areas, the use of vector control with chemically dosing rivers and streams as in OCP in Africa, the use of nodulectomies and health education

By attending the Sixth Annual IACO Conference in Oaxaca, the evaluators heard presentations describing the activities of various MOHs in the six Latin American countries, and about the important role of Merck and Company in the provision of ivermectin. There was the opportunity to meet and speak directly with the many individuals who are active in the onchocerciasis control activities and programs in Latin America and Africa, and those working in the Carter Center, PAHO, the InterAmerican Development Bank, Merck and Company, and those on the Program Coordinating Committee with a great deal of knowledge and background in the field of onchocerciasis. Many of these observations are covered in our initial report **"Comments on the Onchocerciasis Conference, Oaxaca, Mexico, November, 1996"**

The trip to Nigeria provided the evaluators with first hand contact with the Plateau State oncho program. Presentations by each of the staff members of GRBP in Jos, as well as by Dr. Miri who serves as both the Director of the National Onchocerciasis Control Task Force and as the GRBP program director. Many documents were reviewed, field trips taken to see breeding sites of the Simulium vector, and the distribution villages with the CBDs giving out ivermectin under the supervision of the local and state oncho control team members. Our observations are recorded in our report **"The Global 2000 River Blindness Program (GRBP) Report, January, 1997"** and there will follow additional specific recommendations in Section IV below.

The evaluation team next went to Guatemala to visit OEPA and speak more extensively with the OEPA Director and his staff again, having met and made initial contacts in Oaxaca. In-depth interviews with each of the key staff members were held, documents were reviewed, and a field trip was taken to see ivermectin distribution in one of the ANACAFE fincas, which also was a sentinel site so that nodulectomies were observed, as well as skin-snipping procedures for biopsy purposes in order to detect the parasite. In the field we observed Simulium breeding sites located in a great many very small streams and brooks that are very different from the large rivers in Africa. This makes vector control measures out of the question. We also had the opportunity of visiting the University del Valle to see the mapping offices (MERTU/G) where GIS data are recorded in a very impressive and sophisticated operation. We joined the OEPA

director, Dr Edmundo Alvarez, in visits to the Guatemalan MOH both at the Federal level and at the Provincial level, and we could appreciate the delicate political relationships so important for an effective program. We visited Anacafe Headquarters, the National Coffee Association, and met the Director of Medical and Social Services, Dr Mario E Mazariegos, who also had a strongly positive interaction with Dr Alvarez.

The only lacking element was the felt-need for the evaluation team to visit the Carter Center in Atlanta as was originally planned, since we both consider that CCI plays a centrally important role in both GRBP, Nigeria and in OEPA, Guatemala. Although we had met each of the key individuals at the Oaxaca conference, there were certain important aspects that deserved further clarification. Our comments on this will be included below in the recommendation Section IV.

In summary, our methodology was very straightforward, including a review of a massive amount of reports and documents, extensive and detailed discussions with all of the important and key individuals who currently play or who have previously played significant roles in the various aspects of the onchocerciasis programs (See Appendix C), Nigerian and Guatemalan field trips to vector sites, ivermectin distribution sites, and skin biopsy locations, and to the various offices of the MOH involved. In addition, the two evaluators held long and detailed exchanges both directly, by telephone, and through the mails, so that this final report represents a joint commentary and listing of our mutual recommendations.

### III FINDINGS AND CONCLUSIONS

#### PROGRESS TOWARD UNIFICATION OF THE NATIONAL PLANS INTO A REGIONAL STRATEGY

Efforts toward a regional strategy have been focused on the development of standardized data entry and reporting systems including GIS mapping and epidemiologic procedures. Of course, the structure of OEPA includes representatives of each country and the annual IACO meetings provide a forum for the face-to-face solution of mutual problems.

##### Use of Standard Reporting and Data Collection

A guide for the inventory of data, employing uniform variables was created by OEPA, and the objectives of this guide include

- 1 to stimulate the use of similar variable in each country for community inventories,
- 2 to have the opportunity to monitor the progress of the country programs as they move to a regional level of uniform reporting, and
- 3 to be able to use the regional data to monitor the changes in the epidemiologic classification of communities over the course of the project

The guide serves as a model for each country to emulate. Each country can include its own individual specific variables as well. The variables can be anthropologic, entomologic, socioeconomic, and epidemiologic. The inclusion of specific variables in the guide came about as a result of meetings in 1995 in Brazilia, Brazil and Esmeraldas, Ecuador in 1997. A description of the variables is found in the **Appendix G**. The variables are measured at the community level. Individual or family data are maintained at the local level. Thus, the level of regional aggregation is the community. Latitude, longitude, and altitude data are collected for GIS mapping.

It appears that each country has adopted, at least in principle, the community inventory data guide. For example, Venezuela has produced a *Manual De Informacion Sistema Inventorio De Comunidades De Oncocercosis* which is based directly on the guide. The SICO computer program was designed in Visual Basic under Windows 95 which is a data system which allows the intake of relevant variables. The data forms in Venezuela also capture the necessary variables. However, each country appears to have its own set of data intake forms (the data intake systems of Mexico, Venezuela and Guatemala were observed or studied by the evaluation team). Standardization

does not include the use of the exactly identical forms, nor is it really necessary as long as each country gathers data on the same indicators

## **Progress in Data Standardization for Individual Countries**

### **Brazil**

Much of the effort in Brazil involves monitoring the disease among the Yanomami indigenous people. Since these people are nomadic, data collection and treatment are carried out at the health posts where the Yanomami often frequent. The Oncho program has been aided with a sixty million dollar grant from the World Bank for health programs for the Yanomami. The Oncho program has a data collection system called DATASUS created by EPI-INFO. It also has the capacity for GIS mapping with maps digitized at the Universidad del Valle mapping center in Guatemala (MERTU/G).

### **Colombia**

Colombia's data system is created with EPI-INFO. The number of active cases of Onchocerciasis is only 48, and this country can probably be certified free of disease very soon. However, OEPA funds that support this program also support other health programs as well, since the same data system developed will be used to collect data on other health problems. Colombia also has GIS capability.

### **Ecuador**

The data system in Ecuador is created in EXCELL. However, it is now being changed to FOXPRO. The program in Ecuador has an extensive amount of data. Data are kept not only on the community level, but on river level as well. Ecuador is the only country with complete GIS maps generated at Universidad del Valle.

### **Guatemala**

Associated with the recent decentralization efforts of the Guatemalan government, data collection efforts have been hampered. The result of the decentralization process which started in 1994 left the Oncho workers without budgets or vehicles and thus affected ivermectin delivery as well as data collection. Data for 1996 and 1997 are in hard copy form and have not been entered into the data system created in FOXPRO. Staff changes in the MOH resulting from decentralization also hampered data

collection The data collection system is based on five data forms by which data are entered and stored at the local level Data are then passed up to the regional level (OEPA) through summary forms

## **Mexico**

The Mexican Oncho program is the oldest in Latin America However, although data exist, Mexico is unwilling to provide these data to OEPA It has taken great diplomatic efforts to obtain any data from Mexico OEPA funded a short-term consultant to develop a data entry system called SIGGO The consultant developed a manual which clearly explained the data entry system, but the extent to which the system will be employed is not clear

## **Venezuela**

Economic problems in Venezuela led to a collapse of the Oncho program in the 1980s There are data from 1962-1986 The program was revived in the 1990s The two institutes involved, Instituto de Biomedicina and Centro Amazonico Para Investigacion y Control de Enfermedades Tropicales, plan to rebuild their computer capacity for data entry A data entry program written in Visual Basic has been completed and is now being de-bugged They also have GIS capacity

A review of the 1995 reports, and of all of the plans of action for 1996 and 1997 indicates acceptable levels of effort in data collection and GIS mapping See the 1997 plan of Action for MIS and GIS in the **Appendix H**

## **Carter Center Support for Data**

CCI was asked for funds to hire data entry staff, but this request was denied The LTC and the OEPA Director realized the importance of development of the best regional data system, and obviously the help with data entry would benefit this effort As a result, the high-cost of utilizing the LTC to enter data represented an abuse of a high priced resource, but this is what transpired in Guatemala

## **Use of Standardized Epidemiologic Procedures**

The LTC in epidemiology has created a guide for epidemiologic evaluation of oncho in the Americas. This is an overview of how to conduct epidemiologic evaluations. More specific guides are available that document how to conduct the ophthalmologic and entomologic assessments, which are a part of epidemiologic assessment.

The LTC's annual and semiannual reports show an acceptable level of effort toward the standardization of epidemiologic procedures (See **Appendix I** for reports).

## **A Comprehensive Geographic Mapping System**

For the past two years, OEPA has contracted for services with the GIS mapping unit at the Universidad del Valle in Guatemala City (MERTU/G). The mapping unit, under the direction of Dr. Robert E. Klein from CDC, is very sophisticated and very impressive, with an excellent staff and modern equipment. The unit has produced project maps for Nigeria and Ecuador. It also has produced maps for Sudan and Cameroon. The problem we were told is that the mapping unit has used its resources and time to produce maps at a very high cost per map, calculated by IDB at \$10,000 per map. Consequently, the OEPA Director will not underwrite an annual retainer contract with the mapping unit, but rather have each country budget reflect a specific budget item for maps and pay for any maps requested. Previous contracts were for \$30,000 per year, with OEPA also providing \$20,000 for new equipment. It seems reasonable to have the new approach as a managerial system. Naturally, the Mapping Center would prefer an annual contract so that the MERTU/G Director can develop a projected efficient utilization plan. However, OEPA should not be expected to put itself in jeopardy with IDB in an effort to support the mapping center.

The Mapping center has a talented staff and excellent equipment, and could operate as a profit-center offering its services to other agencies interested in having maps produced, as well as contracting with the University to teach this useful approach to data handling. UNDO has contracted with the center for maps and there have been other maps produced for CDC. Promotion of the mapping center as a profit-center should be encouraged with OEPA providing as much help as possible.

The development of maps useful to OEPA in the tracking of country-specific onchocerciasis data has been hampered by a lack of incidence and prevalence data from each country. Too many resources have been allocated to mapping, and not enough resources allocated to the development of necessary data to make maps useful for planning purposes, such as for ivermectin treatment projections. The OEPA Director plans to allocate resources for data collection and data entry of basic

information on incidence and prevalence. The recently departed LTC for MIS/GIS has spent a great deal of time at the mapping center, estimated to be over half of his weekly time, and it is planned that the new LTC in MIS/GIS should spend more time on basic data gathering and analysis and less on mapping. Of course, the IDB grant does place parameters on what is expected and it appears that the extensive efforts placed on mapping resulted from the constraints imposed by the IDB grant.

## **TRAINING OF AND DEVOLUTION TO INDIGENOUS REGIONAL HEALTH WORKERS**

As mentioned above, OEPA is not a hands-on field program. Indigenous health workers in each country already are responsible for the field activities. OEPA is responsible for stimulating the national programs. The targets for OEPA are those of the MOHs, national academic and research institutions, NGOs, and the PCC. In 1996, about 200 people were trained by OEPA (See **Appendix J** for training activities carried out in 1996).

## **HEALTH EDUCATION AND TRAINING MATERIALS**

Over the past two years, OEPA spent approximately \$200,000 on a LTC for health education, and unfortunately, this consultant produced no health education materials of practical value for the project (See appendix for a document produced by this consultant, who was hired by RBF, not by CCI, prior to the arrival of the current OEPA Director).

As one reviews the document, titled "La Enfermedad de la Filaria en Guatemala" it is clear that the document is very wordy and not friendly to someone who is unable to read. One wonders why the LTC refers to the black fly as "jen-jen" and writes about the mosquito as the vector of oncho. According to a telephone conversation with Dr. Frank Richards, this is an appropriate term, but comments by the Guatemalan OEPA staff written on the margins take issue with substituting a mosquito for a black fly. Words used in the manuscript, which was never approved and therefore never produced, to represent the reproduction of adult worms are not the customary way to describe giving birth. Finally, there is a passage describing dying after taking Mectizan, but it is unclear what or who is dying, the microfilaria or the person who takes the medicine and clearly this is problematic.

Reviews of this health education pamphlet by Dr. Edmundo Alvarez, Dr. Guillermo Zea Flores, and Dr. John Ehrenberg, definitely point out problems with the document, but these cannot be discussed as they were presented to the evaluators as confidential.



The LTC in health education was an anthropologist, not a health educator, and the LTC himself writes in his mid-term report dated August, 1996, that "health education can/should go beyond being a 'delivery' construct (and) should be interactive, participatory, and depart from cognitive models maintained by the people who constitute a given population and in reference to a particular disease cluster"

In fact, what was needed by OEPA for each of the six countries involved was some sort of specific health educational products that could be adopted by each country's MOH unit in health education. In **Appendix K** there are examples of appropriate pamphlets and posters from both Colombia and Mexico, and OEPA is in the process of hiring a replacement LTC in Health Education to assist each country with the production of useful and appropriate health education materials. For a few thousand dollars toward each country's health education efforts, OEPA is able to support the development of appropriate and useable materials. The Colombian short-term consultants also produced an extensive justification with field testing of the materials developed.

The original LTC in health education makes it clear in his mid-term report that he is a "Social Sciences and Health Education LTC" hired to carry out migration studies among the indigenous groups in the endemic areas. The evaluation team did not see any output from this effort, and it was noted that his contract was not renewed, nor was his request supported to attend the IACO conference in November, 1996.

## **THE NUMBER AND TYPE OF ORGANIZATIONS USING MATERIALS PRODUCED UNDER THE COOPERATIVE AGREEMENT AND THE UTILIZATION OF THESE MATERIALS**

The following organizations use materials produced by OEPA:

- Fundacao Nacional Da Saude (Brazil)
- Oswaldo Cruz Foundation (Brazil)
- Instituto de Pesquisas da Amazonia (Brazil)
- Religious Missions (Brazil)
- MOHs (Six countries)
- Health Unit of Cauca Department (Colombia)
- National Institute of Health (Colombia)
- University Nacional, University of Valle (Colombia)
- Institute of Tropical Medicine (Colombia)
- Hospital Voz Andes Quito Community Services (Ecuador)
- State Health Services of Chiapas and Oaxaca (Mexico)
- Institute of Biomedicine (Venezuela)
- Amazon Center for the Investigation and Control of Tropical Diseases (Venezuela)
- Central University (Venezuela)

The organizations fall into various categories, including educational, non-governmental non-profits, health units, and government agencies

In addition, the OEPA Director has been instrumental in gaining support of the Guatemalan coffee growers and the social services division of Anacafe. Through his efforts, the coffee growers who own the fincas where much of the oncho exists, are most supportive of OEPA's efforts. Without the support of Anacafe, even the distribution of ivermectin would not be possible. The evaluation team went to Finca Santa Margarita to observe nodulectomies, skin snipping, and ivermectin distribution.

## IV RECOMMENDATIONS

### A NIGERIA

1 There should be a resolution of the constraints related to the Port of Entry of IVERMECTIN, namely the Customs Officials at Lagos must be advised that they can not hold up delivery of this donated medication

It seems that UNICEF had stepped in 1996 and assumed diplomatic immunity for the permission of ivermectin to enter Nigeria, but it would be important not to have the drug held up for a long period of time while corrupt customs officials wait for a bribe. Perhaps UNICEF will simply assume this responsibility in the future, but it is essential that delays do not occur since the annual distribution period runs close to the rainy season.

2 There must be a uniform distribution system for each endemic State in Nigeria, so that the CBDs under the guidance of the local MOH distribute ivermectin to the communities at risk.

In 1996 in the State of Taraba, Africare wanted to distribute the medication itself. This was objected to by the MOH, with the resolution by Dr. Miri who replaced Africare with UNICEF, who would assume responsibility for supervision of CBDs to distribute the medication.

3 The Indian drug company that started to produce ivermectin tablets must be tracked down and stopped so that regular distribution continues without local interference.

This is being pursued, along with stopping the stealing of tablets, which are then sold in the market place. It is interesting that there is a marketing opportunity for the local sale of tablets of ivermectin that are available without cost in endemic areas. It establishes the fact that there is a local demand for the ivermectin tablets.

4 The importance of the program's sustainability must be directly addressed by GRBP, especially in those areas in Plateau State where they have reached 6th or 7th round of ivermectin distribution. There may be a falling-off of interest with the decrease in prevalence rates that we observed.

5 Robbery of ivermectin tablets, of other supplies and of program vehicles might be a recent problem, but efforts must be taken to involve the government agencies in assistance. Jos GRBP lost 3 vehicles and this may represent a difficult problem, but one that must be addressed.

6 It is strongly recommended that funding be allocated to advance the GRBP Management Training Center in Jos. This may well include additional training for key staff in the United States or Great Britain.

## **B OEPA**

1 There appears to be a lack of program management interaction from the Carter Center.

This seems to be a major problem and one that can be remedied fairly directly. CCI must provide support for OEPA in the form of help with grant development, and fund raising since that capacity exists within CCI. Alternatively, if this is unavailable, OEPA should be encouraged to seek outside funds on its own.

OEPA is interested in actively seeking outside support from foundations and agencies which might provide more flexibility in their programmatic efforts. The OEPA administrator indicated that he was told by CCI not to engage in fundraising since that was an activity to be coordinated by CCI. In fairness to CCI, the Director of the Mapping Center held a different view and felt that OEPA should not wait for CCI direction and should support fundraising activities itself. The question must be raised as to what extent OEPA can legally engage in fundraising separate and distinct from CCI.

2 CCI should be encouraged to support data collection efforts of OEPA by allowing OEPA to hire support staff for data entry, and not have the new LTC in MIS/GIS to have to be responsible for this task.

3 CCI must support realistic health education efforts of OEPA by immediately hiring someone qualified in the health education field to replace the LTC who left in 1996. This LTC could also have the additional knowledge in communications and perhaps also in social-marketing.

There has been a great deal of lost time and resources in health education efforts that yielded very little in terms of actual realistic production. The OEPA Director has several suitable candidates and he should be encouraged to move urgently on this matter in conjunction with the PCC human resources committee. It is unclear why the anthropologist had to be maintained in the program for the duration of his 24 month contract, especially since he was not producing materials useful to OEPA.

4 CCI should support the use of additional resources in the data collection efforts and fewer resources into GIS mapping until sufficient prevalence/incidence data exist to construct appropriate maps for use in project planning

As discussed above, OEPA has put too many resources in terms of time of the LTC in MIS/GIS and large amounts of retainer dollars for mapping and equipment. The decision of the Director to have a budget line in each country's Plan of Action for future mapping requirements, and perhaps encouraging the Mapping Center to seek outside support from other agencies requiring its valuable services

5 CCI should clarify why resources have been held up and not allocated to assist OEPA

Apparently CCI did not consider the recent IDB audit their responsibility since the original grant was given to RBF, and this caused a lengthy delay in allocating resources. Finally, CCI appreciated that it was indeed responsible for that audit

6 CCI should consider providing the OEPA Director with more authority in order to make more timely decisions. Reasons for and against providing power of attorney to the OEPA Director should be discussed

The OEPA Director wishes to have additional authority since he works with important and powerful leaders in each country. He feels that the additional authority will permit OEPA to function more smoothly as he would then be the legal representative for CCI and could make decisions in a more timely and appropriate fashion

7 CCI should communicate with the OEPA administration on how USAID funds are being allocated, as this appears to be unclear

The staff in Guatemala have no idea how funds are being disbursed. The administrator indicated that he charges against the USAID matching grant 30% of certain overhead costs and salaries. However, there is a dearth of communication between Atlanta and Guatemala City concerning the actual financial management of the USAID grant. It appears that CCI has not made disbursements from this grant and the reason for holding these funds remains a mystery

At the IACO meeting in Oaxaca the answer to this question was that CCI wanted a better view of how funds should be spent and wanted to wait for this current evaluation. However, the financial needs of OEPA are quite clear and there seems to be no valid explanation for not using these funds. For example, funds could be used to support the immediate hiring of a legitimate replacement LTC in health education, a major need of the program

8 There is very little contact on a day to day basis between Atlanta and Guatemala City, ie between CCI and OEPA For example, there was a recent parasite conference in Japan to which OEPA was not invited to present materials on onchocerciasis in the region, and there is a WHO committee meeting in Geneva to discuss the terms of reference for declaring the elimination of onchocerciasis in Latin America and once again OEPA was not involved CCI should reasonably be involved in the promotion of OEPA's efforts The reasons for this gap is not at all clear

9 The evaluation team feels strongly that the OEPA should continue to be supported with USAID funding OEPA is providing effective technical support in the areas of epidemiology and MIS/GIS to six Latin American countries where oncho is endemic The 1997 Plan of Action (See Appendix) is extensive, but appropriate to their purpose

We recommend that funding for OEPA be maintained The OEPA staff and program should not be penalized for the inefficiency resulting in a lack of support from CCI It is felt that CCI should be placed on "probation" and someone with good management skills should assume the role of coordination of the OEPA program

## V ACRONYMS

National Association for Coffee Growers	ANACAFE
African Program for Onchocerciasis Control	APOC
Community Based Distributors	CBDs
Carter Center Incorporated	CCI
Centers for Disease Control and Prevention	CDC
Geographic Information System	GIS
Global 2000 River Blindness Program	GRBP
Health Management Information System	MIS
IntrAmerican Conference on Onchocerciasis	IACO
InterAmerican Development Bank	IDB
Ivermectin Distribution Program	IDP
Knowledge Attitudes and Practices	KAP
Medical Entomology Research and Training Unit/ Guatemala	MERTU/G
Ministry of Health	MOH
Long Term Consultant	LTC
Non-Governmental Organizations	NGOs
National Onchocerciasis Control Program	NOCP
National Onchocerciasis Elimination Program	NOEP
National Onchocerciasis Task Force	NOTF
Onchocerciasis Control Program	OCP
Onchocerciasis	Oncho
Onchocerciasis Elimination Program of the Americas	OEPA
Pan American Health Organization	PAHO
Program Coordinating Committee (of OEPA)	PCC
Private Voluntary Organization	PVO
River Blindness Foundation	RBF
Rapid Epidemiological Assessment	REA
Rapid Epidemiological Mapping of Onchocerciasis	REMO
Scope of Work	SOW
United Nations Children Defense Fund	UNICEF
United States Agency for International Development	USAID
World Health Organization	WHO

## **VI APPENDICES**

### **A SOW of Evaluation**

#### **Nigeria**

1 any training, workshops, or conferences in oncho control or ivermectin distribution, financial management, information systems (including GIS), supervision which RBF/GRBP hosted,

2 health education and training materials developed by RBF/GRBP to be given to organizations for content, appropriateness, and usefulness, including but not limited to Field Manuals, Procedure Manuals, and Experience Documents, and the number and types of organizations requesting materials produced under the cooperative agreement and utilization by the organization of these materials

3 technical support - document and assess the technical support provided by RBF/GRBP in the following areas management, assessment treatment, planning, monitoring and evaluation Include the number of contacts the types of organizations requesting and receiving support and the type of support given

4 capacity building - document the number of partners and the extent to which these partners have identified other support to enhance or sustain the program after USAID funding is finished, and

5 the degree to which national plans have been supported and standardized and the extent to which the primary national reporting systems have been strengthened by the program, as well as partners' (collaborating NGOs) abilities to document and track onchocerciasis activities using the standardized indices implemented by GRBP

#### **Guatemala**

1 the progress toward unification of the six national plans into a regional strategy,

2 three successful IACO meetings (1994-1996) leading to further cohesiveness



of the regional strategy,

3 the use of standardized epidemiological procedures and reporting in all six countries,

4 a comprehensive geographic mapping system of all endemic regions,

5 the training and devolution of indigenous health workers in the region,

6 the establishment of operational field research network involving both host governments and PVOs which can be applied to this and other tropical diseases,

7 health education and training materials developed by RBF for content, appropriateness, and usefulness, including but not limited to field manuals, procedure manuals, and experience documents,

8 the number and types of organizations requesting materials produced under the cooperative agreement and the utilization by the organization of these materials, and

9 the degree to which IDPs in all six countries promote primary health care activity in the treated communities

APPENDIX B

## **B Evaluation Team Itinerary**

a Attendance at **IACO** in Oaxaca, Mexico - November 18-21, 1996

b Visit to **GRBP** in Jos, Nigeria - January 24- February 3, 1997

c Visit to **OEPA**, Guatemala City - May 11 - 18, 1997

APPENDIX C

## **C INDIVIDUALS CONTACTED DURING THE EVALUATION**

### **Oaxaca, Mexico during IACO conference**

Dr Augusto Corredor Arjona	Director of Colombian committee
Dr Joao Batista Furtado Vieira	Brazilian program
Dr Ronald Guderian	Ecuador program
Dra Tamara Mancero	Ecuador program
Dr Edmundo Alvarez	Director of OEPA
Dr Guillermo Zea Flores	OEPA Expert Advisor
Sr Fred Westcott	OEPA administrator
Dr John Ehrenberg Enriquez	LTC Epidemiology, OEPA
Ing Fred Clark	LTC MIS/GIS, OEPA
Dr Rudolfo Zea Flores	MOH, Guatemala Oncho Program
Dr Jose de Jesus Romero Angeles	Mexico
Dr Rafael Borges	Venezuela
Dr Richard Collins	PCC Chairman
Dr Frank Richards, Jr	CCI/CDC Oncho Expert
Mr Jack Blanks	formerly RBF, now with Project Hope
Mr Andrew Agle	CCI-Global 2000
Mr Richard Robinson	CCI, Global 2000
Ms Pamela Witchet	CCI
Ms Joni Lawrence	CCI
Dr Philippe Gaxotte	Merck, Saint Cloud, France
Mr Moses Kataraba	Ugandan oncho program
Dr Fabio Zicker	PAHO
Dr Stephen Corber	PAHO

### **Jos, Nigeria - GRBP**

Dr Emmanuel Miri	National GRBP Director
Dr Victor Oluyemi	Assistant National Director
Dr Kenneth Korve	Technical Coordinator
Dr Abel Egege	Training Officer
Ms Ifeoma Umolu	Training Officer
Mr Kehinde Oyekan	Office Manager
Mr Peter Ndochi	Finance Officer

Mr Chuwang Gwomkudu  
Mrs Keyi Fadipe  
Mr John Imaru  
Mr Sani Jugu  
Mr Iliya Haruna

Scientific Officer  
Financial Director (Lagos Office)  
Plateau State MOH Project Officer  
MOH State Oncho Control Team  
MOH State Oncho Control Team

### **Guatemala City, Guatemala - OEPA**

Dr Edmundo Alvarez  
Mr Fred Westcott  
Dr Guillermo Zea Flores  
Dr John Ehrenberg  
Ing Fred L Clark  
Dr Robert E Klein  
Ing Sergoi G Garcia  
Dr Mario Marzariegos  
Dra Amelia Flores Gonzalez  
Dr Rudolfo Zea Flores  
Dr Edgar Orlando Oliva  
Prof Onofre Ochoa  
Dr Julio Issak  
Dr Nestor Carillo

OEPA Director  
OEPA Administrator  
Expert Advisor, OEPA  
LTC Epidemiology  
LTC MIS/GIS  
MERTU/G Director  
Jefe del Centro de Computo  
ANACAFE Dir Social Services  
Directora Servicios de Salud  
MOH, Oncho Epidemiologist  
International Eye Foundation  
Entomologist  
MOH, Jefe de Area, Atitlan  
MOH Epidemiologist, Atitlan

APPENDIX D

APPENDIX D     References

**MATERIAL REVIEWED**

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3. Global River Blindness Project Annual Report to USAID, 1996
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5. OEPA situational analysis presented in Guatemala City, May 1997
6. Country summary information and tables for annual treatments
7. Annual and Semi-Annual Report of Epidemiology Long-Term Consultant, 1995-1996
8. Guia Evaluaciones Epidemiologicas De La Onchocercosis En America
9. Informe de Visita a al Vereda Nacional, Agosto de 1996, (Columbia)
10. Eliminemos al Oncocercosis, Secretaria de Salud, Mexico
11. Health education materials produced by Mexico for other tropical diseases
12. La Enfermedad De La Filariasis En Guatemala and critique by OEPA staff
13. 1997 Plan of Action, Health Management of Information Systems and Health Geographic Information Systems Components
14. First semester report, 1996 (MIS/GIS component)
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18. Second semester report, 1995 (MIS/GIS component)
20. Guia de Utilization del Inventario de Comunidades
21. Manual de Informacion, Sistema Inventario de Comunidades De Onchocercosis, Venezuela 1996
22. Sistema de Informacion General and Geografica del Programa de Eliminacion de la Oncocercosis de Mexico (SIGGO)
23. Plan Nacional Para la Eliminacion de la Oncocercosis en Guatemala, 1996
24. Normas Aplicativas Para Oncocercosis, 1997
25. Programa de Eliminacion de la Oncocercosis, 1997
26. GRBP Assessment Forms
27. GRBP Mectizan Treatment Form and Register
28. GRBP Oncho Data Software Design Charts
29. GRBP Monthly Reports and Semiannual Reports
30. GRBP Training Summaries
31. GRBP Workshop Reports
32. GRBP Organizational Structure Diagrams
33. GRBP Pocket Treatment Guide (for reactions)
34. Reports of the NOTF (National Oncho Task Force)
35. Draft - Annual Report USAID Cooperative Agreement No FAO-0158-A-00 January 1, 1996 - December 31, 1996
36. APOC (African Programme for Oncho Control) 1996 Proposals
37. Basic Health Education Tapes & Books for GRBP (+ Video Clips)
38. Article by Hopkins & Richards Visionary Campaign Eliminating River Blindness, Medical and Health Annual, 1997



**APPENDIX E**

APPENDIX E.

COMMENTS on the ONCHOCERCIASIS CONFERENCE, OAXACA, MEXICO

November, 1996

Roy E Brown, M D , M.P H.

Cristanna M Cook, Ph D

## Comments on the Onchocerciasis Conference, Oaxaca, Mexico, November, 1996

Attendance at the Onchocerciasis Control Conference was very worthwhile in that it provided an opportunity to get to know some of the active participants, see a training session firsthand and attend a Program Coordinating Committee meeting

Some of the individuals I spoke with include

Dr Augusto Corredor Arjona - Director of the Colombian committee  
Dr Joao Batista Furtado Vieira - Brazilian group  
\*Dr Ronald Guderian - part of the Ecuadorian program  
Dra Tamara Mancero - from Ecuador  
\*Dr Edmundo Alvarez - Director of the Program, Guatemala  
\*Dr Guillermo Zea Flores - Guatemala  
\*Sr Fred Westcott - Guatemala  
\*Dr John Ehrenberg Enriquez - Guatemala  
\*Ing Fred Clark - Guatemala  
Dr Rudolfo Zea Flores - Guatemala  
Dr Jose de Jesus Romero Angeles - Mexico  
Dr Rafael Borges - Venezuela  
\*Dr Richard Collins - Chairman of the PCC  
\*Dr Frank Richards, Jr - Carter Center (CDC)  
\*Mr Jack Blanks - formerly with the RBF, now with Project Hope  
\*Mr Andrew Agle - Carter Center - Global 2000  
Mr Richard Robinson  
\*Ms Pamela Witchet - Carter Center  
\*Ms Joni Lawrence - Carter Center  
Dr Philippe Gaxotte - Merck, Saint Cloud, France  
\*Mr Moses Katarwa - Ugandan program  
Dr Fabio Zicker - PAHO  
Dr Stephen Corber - PAHO

Those listed above with whom in-depth discussions were held are denoted by (\*) I met and spoke with Dr Collins on the flights down, and met and spoke with Dr Frank Richards in the Mexico City Airport on the way down During many of these discussions Dr Cristiana Cook was also present but there were certain times when we split-up and Cristiana was with someone else In addition there were many materials that were reviewed that related either to the disease and vector or to the various programs in the Western Hemisphere and in Africa Finally, it was essential for us to gather a feeling for the historical developments of the various interventional approaches employed in dealing with either onchocerciasis, the disease in man and to the vector system

## **IVERMECTIN**

For nearly the past decade, Ivermectin has been offered by Merck for as many people and for as long as needed, without cost for the individuals or governments. The River Blindness Foundation in Texas was organized to assist with the drug distribution, and there was formed the Onchocerciasis Elimination Program in the Americas (OEPA) with the formal support of PAHO. OEPA has programs functioning in 6 Latin American countries, including Mexico, Guatemala, Colombia, Venezuela, Ecuador, and Brazil, each with affiliations with the Ministry of Health in the respective countries. It should be noted that there is not as effective vectors (Black flies) in the Western Hemisphere as exist in Africa, and therefore there are many fewer people affected in these locations. In addition, the people with onchocerciasis in Latin America for the most part are not as severely affected, that is there are many fewer individuals who have suffered blindness as a result. The various Ministries of Health in Latin America do not place onchocerciasis very high on their list of health problems and finally, there is definitely an opportunity to eliminate the disease in the Western Hemisphere. The contemplated date for this goal is 2007, or before in certain locations.

Research is continuing into the effects of Ivermectin, but in addition to killing the microfilariae in the human host, and therefore reducing most of the vision morbidity, the drug has certain other effects on the adult worms both female and males. It is for this reason that the drug is thought to be necessary for administration over a period of 10-12 years, on a twice annual basis in the Western Hemisphere, and on an annual basis in Africa. It seems to me that this difference is a matter of logistics, rather than seeking the ideal for dosing. That is to say there are just too many people to be given the drug in Africa, and so once annually is being attempted since every 6 months would be not possible. According to the Merck figures, over 9 million doses were distributed last year and 18 million is anticipated for this year. Merck writes off \$3.00 US for each dose, so that it is very laudable, but not completely philanthropic. The other interesting aspect of Ivermectin is that it has certain effects on other parasites, namely roundworms (Ascaris) are also killed, but not hookworms.

## **VERTICAL VS HORIZONTAL PROGRAM**

Recently, the intervention prohibiting the use of Ivermectin in pregnant women has been officially removed in the first trimester and the age range has been lowered to include those children above 2 years, thereby facilitating distribution. Each of the persons spoken with describe the Ivermectin distribution program in Latin America as a horizontal program, but rather than indicating a relationship with other primary health programs, they mean to indicate that it being employed by the various Ministries of Health as a community-based program, at the grassroots rather than imposed from above. For me a vertical program is one that deals with a single disease entity such as onchocerciasis, rather than a broad group of programs such as included under Child Survival. In fact, I see no reason why there could not be linkage with other primary health approaches included along with the distribution of Ivermectin, since the logistics of gathering

communities together for one purpose can very well be connected with other health interventions. In fact, for sustainability alone, this inclusion of other primary health programs would support these efforts. In other words, were there efforts directed at oral rehydration, promotion of breastfeeding, growth monitoring, immunizations, or even vitamin A distribution, the entire onchocerciasis program would have a better chance of being sustained. Ivermectin has been found to be relatively safe, free of major side effects, and will now be manufactured in 3 mgm bulk tablets rather than the previously made 6 mgm tablets there were individually foil-wrapped. Note that the shelf-life was formerly 2 years, and will be less for the bulk pills in bottles.

## **TREATMENT OF ONCHOCERCIASIS,**

It is estimated that in 34 countries of the world, endemic onchocerciasis affects 17 million people, and it is the 4th leading cause of blindness, thereby exerting a social and economic impact. Currently, the two approaches to deal with this disease include treatment with Ivermectin and vector control with various larvacidal chemicals. I do not know whether any thought has been given (a) to the use of Ivermectin within a fortification process, or (b) whether the combination of Ivermectin and other medications for treatment of other tropical diseases, and as mentioned above, (c) the linkage with other primary health programs should be given additional attention. Also, in this regard, I do not believe that any record is kept either by the various programs or by the individuals receiving Ivermectin, and therefore I cannot see how people are kept track of as having received a dose, and in need of subsequent doses.

## **PRE-CONFERENCE COURSE**

There was a pre-conference course for local individuals involved in the Mexican onchocerciasis program that included-

- 1) epidemiologic indicators for the onchocerciasis data base- Dr John Ehrenberg
- 2) entomology aspects of the vector - Dr R. Collins
- 3) treatment and secondary effects of Ivermectin - Dr Guillermo Zea Flores
- 4) community management and control of data quality - Dr Frank Richards

The course was for a small group, but the participants were not of the same profession or background. I appreciated the fact that it was a small group and conducted on an informal basis. I believe that there was an excellent exchange of information, with many opportunities to share views and gather information. I have no idea whether this was a typical or an exceptional course but it was very effective.

## **IACO (INTERAMERICAN CONFERENCE ON ONCHOCERCIASIS)**

The IACO conference has been an annual affair for the past 6 years, and there are two meetings of the Program Coordinating Committee (PCC), one of which takes place during the IACO meeting. The general objectives of IACO include the reduction of morbidity, prevent blindness

and other sequelae, and finally to interrupt the transmission of onchocerciasis by the year 2000. The final goal is to prevent any new cases in the preschool population by the year 2007 (after 15 years of the program). The community-based distribution of Ivermectin in combination with possible treatment of the microfilaria, will interrupt the transmission in selected locations by 2012 (after 20 years). The aim is the elimination of morbidity of onchocerciasis.

## **REPORTING SYSTEM**

There is needed a uniform reporting system, and OEPA needs to develop an adequate reporting system to report the data, and a uniform system of criteria and epidemiologic indicators to arrive at a system of surveillance for the region. The necessary strategic steps include:

- 1) inventory of the communities
- 2) stratification of the communities
- 3) evaluation of rapid epidemiologic surveys
- 4) appropriate treatment
- 5) evaluation of the treatment program impact on the sentinel communities

The impact can be determined by counting the individuals with nodules, and then, by means of nodulectomies, evaluate the worm population, in conjunction with an evaluation of the vector population.

## **THE VECTOR**

Dr. Collins indicated that onchocerciasis is only acquired by a bite from an infected black fly. It should be noted that there are different Simulium flies in various locations and the vectors differ in efficiency of transmission of the disease, including how far they can fly, how many bites they manage daily, how dense is the vector population, and how many infected individuals are available to provide the fly with the infection. In addition, the infected human population can be migratory, moving with various seasons to do various activities such as coffee or sugar cane crop work or mining. Seasons and locations determine how the vector is doing as well, and there is often an increase in biting densities with the dry season.

After Ivermectin treatment, the infectivity of the Simulium goes down for about 4 months following the treatment as determined by infection rate per 1000 flies. 16 months following treatment, the infectivity rate can rise, but after 5 rounds of biannual treatment the transmission is found to be blocked without greater advantage provided with 12 rounds of treatment. The theory is that with treatment there will be fewer persons harboring microfilariae, and therefore the vector bites will therefore transmit fewer cases of onchocerciasis.

## RISK FACTORS

It was generally agreed that if the Western Hemisphere region can accomplish its goal of elimination of morbidity, then this can be held up to the program in Africa. The onchocerciasis program in Mexico has been in effect since the 1930's, and in Guatemala for nearly the same duration of time, but it is only with the advent of Ivermectin that symptom elimination became feasible. In 1995 the River Blindness Foundation (RBF) in Texas, transferred its programs and resources to the Carter Center in Atlanta. Those communities are considered "At Risk" with over 40% prevalence and they were included in the community mass treatment programs. Those communities with over 60% prevalence are considered "High Risk".

The numbers of individuals at-risk for onchocerciasis in Latin America is a relatively small number from 50 or so people in Colombia in 1 at-risk village, to nearly 900,000 individuals in Venezuela and 3446 at-risk villages. However, the numbers in Africa are much larger and dwarf the OEPA program targets. For example, in Nigeria the approximate numbers of individuals receiving Ivermectin in the treatment program has risen from 2.2 million in 1994, to over 4 million in 1995, to 8 million in 1996, and is projected to reach 30 million annually by 1999 and beyond.

According to WHO, high risk prevalence is greater than 60%, but how does one determine percentage with onchocerciasis by positive skin snips, by the presence of nodules, or by vector analysis? Fred Clark was very thorough in reviewing the information system, starting with a census of the population, and going beyond that to various risk factors. He reviewed the interrelationships among the various data, combining and collapsing data, from local villages to cities, states, countries, and arriving at summary data. Mr. Clark emphasized the need to standardize the data, aiming at simplicity, with verification as an ongoing process, including incorporation of newborns, emigration, out-migration, and deaths.

## INTERVENTIONS

As presented by Dr. Guillermo Zea Flores, the intervention program for onchocerciasis includes not only chemotherapy with Ivermectin (also known as Mectizan) or other agents, but also vector control both chemical and biological, nodulectomy, health education, and socio-economic changes. It is interesting to learn that there are very few reactions following the first dose of Ivermectin, characterized by some itching, perhaps facial swelling, and occasional mild dizziness after 3-7 days. For the most part, the Ivermectin is well tolerated, and following the first dose when those with symptoms can be managed with antihistamines by mouth, there are extremely uncommon reactions thereafter. Kidney and liver function studies were found to be normal.

## **OEPA (Onchocerciasis Elimination Program in the Americas)**

For example, long before Ivermectin was developed and offered by the Merck Company, there had been longstanding programs in Mexico and Guatemala, identifying the disease pockets and treating the nodules that are associated with the adult worms. In Africa, with large support from the World Bank and others, over \$300 million were invested in vector control programs, independent of the various governments and their Ministries of Health.

OEPA was started in 1993, with headquarters established in Guatemala and Jack Blanks as Director of the Program. The basic objective was to support the various national programs and to reinforce all of the national components, including epidemiology, medical information system, and health education. Accounts were set up along with transfer mechanisms. The big challenge was the coordination activities. Since OEPA is not an NGO, it is ineligible to apply for funding, but it can assist in channelling support. PAHO was involved with the concept of OEPA, but is in no position to develop funding strategies. Each of the 6 countries submitted a national plan and financial mechanisms were re-established. There have been training programs, as well as short-term consultants. To everyone's credit, there have been bilateral agreements, between Brazil and Venezuela, between Ecuador and Colombia, and between Guatemala and Mexico which could very well serve as a model approach for countries in Africa. As mentioned above, OEPA has provided a model for development of a coordinated African regional approach.

It should be noted that Onchocerciasis is not a major public health problem in Latin America, but it certainly is a major concern for health activities in Africa. Worldwide there are estimated to be 20 million cases. If the disease could be eliminated in the Americas, there would follow a great political boost to the efforts in Africa. OEPA provides an example of a functional infrastructure, getting the NGO groups together to provide sustainability. If the Ivermectin community-based distribution is effective, it could well be related to other efforts in primary health, with vaccine programs, with malaria control, and certainly with health education. In addition, if a functional MIS could be developed through OEPA, the onchocerciasis program could definitely have a substantial impact.

OEPA deals with the Ministries of Health in the 6 countries, not with the NGO's and not with the academic community, so there are problems associated with constant changes of political appointees. With the bilateral meetings and agreements, there are issues about migration across country borders, with the transfer of drugs and jobs. There are differences in the amount of financial support available for each national program, with Brazil having \$60 million and Venezuela having only \$50,000 for the program.

## **RIVER BLINDNESS FOUNDATION (RBF)**

As originally developed, the RBF was developed to provide leadership and sustain the coalition of various PVOs (or NGOs) and governments in 3 countries in Africa in order to develop and implement Ivermectin Distribution Programs (IDPs). The RBF was to assist countries secure external funding for long-term sustainability. In Latin America, the RBF was to provide staff for



the training and technical assistance for OEPA, along with unifying the regional coalition for the 6 countries involved. In all 9 countries, RBF was to attempt to produce the epidemiology, training, organization, and financial resources necessary for sustainable nationwide control of onchocerciasis.

RBF was to develop 2 divisions to assist with program development and program management and at the conclusion of these efforts, all 9 countries would have fully implemented nationwide control programs. RBF wanted to serve as a catalyst to attract other resources, initially in the 9 countries, and then in other countries where onchocerciasis is found, and finally to relate to other primary health care aspects in developing nations.

The current problems which inhibit national control programs include

- 1) lack of credible epidemiologic data,
- 2) lack of trained individuals
- 3) lack of coherent national plans,
- 4) lack of coordinated efforts by governments and PVOs to seek external resources

There is a likelihood that the World Bank and the InterAmerican Development Bank (IDB) will support the technical aspects in Latin America. If not, RBF planned to lead the coalition among governments and PVOs in seeking bilateral and private sources of funds. It is hoped that USAID and RBF would provide leverage for additional money.

APPENDIX F

APPENDIX F.

THE GLOBAL 2000 RIVER BLINDNESS PROGRAM (GRBP) REPORT

Roy E Brown, M.D., M P H

Cristanna M. Cook, Ph D

Trip Report January, 1997

## **THE GLOBAL 2000 RIVER BLINDNESS PROGRAM (GRBP) Report**

### **EXECUTIVE SUMMARY**

A field trip to the Jos Headquarters of GRBP was undertaken in January, 1997 to evaluate the operations of the Global 2000 River Blindness Program (GRBP) in Nigeria. The purpose of this midterm evaluation is to assess the impact of USAID support for administrative, data management, and training activities at the Nigeria GRBP program offices in Plateau State and in Lagos.

The National Director, Dr Emmanuel Muri, prepared his staff in Jos to have all available documents and reports set out on a large U-shaped set of tables in a separate room that was set aside for our use during the weeklong visit. In addition, the appropriate staff members were informed of our visit and time was arranged for extensive interviews with each of the key members both within the Jos Headquarters and in the Plateau State Ministry of Health (MOH).

A day long field trip was organized in the middle of the week, after we had an unrestricted opportunity to speak with the staff and to review the relevant documents. During that field trip we visited a site where the Simulium vector flies were breeding and an active stream with a waterfall where the larvae are deposited. We also witnessed the field distribution of Mectizan (Ivermectin) tablets to inhabitants of a distant village by the Community Based Distributors (CBDs), volunteers supervised by the Ministry of Health field staff.

In addition, the Financial Director, Mrs Feyi Fadipe, flew in from the Lagos Office in order to share her impressive knowledge about the financial management processes and accounts with our team in Jos. This saved a trip by our team from Jos to Lagos, and served to have an uninterrupted visit.

The overall impression was one of complete candor on the part of both the GRBP staff and its director, as well as on the part of the workers on the Plateau State MOH staff. There were times when the staff remained long after their customary working hours to assist our team in the assessment of their work. Whatever documents, forms, and maps we requested were rapidly made available, questions were either answered immediately, or the staff member investigated and looked up the answer, and in general there was a high level of accommodation to our needs and every effort expended to give us whatever it was being sought. The atmosphere was pleasant, extremely enthusiastic, and completely open in every respect. Information was made available, documents were easily accessible, drivers were always available and prompt, and in general Dr Muri and his entire staff made our evaluation procedures easily accomplished.

## INTRODUCTION

What if you learned that a particular parasitic disease that was the world's 4th leading cause of blindness could be treated with a pill?

And, what if the company that developed and produced that pill offered to provide it free to anyone exposed to or anyone suffering from the disease?

Well, Merck and Company, producer of Mectizan (Ivermectin), has offered the oral medication without charge to anyone suffering from or exposed to Onchocerciasis, also known as River Blindness. The parasite is *onchocercosis volvulus*, one of the family of filariasis, and the disease is transmitted by the bite of a black fly, *Simulean*, which serves as the insect vector in vast parts of Africa. When slaves were brought to the Western Hemisphere, where the same family of flies were already found, the disease was introduced to certain parts of six specific countries in Latin America.

Once the female fly bites an infected person and takes a blood meal, the parasites develop inside the fly, which when the next host person is bitten, the parasites enter the body, mature into adult filariae, and start producing offspring known as microfilariae. These wander around the body subcutaneously, often entering the central nervous system and parts of the eye, resulting in vision impairment, and ultimately in blindness.

The oral drug, ivermectin, kills these wandering microfilariae, but does not destroy the parent macrofilariae that remain in subcutaneous nodules throughout the body, making it necessary for control of the disease to administer the medication on an annual basis for a period of 10-12 years, the lifespan of the adult macrofilariae. The vector black fly deposits its larvae in rapidly flowing streams, and once these achieve adulthood, the females proceed to bite humans, thereby transmitting the parasites in locations where the disease is endemic, thus continuing the cycle of onchocerciasis.

It therefore is a matter of organizing the logistics needed to identify locations where the *Simulean* black flies are transmitting the disease and in all those endemic locations to administer Ivermectin orally once a year for a period of 10-12 years. Since Merck has agreed to provide the drug *gratis* to anyone, anywhere, for as long as needed, it may appear to be a disease that could easily be eradicated.

However, the locations where onchocerciasis is widespread are often isolated communities in places that at certain times of the year, mainly during the rainy seasons, are difficult or even impossible to reach. Other important considerations include keeping track of those individuals who must receive the medicine annually, keeping inventories of the numbers of pills provided, since Merck has been granted a tax exemption of \$3.00 per tablet from the U.S. Government, and following with evaluation as to decreasing prevalence rates.

## FOCUS OF REPORT

This preliminary report will document and discuss the efforts of the USAID funded program in the following areas

- 1 Provision of training, workshops and conferences on Onchocerciasis control or Ivermectin distribution, financial management, management information systems and GIS, or supervision which RBF/GRBP hosted or was instrumental in the development of such,
- 2 Development of health education and training materials by RBF/GRBP to be given to organizations and review for content, appropriateness, and usefulness and includes field manuals, procedure manuals, and the number and types of organizations requesting materials produced under the cooperative agreement and the utilization by the organization of these materials,
- 3 Provision of technical support provided by RBF/GRBP in management, assessment, treatment, planning, monitoring, and evaluation including the number of contacts, the types of organizations receiving support and the type of organizations given support,
- 4 Capacity building including partners who add sustainability after USAID funding is completed, and
- 5 The degree to which national plans have been supported and standardized and the degree to which primary, national reporting systems have been strengthened by the program including partners ability to document and track onchocerciasis activities using standardized indices implemented by GRBP

The overall impression of the functioning of RBF/GRBP on the above items was very positive and favorable. The project was well run under the leadership of Dr Emmanuel Miri. The staff members were well educated, qualified and enthusiastic. More importantly, they appeared dedicated to what they were hired to do. There were problems facing GRBP and a few aspects in the provision of health education training could be improved. For example, one staff member indicated the need to provide more management training for staff and partners, mostly other NGOs which also have a need for improved management of their projects.

## MIS and GIS

This project has excelled in the use of MIS and GIS tracking systems for Onchocerciasis control. The instruments developed for data intake (See Appendix B) are the standard for use in tracking and control of Onchocerciasis with other NGOs in Nigeria. ATLAS is the GIS system in use. The system appears to be employed as a device to visually summarize the levels of endemicity of the disease and treatment activities and to identify the areas still in need of treatment.

However, the GIS adds little to the good reporting system in place under the leadership of Dr Korve. The project uses Microsoft software for creation of spreadsheets and flat files for storage of community data. In addition, the project has developed the Oncho Data Management Software which is the "real" data base which allows integrated files which eliminates data storage redundancy and makes retrieval of data easy for the average user. This system works with a menu and allows simple data entry. It maintains inventories of all areas treated by zone, state, local government area, district and community (See Appendix C for overview).

Data from the rapid assessment surveys and all records of Mectizan treatment at the community level are integrated. This system is not as yet widely distributed. The GRBP is in the process of providing training in the use of the software to those who will be using it. Dr Korve showed the team his files in his current system. There is an extensive amount of data on file. Well thought out reports are generated on a monthly basis (see Appendix D for an example of reporting).

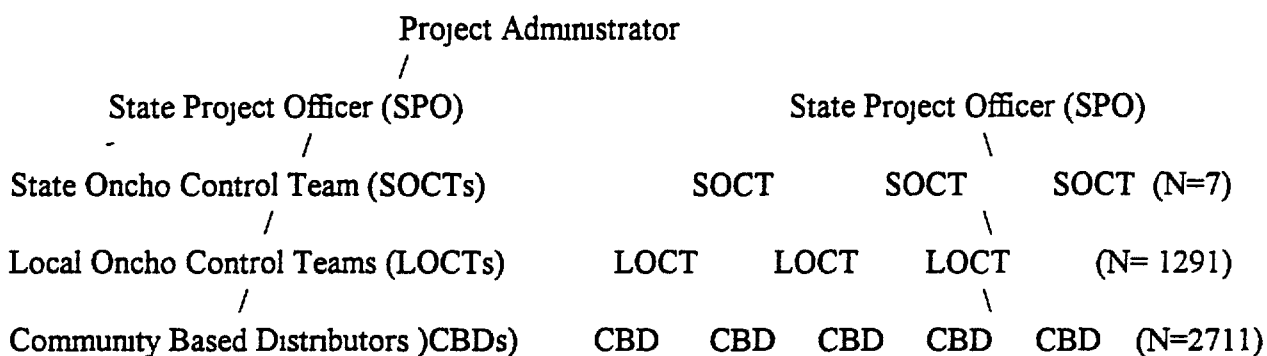
### **TRAINING, WORKSHOPS AND CONFERENCES**

Training has taken many forms. At the community level, training means providing health information and techniques of data recording and distribution of Ivermectin to selected community based distributors. Appendix E provides the numbers of people trained at the various levels in seven states where GRBP has oncho projects for the years 1992-1996. The total number trained in IMO and ABIA States were 11,676, in EDO and Delta States were 3,152 trained, in ENUGU and ANAMBRA States 4,292 trained, and in PLATEAU State 4,520 trained. The CBDs are the individuals who are selected because they have the necessary educational skills to read and write and are therefore able to carry out the data recording necessary to implement Ivermectin delivery to the community. The GRBP also trains members of the Zonal Oncho Control Teams, the State Oncho Control Teams (See Appendix F for Organization al structure chart of overall Nigerian Oncho control program).

In addition, GRBP works in close collaboration with a number of government and non-government organizations to eliminate Onchocerciasis. Part of this effort has involved training. GRBP provides training for the National Oncho Control Task Force, developed an awareness campaign and advocacy workshops for community leaders to promote their "buying-into" the Ivermectin delivery programs, trained staff of other NGOs in GIS and SVE (Sentinel Village Evaluation). GRBP's procedures for sentinel evaluation is a standard for all other NGOs working in Oncho control in Nigeria.

The training and supervision of health workers needed to administer the tablets and take care of any side effects must also be undertaken, along with health education of the communities where river blindness is found. Technical support in the form of (a) management of the various programs, (b) assessment of the endemicity levels from hypo- through meso-, to hyperendemic levels, determined by the prevalence of subcutaneous skin nodules, and the (c) identification of sentinel villages that serve as a means of (d) monitoring and evaluating the impact of the treatment on the disease over time.

Organization of this grassroots horizontal program is divided into tiers of responsibility for training and supervision as follows



The training and supervision is carried out by the level immediately above, with the SPO's trained by the project at Headquarters. The SPOs, and LOCTs are employees of the Ministry of Health, with the volunteer CBDs selected by the communities, usually by the Health Committee. Less than 50% of the communities in Plateau State have Health Committees, and there is currently a drive on to organize such local committees which help ivermectin distribution go smoothly.

Dr. Abel Egege expressed a need for additional funding of staff. He would like to develop a sustainable management training center where other NGOs would come for development of management skills through training. Sustainability would be helped through the development of materials that could be purchased by other NGOs. The training plans of the management staff for 1997 include the following:

- 1 Research the management training markets,
- 2 Perform assessments of clients/customers' training needs,
- 3 Develop and adapt existing public health management curricula,
- 4 Plan training workshops,
- 5 Conduct training workshops,
- 6 Carry-out post training follow-ups,
- 7 Evaluate training sessions,
- 8 Carry out advocacy among senior policy makers, and
- 9 Market training and raise funds for the center



## **HEALTH EDUCATION AND TRAINING MATERIALS**

GRBP has been a leader in the development of training materials. While these materials are impressive, it appears that some of the materials are in short supply and enough are not available for field workers. Appendix G provides a list of the health educational and training materials developed by GRBP. Two of the more effective tools are the Mectizan Distribution Pocket Guide and the Treatment Pocket Guide designed for easy reference by the CBDs. The cloth flipchart is most appropriate and made of material that will not be destroyed with use. It conveys a clear message about how river blindness is developed and how it can be controlled. The album has graphic pictures of people with nodules and leopard skin and the pictures are interesting to inspect. The team is not sure of the effectiveness of this training device.

The team was unable to hear the radio jingles since they were not easily available. It did not appear that too many people in the rural areas had a radio. For example, in the village of Limerou the team observed that one man had a radio (he was second in command to the headman). However, many villagers had relatives in cities like Jos where radios may be more available and they may receive information about the Oncho program from them. The film which is used for training is in both Renglish and Hausa and provides a clear explanation of the river blindness problem and solution. The teaching techniques guide, trainers' curriculum guide, and field guides are all of the highest quality, but we do not know how they are employed in actual training sessions. The content is found to be appropriate. Post-training questions are also appropriate, not used to test participants but to serve as a self-monitoring guide. The team did not see the slides that are used for training.

## **TECHNICAL SUPPORT AND CAPACITY BUILDING**

Technical support and capacity building are interrelated since the organizations listed as partners are those for which GRBP provides training. Some of the organizations listed as partners are working with GRBP to develop outside funding sources. The organizations that GRBP lists as partners include the National Oncho Control Program of the Federal Ministry of Health, State Ministries of Health, local governments, the NGOs of CBM, Africare, LIONS, MITOSATH, and UNICEF.

As mentioned above in training, GRBP provides all of its training manuals and tracking forms to other NGOs. The staff of MITOSATH were provided with training in Total Quality Management and provided with free logistical support. GRBP and other NGOs helped develop the National Plan for Oncho Control and worked together to submit 4 proposals to APOC for additional funding.

The overall strategy for the control of Oncho in Nigeria is to control the disease through chemotherapy by implementation of sustainable community-based programs to distribute Ivermectin. Funding is now provided by Federal, local governments, and NGOs. In 1996, APOC was established to provide effective and self-sustainable community-based treatment throughout the endemic areas for a period of 12 years. APOC will provide up to 75% of budgets, but a minimum of 25% must come from the host governments and NGOs. It is anticipated that with this new funding all of the endemic areas of Nigeria will have community based Ivermectin treatment programs.

## **SUPPORT OF NATIONAL PLANS**

One of GRBP's greatest strengths lies in its participation in the revised National Plan of Action for the Control of Onchocerciasis 1997-2001. GRBP spent time and money assisting the NOCP in developing the initial draft of the revised National Action Plan. The National Director of GRBP is a member of the subcommittee that worked to finalize the plan.

The plan reads well and is impressive. Control activities are being integrated into the Primary Health Care system. At the state level, the control staff is part of the Primary Health Care and Disease Control Department of the state ministries of health. At the local government level, the onchocerciasis coordinator is responsible to the Primary Health Care coordinator who is in turn responsible to the Head of the Department of Health. The Councilor for Health of the local government, a political appointee, has the authority. At the community level, the control activities are the responsibility of the Village Health Committees. Many communities do not have VHCs as yet and it is a priority of GRBP to help establish VHCs in all its own areas of control because things go better with such committees.

All of the NGOs are part of the National Plan. However, most of these are not only involved in Oncho control and therefore are not as successful as GRBP (See Appendix H for comparison data on successful treatment). Dr. Miri plays a lead role in the NGDO or Non-governmental Organization Coalition Group for Nigeria and this group is integrated into the organizational structure for the implementation of the national plan.

Priority areas listed in the national plan include

- 1 To strengthen the NOVCP structure,
- 2 Mobility (Provision of transportation services for monitoring and supervision),
- 3 Development and printing of materials,
- 4 Training

GRBP is well equipped to provide help in priority areas 2,3, and 4

## **The Drug- MECTIZAN (Ivermectin)**

The medication being distributed is mectizan, also known generically as ivermectine MSD, provided without charge by Merck and Company. In addition to the elimination of the microfilariae of onchocerciasis, there is a remarkable list of other parasites against which it is also effective.

This list of additional targets, not unsubstantial in certain tropical areas, includes ascariasis, hookworm, lice, scabies, and certain fungal infections. Most importantly, individuals passing ascaris or roundworms, are aware of this benefit, and will tend to share this experience with others in the community, thereby enhancing compliance with drug distribution. Anecdotally, there has been reported a general positive feeling of health associated with and following the annual dosing. For example, some women suffering from amenorrhea, have described a return of their periods following a dose of mectizan.

Certain side effects have also been described, especially following the initial dose of mectizan. These include itching, rash, vomiting, pains, and swelling especially of the face, and occasional fever. In addition, mild dizziness, diarrhea, and difficulty in breathing have also been mentioned, but in general the adverse reactions tend to be mild, subside rapidly and become lessened with subsequent annual doses. The CBDs are trained to describe these reactions to the community members and they are also trained to deal with and manage these reactions which might occur for several days following the administration of mectizan. In Plateau State there is a "Pocket Treatment Guide" prepared in both English and Hausa, providing the CBDs with instructions as to how these adverse reactions are to be managed, and when it may be necessary to refer the individual to a physician.

Our team was told of boxes of Mectizan being stolen and then sold in the marketplace, and that in addition, another brand of ivermectin, made in India, was being sold on the Black market. These diversionary routes of the drug are being investigated, but it tends to support the concept that people in Nigeria appreciate the value of ivermectin, to the extent that there is a marketplace for selling the medication. It has been rumored that libido is enhanced with ivermectin, and this alone may account for the popularity of the drug. Another rumor that we were told was that ivermectin was actually a contraceptive, and this had to be immediately denied as a potential source of interference. Local religious leaders were requested to assist with this effort.

At the port of entry to Nigeria, Lagos customs officials last year, 1996, held up the passage of mectizan because of the value placed on each tablet in the shipment by Merck and Company of US \$3.00, representing the tax exemption amount allowed by the U.S. Government. The customs officials, once they learned of the high value of hundreds and thousands of tablets, wanted to have their "share" and proceeded to hold up the shipment. This process seriously interfered with the distribution to the various PVOs working in the different States, and caused major disruption in the entire process.

After a period of time, with the kind assistance of UNICEF, the shipment was processed via a diplomatic permit, which will be employed in the future. There is an Africare warehouse in

Lagos that is currently employed for stockpiling tablets from the port, and from there the distribution proceeds by means of the representatives of the various PVOs, and then to the State Ministries of Health for field distribution. At each waystation, there must be a clear and complete accounting of the tablets, and there are documents and forms to be completed to guarantee that no tablets are lost and all unused tablets are returned and fully accounted for.

Starting in 1997, Merck will introduce several modifications in Mectizan, including reducing the tablet size from 6 milligrams to 3 milligrams, shipping tablets in bulk containers, reducing the cost of packaging by eliminating foil-wrapping for each individual tablet. In addition, pregnant women will no longer be excluded from the drug distribution, and children as young as 2 years of age are now considered safe to receive the medication.

### **BACKGROUND.**

According to the WHO Expert Committee on Onchocerciasis Report, of the large majority of the total global population infected and those blinded as a result of onchocerciasis, a figure amounting to 99% live in tropical Africa. In the highly visible and very costly Onchocerciasis Control Program (OCP) in 11 countries in Africa there is a vertical centrally-directed approach, employing widespread vector control by chemically dosing the rivers, resulting in a very significant reduction in the numbers of infected blind persons in the original OCP area, including Benin, Burkina Faso, Ivory Coast, Ghana, Guinea, Guinea-Bissau, Mali, Niger, Togo, Senegal, and Sierra Leone.

In the African Program for Onchocerciasis Control (APOC), other African countries are involved in a grassroots horizontal program of providing Ivermectin medication orally on an annual basis, including the following countries: Nigeria, Uganda, Cameroon, Angola, Burundi, Central African Republic, Chad, Congo, Equatorial Guinea, Ethiopia, Gabon, Liberia, Malawi, Sudan, Tanzania, and Zaire. APOC is a decentralized, horizontal program of ivermectin distribution involving government health workers working in collaboration with Non-Governmental Developmental Organizations (NGDOs), and direct commitment of local volunteers, who are trained and supervised in the villages by local government health workers.

In 1990, the River Blindness Foundation (RBF) started a small pilot program in 2 Nigerian states and by 1991, following discussion with the Federal Minister of Health, his staff, and with State MOH in Plateau State, it was decided to launch a large, state-wide onchocerciasis control program. The RBF personnel trained and supervised state and local health workers, and by 1993, similar projects were initiated in 4 more Nigerian states, eg Abia, Delta, Edo, and IMO, employing the same strategy of using state and local health workers after training, along with supervision and guidance from the RBF staff.

By 1991, USAID and RBF funded the PVO Africare to distribute ivermectin in Adama and Taraba States, and by 1993, in Borno State, all of which have severe onchocerciasis associated with blinding. A Federal 5 year plan was developed with RBF assuming the leadership of a coalition of PVOs that would work with both Federal and State governments. Thus, USAID matching funds were designed to enable RBF to develop a nationwide onchocerciasis control strategy for Nigeria, based on State government MOH in collaboration with PVOs in all 24 states where Onchocerciasis is endemic.

The PVOs first included UNICEF, Africare, Sight Savers (UK-based), Christoffel Blindmission (Germany-based), the International Eye Foundation and later, the Lions Club International, World Vision International, Child Association of Nigeria, Mitosath, and International Foundation for Education and Self-Help. Support was needed to train personnel who were required to complete REM and REA, to distribute ivermectin, and to establish a training laboratory in Plateau State for the development of training materials and other centralized assessment functions.

In April, 1996, RBF turned all of its commitments and resources over to Global 2000 of the Carter Center in Atlanta, and Dr Emmanuel Miri continued as Director of the GRBP, as well as Chairman of the Nigerian Onchocerciasis Control Program. GRBP has as its stated goals the ongoing statewide collaborative control programs in 7 states, working with the MOH, as well as active participation in national level activities. On the local and regional level in the 7 assigned states, GRBP develops educational and training materials, refines the management and oversight methods, and creates replicable models. On the national level, GRBP assists with coalition building, works with the support of NOCP to support the National Onchocerciasis Task Force (NOTF) and the Zonal Onchocerciasis Task Force (ZOTF) in the 4 zones of Nigeria. In addition, there is the need to identify additional resources.

The stated aims of GRBP include

To strengthen the MOH system to deal with the problem of onchocerciasis by means of technical support, administrative support, financial support, and logistical support,

To promote replicable and sustainable programs that are cost effective, culturally acceptable, fully integrated into MOHG/PHC system, with community participation and community ownership.

There are 13 key state level GRBP program steps as follows

- 1 Preliminary program assessment and planning
- 2 Appointment of MOH program coordinators - identification of staff
- 3 Appointment and orientation of SOCT
- 4 Identification and training of LOCT
- 5 Rapid epidemiologic assessment and mapping
- 6 Selection of eligible communities
- 7 Formalization of distribution methodology (passive and active distribution)
- 8 Training of CBDs and VHWs
- 9 Health education and community mobilization campaigns
- 10 Mectizan distribution

- 11 Monitoring and supervision by means of MIS
- 12 Evaluation by means of sentinel villages
- 13 Program adjustment and modification

Approximately 5-10% of the mectizan distribution is through **passive** distribution system, whereby the community health clinic workers distribute the tablets to individuals coming to the health centers and the EPI Units in hypoendemic areas. The individuals receiving the mectizan in this fashion are recorded in a book and monthly summaries are submitted to the MOH. Approximately 90-95% of the mectizan is distributed **actively** by means of CBDs at the grassroots level who are currently not paid, but as volunteers are respected and receive community-provided incentives.

## ISSUES AND CONCERNS

### 1 Mectizan Supply

As occurred in 1996, the mectizan supply was held up in customs at the port of Lagos and it finally took UNICEF declaring diplomatic status for the drug to be permitted to enter into the national distribution program. Customs officials, noting that Merck had placed a value on Mectizan of US\$3.00 per tablet, felt that they were entitled to a certain amount of compensation (bribe) to permit the tablets to enter the country. This was eventually resolved, but the delay placed the distribution program into disarray. It is clearly essential to have an adequate supply of mectizan on hand in each of the various states so that annual distribution can proceed without any delay or interruption.

There is also a certain amount of pilfering of tablets, and these are often sold on the open market. In addition, an Indian product of a new brand of mectizan, was discovered being sold in the marketplace, and this is being followed and traced. Obviously, there is an interest on the part of the general public to have mectizan, if there is a willingness to pay for a product that is being distributed *gratis*. It may be promoted for reasons other than control of river blindness through microfilaricidal action.

### 2 Ministry of Health System

In certain locations, there may be a lack of adequate political support and commitment to the program of control of onchocerciasis through mectizan distribution. There is another difficulty with the frequent and periodic replacement of state governors, as military officers are appointed, then promoted and subsequently reassigned. This necessitates contact with the new governor and the repeated description of the NOCP to each successive governor, which takes up the time of the National Director.

### 3 Statewide Coverage Concerns

Since neighboring states with poor distribution and thereby poor control of oncho, there can be reinfectivity and retransmission if control is not universal. Many programs have yet to achieve their target.

4 During our site visit, there was observed a problem in Taraba State where the Africare team decided to undertake Mectizan distribution themselves, without the involvement of LOCTs of the MOH, nor CBDs at the village level. The State MOH objected to this approach, and appealed to the NOCP Director, Dr. Miri, to intercede and to clarify to Africare that another NGO would replace its program in Taraba. Dr. Miri learned that Africare had a low opinion of the MOH field staff, and considered these individuals not trained well enough to undertake the distribution. The Africare staff itself was distributing mectizan, and this process was insufficient to cover all of the endemic areas. Dr. Miri arranged to have UNICEF assume the NGO responsibility for Taraba State coverage using CBDs and a the customary grassroots approach.

### 5 Sustainability

With 1997, certain areas of Nigeria, specifically Plateau State, are entering the 6th or even the 7th round of annual distribution, and there has been documented a definite decrease in the prevalence rate of onchocerciasis. In certain communities, people are aware of a reduction in the prevalence of nodules and blindness, and as a result of the success and effectiveness of mectizan, there is anticipated an increase in refusals with reduced interest and a fall-off in the compliance. This has concerned Dr. Miri and his staff, and therefore a renewed effort will be undertaken to stoke the fires, promote continued compliance, and attempt to positively influence the continued compliance in the acceptance of oral mectizan. There will be greater emphasis on health education at the village level and exploration of integration with other PHC activities. Some interest has been expressed in cost recovery, but as was demonstrated in neighboring Cameroon, this has led to a drop-off in compliance. There continues to be an emphasis on community participation and in local ownership of the program.

### 6 Robbery

There is noted an increase in pilfering of mectizan tablets to be sold, along with stealing of other supplies. For example, Jos GRBP has lost 3 vehicles, and this is thought to be a recent phenomenon. There is a political and economic relationship to this development.

### 7 Sentinel Surveillance

With periodic skin snipping, there is a concern about the transmission of HIV and of hepatitis since non-disposable equipment is being employed. There has been an attempt to sterilize all of the equipment used for these techniques. In addition, because of the invasiveness of skin snipping, there has been a modification reducing this examination from annually to biannually in an effort to improve the community cooperation.

## APPENDICES

INDIVIDUALS MET	POSITION
Dr Emmanuel Miri	National Director
Dr Victor Oluyemi	Assistant National Director
Dr Kenneth Korve	Technical Coordinator
Dr Abel Eigege	Training Officer
Ms Ifeoma Umolu	Training Officer
Mr Kehinde Oyenekan	Office Manager
Mr Peter Ndochi	Finance Officer
Mr Chuwang Gwomkudu	Scientific Officer
Mrs Keyi Fadipe	Financial Director (Lagos Office)
Mr John Imaru	Plateau State MOH Project Officer
Mr Sam Jugu	MOH State Oncho Control Team
Mr Iliya Haruna	MOH State Oncho Control Team



APPENDIX A

RAPID ASSESSMENT FORM A.  
VILLAGES EXAMINED AND OUTCOME  
Plateau State OCP

District _____			LGA: _____			
LOCT Name _____						
Date	Name of Community Examined	Estimated Population	Number in Sample		Persons with Nodules	Persons with LS
			M	F		

Total Number of  
Communities Nodule Positive \_\_\_\_\_

Total Number of  
Communities Nodule Negative \_\_\_\_\_

**RAPID ASSESSMENT FORM B.**  
**NODULE POSITIVE COMMUNITIES**  
 Plateau State OCP

Date \_\_\_\_\_

Village _____	LGA _____
District _____	Ward _____
CBD Name _____	LOCT Name _____

Number of  
Persons in Sample \_\_\_\_\_

Number of Persons  
Positive for Nodules. \_\_\_\_\_

Number of Persons  
Blind in Community: \_\_\_\_\_

Estimated  
Population \_\_\_\_\_

S/N	Name of Person Nodule Positive	Age	Number Nodules	Leopard Skin	Blind	Observations

*For office use only*

Nodule  
Prevalence (%)

Leopard Skin  
Prevalence (%)

Blindness (%)

Village  
Category

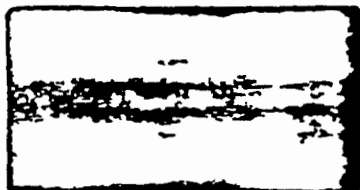
59

WARD \_\_\_\_\_

Date of Registration: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

INDIVIDUAL HOUSEHOLD MEMBERS NAMES	19	19	19	19	19
1) Household Head					
2)					
3)					
4)					
5)					
6)					
7)					
8)					
9)					
10)					
11)					
12)					
13)					
14)					
Supervisor Signature					

A = Absent    P = Pregnant    L = Lactating    U = Under 5 years old    S = Sick    R = Refusal

**Personal Treatment Card**

Name: \_\_\_\_\_

M / F \_\_\_\_\_ Age \_\_\_\_\_

Village \_\_\_\_\_ LGA \_\_\_\_\_

Dispensing Center \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Treatment Month \_\_\_\_\_

Tx No.	1	2	3	4	5	6	7	8	9	10
Punch										

**APPENDIX B**

Date

Village:

LGA

District

Ward

CBD Name

RECORD INFORMATION

Dates Treatment Started

\_\_\_/\_\_\_/\_\_\_

Ended

\_\_\_/\_\_\_/\_\_\_

Total Number of persons in Households (Estimated Population)

Total No. of persons less than 5 years of age

Total No. of pregnant women

Total No. of persons with eye problems

Total No. of persons who were blind

Total No. of Persons who should have taken Mectizan®

Males

Females

Total No. of Persons actually Treated with Mectizan®

Males

Females

Total No. of Mectizan® Tablets Used in this Community

Total No. of Persons who Reacted

Total No. of Persons Blind

Total No. of Households Visited

Supervisor's Review (Date & Signature)

\_\_\_/\_\_\_/\_\_\_

Received Compensation (Date Name & Signature of CBD)

\_\_\_/\_\_\_/\_\_\_

Summary of individual treatment rounds

1 2 3 4 5 6 7 8 9 10

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## CLINIC BASED MECTIZAN® REGISTER

LGA/District	Mectizan® tablets recieved	Date
Name Of Distributor	Mectizan® tablets used	Date
Name Of Clinic	Mectizan® tablets balance	Reorder Date

[illegible]

**TOTAL TABLETS**

The above is a true representation of Meclizane® treatment in the above clinic and I hereby testify to this fact

LOCT's Name \_\_\_\_\_ Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**IMPORTANT:** Please check each " (box) of the treatment that is given.

**☐ Treatment Number 1:**

For Mild Diarrhea or Dizziness use Salt and Sugar Drink

Use enough clean water to fill one beer bottle or enough to fill two mineral bottles. Add ten small spoons of sugar (or 5 cubes of sugar) and one small spoon of salt to the water and mix.

☐ A child who is 5 to 10 years old should finish a beer bottle in about 4 hours.

☐ Older children (11 to 15 years of age) should finish the beer bottle in about two hours.

☐ Adults (16 years and older) should drink as much as they can and finish the bottle in 1 to 2 hours.

**☐ Treatment Number 2:**

If the person is so dizzy that they fall down or so dizzy that walking is difficult then go get a nurse immediately. Give them some salt and sugar drink but do not wait until they have finished drinking.

**☐ Treatment Number 3**

For Itching: Rash or vomiting give Phenargan

The dose of phenargan depends upon the age of the person.

AGE	DOSE	TOTAL TABLETS	TABLETS GIVEN
☐ 5 to 15 years	1/2 tablet, 2 times a day for 3 days	3 tablets	_____
☐ Adult	1 tablet, 2 times a day for 3 days	6 tablets	_____

**☐ Treatment Number 4:**

For Pain or Swelling give Paracetamol

The dose of Paracetamol depends upon the age of the person:

AGE	DOSE	TOTAL TABLETS	TABLETS GIVEN
☐ 5 to 15 years	1 tablet, 3 times a day	4 tablets	_____
☐ Older than 15	2 tablets, 3 times a day	8 tablets	_____

**☐ Treatment Number 5**

For Fever give Chloroquine and Paracetamol \*

(\* Note: If the person is allergic to Chloroquine, give Phenargan 30 minutes before treating with Chloroquine.)

The dose of chloroquine depends upon the age of the person.

AGE	FIRST DOSE	AFTER 6 HOURS	AFTER 1 DAY	AFTER 2 DAYS	TOTAL	TABLETS GIVEN
☐ 5 to 12 years	2 tablets	1 tablet	1 tablet 2 times a day	1 tablet 2 times a day	7 tablets	_____ tablets
☐ 13 yrs or older	4 tablets	2 tablets	2 tablets 2 times a day	2 tablets 2 times a day	14 tablets	_____ tablets

Also give paracetamol (see Treatment Number 5)

**☐ Treatment Number 6:**

For difficulty in breathing - Refer to a Health Professional

**☐ Treatment Number 7**

If too dizzy to walk - Refer to Health Professional

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**DEPARTMENT OF PRIMARY HEALTH CARE &  
DISEASE CONTROL  
NATIONAL ONCHOCERCIASIS CONTROL PROGRAMME  
RAPID ASSESSMENT METHOD FOR COMMUNITY  
DIAGNOSIS OF ONCHOCERCIASIS**

STATE \_\_\_\_\_ LGA \_\_\_\_\_ DISTRICT \_\_\_\_\_

VILLAGE \_\_\_\_\_ POPULATION \_\_\_\_\_ PHC No. \_\_\_\_\_

SUPERVISOR \_\_\_\_\_ ENUMERATOR \_\_\_\_\_

S/NO	NAME	SEX	AGE	HOUSE NO.	LS	NODULES
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						
21						
22						
23						
24						
25						

KEY / CODE. Leopard Skin (LS) 0 = absent, 1 = present

Nodules 0 = absent, If present indicate number palpated

Sex M = Male F = Female

SUMMARY % PREV OF LS  % PREV OF NODULES

RECOMMENDATION Large Scale Treatment YES  NO

## SOFTWARE DESIGN

The Oncho Data Management Software uses menus to make it easier for you to select the functions or operations that you want the computer to perform. The software has a Main Menu Bar and a variety of pull down and pop-up submenus which offer additional functions. The software's Main Menu options, submenus and their functions are outlined below.

INVENTORY	RAM SURVEYS	TREATMENT	UTILITIES	REPORTS	QUIT
Maintains inventory of Zones, States, LGAs, Districts and Communities treated or under treatment. Also stores their unique ID codes.	Maintains records of RAM Survey results at the Community level.	Maintains records of Mectizan® Treatment results at the Community level.	Enables data back up, export, merge, and password specification.	Enables production of nine standard reports on RAM and Treatment.	Enables user to exit software.
<i>Pull-Down Menu</i>	<i>Pull-Down Menu</i>	<i>Pull-Down Menu</i>	<i>Pull-Down Menu</i>	<i>Pull-Down Menu</i>	
Lists options to add, edit, delete, browse, or print States, LGAs, Districts or Communities in the Inventory.	Lists options to add, edit, delete or browse a RAM Survey record.	Lists options to add, edit, delete or browse a Community Treatment record.	Lists different options available under Utilities.	Lists types of standard RAM and Treatment reports available.	
<i>Pop-Up Screens</i>	<i>Pop-Up Screens</i>	<i>Pop-Up Screens</i>	<i>Pop-Up Screens</i>	<i>Pop-Up Screens</i>	
Individual colour coded screens for adding, editing, deleting, browsing and printing Inventory data.	Individual, colour coded screens for adding, editing, deleting and browsing RAM Survey records.	Individual, colour-coded screens for adding, editing, deleting and browsing Treatment records.	Provide step-by-step instructions for carrying out Utilities functions.	Provide step-by-step instructions for printing reports.	
<i>Help Key</i>	<i>Help Key</i>	<i>Help Key</i>	<i>Help Key</i>	<i>Help Key</i>	
Provides scrollable lists of States, LGAs, Districts, Communities and their corresponding ID codes.	Provides scrollable lists of States, LGAs, Districts, Communities, and their ID codes. Also lists Survey Dates in chronological order.	Provides scrollable lists of States, LGAs, Districts, Communities, and their ID codes. Also lists Treatment Dates in chronological order.	Provides scrollable lists of States, LGAs, Districts, Communities, and their ID codes.	Provides scrollable lists of States, LGAs, Districts, Communities, and their ID codes.	

APPENDIX C

# GLOBAL 2000 RIVER BLINDNESS PROGRAM (GRBP)

## Report for the Month of December, 1996

### I TREATMENT ACTIVITIES

#### Treatment

Mass distribution of the last batch of mectizan tablets was done this month in all the projects. In Enugu/Anambra project, it commenced on 9th December, 1996. A total of 72,937 persons were treated in Anambra state, while 122,306 persons were treated in Enugu state. This brings the cumulative total number of persons treated in Anambra and Enugu states to 287,239 and 354,535, respectively.

In Plateau State, 79,200 persons were treated with 124,536 tablets mectizan for the month of December. The cumulative total comes to 562,578 persons as against the annual target of 650,000.

Imo/Abia project treated 199,991 persons in Imo state with 299,426 5 mectizan tablets, while 99,573 persons were treated in Abia state with 150,876 tablets.

In Edo state, a total of 236,000 mectizan tablets were used to treat 153,954 persons in 211 villages, while a total of 132,427 persons were treated with 186,210 tablets in 58 villages in Delta state.

See Table 1 for more details on treatment. From the table we can see that the targets for HRVs and ARVs are not realistic. This is because villages assessed are usually treated together with those adjacent to the endemic ones. As a result it is difficult to predict the target villages to be treated. We will work out more realistic targets for 1997.

### II STATUS OF IVERMECTIN

Table 2 shows the status of mectizan tablets used in December, 1996.

Table 2 Status of mectizan

State	Tablets used	Cumm. Tablets used	Tablets in the field	Tablets in the store
ABIA	150 876 0	656 606 0	0 0	0 0
ANAMBRA	116,009 0	446,736 5	26,764 0	0 0
DELTA	186,210 0	547,808 0	0 0	0 0
EDO	236,000 0	679,959 0	0 0	0 0
ENUGU	185,905 0	532,865 5	8,635 0	0 0
IMO	299,426 5	849,932 5	0 0	0 0
PLATEAU	124 536 0	881 902 5	6,870 0	41,026 0
TOTAL	1,298,962 5	4,595,810 0	42,269 0	41,026 0

### III ASSESSMENT

Assessment surveys were conducted in Enugu, Anambra and Delta states. In all, 54 villages were assessed. Out of this number, 9 villages were found to be hyper-endemic, 6 villages were meso-endemic, 35 villages were hypo-endemic while 4 villages had no trace of onchocerciasis. Table 3 gives more details on assessment. Rapid assessment has been completed in Imo, Abia, Edo and Plateau states.

Table 3 Status of rapid assessment surveys

State	No of villages Assessed	Cumm. No. Assessed	Assessment Target for 1996	Percent of Target	Endemicity Level			
					Hyper	Meso	Hypo	None
ANAMBRA	20	517	529	97.7%	0	4	12	4
DELTA	16	232	500	46.4%	9	2	5	0
ENUGU	18	1,012	400	253.0%	0	0	18	0
<b>TOTAL</b>	<b>54</b>	<b>1,761</b>	<b>1,429</b>	<b>123.2%</b>	<b>9</b>	<b>6</b>	<b>35</b>	<b>4</b>

A cross-validation exercise of 6 villages was concluded in Imo state.

### IV TRAINING AND RESEARCH

Training/retraining was done in Anambra, Enugu, Imo and Plateau states. 5 LOCTs and 26 CBDs were trained in Anambra state, while 93 CBDs were trained in Enugu state. Imo and Plateau states had 377 CBDs and 66 CBDs trained/retrained, respectively. See Table 4 for details on training activities.

Table 4 Status of training activities

State	No. Trained	Cumm. No. Trained	Training Target for 1996
ABIA		SOCTs = 6 LOCTs = 90 CBDs = 1,807	SOCTs = 6 LOCTs = 85 CBDs = 1,200
ANAMBRA	LOCTs = 5 CBDs = 26	SOCTs = 5 LOCTs = 66 CBDs = 1,126	SOCTs = 5 LOCTs = 50 CBDs = 908
DELTA		SOCTs = 5 LOCTs = 101 CBDs = 460	SOCTs = 5 LOCTs = 88 CBDs = 917
EDO		SOCTs = 5 LOCTs = 61 CBDs = 524	SOCTs = 5 LOCTs = 75 CBDs = 720

ENUGU	CBDs = 93	SOCTs = 5 LOCTs = 75 CBDs = 1,433	SOCTs = 5 LOCTs = 55 CBDs = 1,231
IMO	CBDs = 377	SOCTs = 5 LOCTs = 105 CBDs = 2,256	SOCTs = 5 LOCTs = 105 CBDs = 1,700
PLATEAU	CBDs = 66	SOCTs = 5 LOCTs = 56 CBDs = 1,013	SOCTs = 5 LOCTs = 56 CBDs = 1,043

#### V ADMINISTRATIVE ISSUES

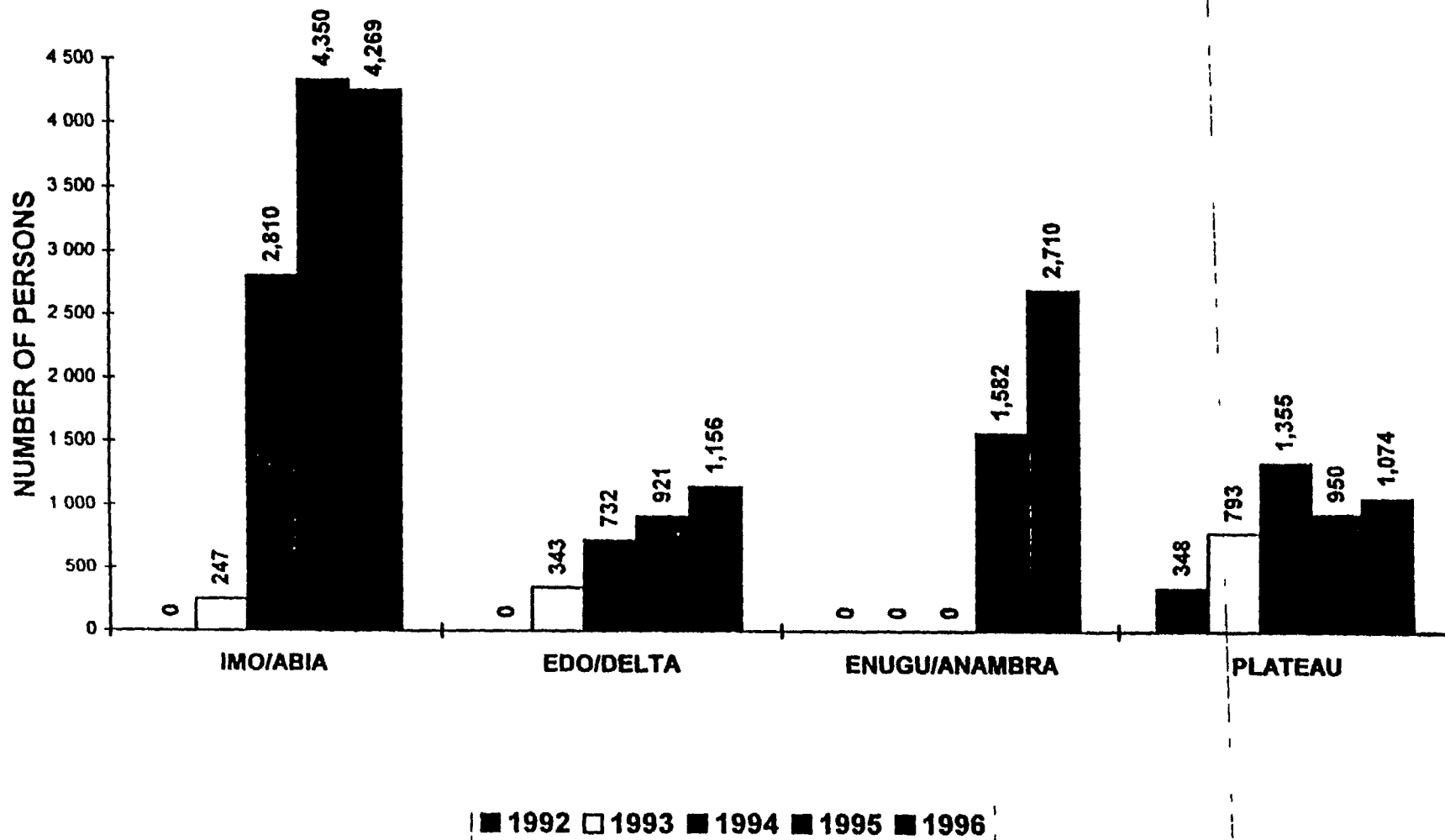
The month of December is usually a month of low activities since the offices are normally closed for about one month. However this year has been an exception because metizian tablets came in just before the one month break. Activities therefore had to continue, although on a skeletal basis.

We also had the reunion and graduation ceremony of the first in-country TQM training course at the National office in Jos (November 30 - December 6, 1996). Presentation of the management training project reports were made during this period. These projects were initiated after the management training workshop conducted in August this year.

The National Director, Dr Emmanuel S. Min was in Atlanta, USA from December 8 - 12, 1996 for the annual program review at the Carter Center Inc. He came back to Nigeria after the program review.

APPENDIX D

## NUMBER OF PERSONS TRAINED IN GRBP IDPs





## TRAINING IN ONCHOCERCIASIS CONTROL

Training and holding of Workshops related to Onchocerciasis Control is an essential component of Ivermectin Distribution Programme (IDP). It is for this reason that right from its inception, continuous training of personnel involved in providing treatment on the field has been given a pride of place. This is clearly evident in the frequency and number of trainees who have benefited from this exercise. A summary of health providers trained is detailed below.

### **1992**

#### **Plateau**

<b>SOCTs</b>	<b>10</b>
<b>LOCTs</b>	<b>111</b>
<b>CBDs</b>	<b>227</b>

### **1993**

#### **SOCTs**

Imo/Abia 10

Edo/Delta 10

Plateau 12

#### **LOCTs**

Imo/Abia 37

Edo/Delta 50

Plateau 154

#### **CBDs**

Imo/Abia 200

Edo/Delta 283

Plateau 627

### **1994**

#### **SOCTs**

Imo/Abia 14

Edo/Delta 10

Plateau 10

#### **LOCTs**

Imo/Abia 85

Edo/Delta 59

Plateau 54

#### **CBDs**

Imo/Abia 2,711

Edo/Delyta 663

Plateau 1,291

**1995****SOCTs**

Imo/Abia	10
Enugu/Anambra	10
Edo/Delta	10
Plateau	9

**LOCTs**

Imo/Abia	166
Enugu/Anambra	40
Edo/Delta	106
Plateau	51

**CBDs**

Imo/Abia	3,369
Enugu/Anambra	959
Edo/Delta	609
Plateau	890

**1996****SOCTs**

Imo/Abia	11
Enugu/Anambra	10
Edo/Delta	10
Plateau	5

**LOCTs**

Imo/Abia	195
Enugu/Anambra	141
Edo/Delta	162
Plateau	56

**CBDs**

Imo/Abia	4063
Enugu/Anambra	2559
Edo/Delta	1,013

The re-training exercises have continually provided us with opportunities to reassess the best possible ways of improving the quality of these health providers. This is because experience gathered on the field has provided us with insights that have necessitated some changes in our treatment methods and protocols, coupled with variation in the information required in the various forms used on the field which has immensely strengthened our Management Information System (MIS)

## **Impact**

- 1 It has strengthened States Ministry of Health and Local Government health system to deal with Onchocerciasis as a health problem by developing a corp of trained personnel with enough technical capability to support and sustain a cost-effective Statewide Oncho Control programme
- 2 It has promoted replicable and sustainable programmes by encouraging local ownership and community participation, and also fashion out a culturally acceptable Oncho Control programme that is fully integrated into Ministry of Health through the Primary Health Care system

## **Financial Management**

In August 1995 and July 1996, Workshops / Training were held for Finance Officers from all the Projects including those from the National Office and Lagos. The objective was to create a forum for exchange of ideas among the finance personnel, and work out modalities for improved accountability of finance in all the projects

## **Impact**

An improved and more unified approach to financial accounting challenges and problems faced at the projects, and a speedy submission of monthly accounts to the headquarters

## **Management Information Systems**

An important part of training given to personnel involved in ivermectin distribution is in the use of various forms developed for recording information related to their activities on the field. Often, especially during re-training exercises, some of these forms have had to be modified in the light of experience of these personnel on field. And the outcome have been a major input into setting up of the Geographic Information System (GIS). In June 1996, the Country Representative and the MIS/Programme Specialist of Africare/ Nigeria attended a training session on GIS given by our Technical Coordinator, DR. K. Korve and our Laboratory Scientist, Mr. C. G. Chuwang, here at Global 2000 National Office, Jos

## **Impact**

- 1 A detailed and accurate report of all aspects of ivermectin distribution exercise on the field which makes programme reporting relatively easy and meaningful
- 2 Capacity building of other NGOs (e.g. Africare) involved in IDPs. It is expected that Africare will also impart this knowledge to other NGOs

## **Supervision**

This is an important pivot on which the execution of IDP stands. And because of the mode of carrying out this function, supervision becomes a very crucial component of any training exercise. For example, at the State level, State Project Officers (SPO) are trained

are trained to supervise State Oncho Control Team (SOCT) members under them, SOCTs are trained to supervise a greater number of Local Oncho Control Team (LOCT), while LOCTs also oversee a much greater number of Community-Based Distributors (CBDs) Each category of these trainings have their peculiarities, and an awareness of these peculiarities lend specificity to each category This has made focus on supervision crucial at any level of training conducted by this programme

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#### Impact

- 1 An acute consciousness of the necessity to be efficient in carrying out assignments
- 2 Defects in execution are easily detected and corrected before damage is done to the programme in affected communities

#### Documents on Display:

- 1 A schedule of trainings conducted at the National Office, in the Fourth Quarter 1994, 1995, and 1996
- 2 Sample Agenda of some of the Training/Workshops
- 3 Sample reports
- 4 Agenda of Finance Officers' Workshop and highlights of the workshop's focus

## TRAINING / WORKSHOPS

OCTOBER - DECEMBER  
NATIONAL OFFICE, 1994

Event	Participants	Month	Venue	Purpose
SPO Workshop	SPOs representing Imo, Abia, Edo, Delta and Plateau States	October 10 - 12	RBF National Office	Managing ID Statewide basic Supervision effective On Control
SOCTs Workshop	25# SOCTs from Edo, Delta, Imo, Abia, Plateau (Five from each State)	October 17 - 19	RBF National Office	Protocol for effective Mectizan distribution and supervision of LOCTs, record keeping and accountability

**WORKSHOPS/TRAINING/CONFERENCES**  
**NATIONAL OFFICE**  
**1995**

EVENT	DATE	VENUE/ HOST	PARTICIPANTS	PURPOSE
SOCTs Workshop	January 19, 20 & 21	GRBP National office	SOCTs from all projects	Retraining on IDP
Training of 2# sets of LOCTs	January 26 and 27	GRBP National office	# of LOCTs from Plateau Project	Basic training in all aspects of State-wide IDP in Plateau State
Conference	February	Miango Rest House, Jos	Nigerian NGDOs Jeff Watson attended & Spoke on Onchocerciasis control & the potential for integrating it into existing private systems	To consolidate & improvement efforts toward better health care & social service conditions in Nigena
Workshop for Data Entry Clerks	April	GRBP National office	Attended by all Data Entry Clerks/Secretanes in all the projects & the National office	To equip Data Entry Clerks with necessary skills for entering data for analysis & harmonize format for entering data in all GRBP projects
Workshop	June	GRBP National office	18 participants from NOCP, Africare, WHO, IFESH, IEF, World Vision, Sight Savers and CBM	Review of draft forms to be used by CBDs in all IDPs in Nigena for the purpose of harmonizing reporting of Onchocerciasis activities in Nigena
Training of NGDO personnel for SVE	June	GRBP National office	Six Africare field personnel	To acquaint them with what is involved in conducting an accurate SVE and empower them to replicate same in their programme
Workshop for LGA officials in Plateau	July	GRBP National office	LGAs top officials in Plateau State - Health officers, information officers, community development officers, Education secretanes and Agncultural officers	Inform, educate and empower them for the purpose of enlisting administrative support for the programme and also serve as advocates for the programme

Finance officers workshop	August	GRBP National office	All Finance officers at the project offices and National office, Jos The Financial Director conducted the workshop	
Nigena Parasitology Conference :	September	GRBP National office	Parasitologists and other scientists in Nigena	To review current development in Parasitology, including Onchocerciasis and other parasitic diseases Our Technical Director presented a paper titled An Essential Aspect of Onchocerciasis Control The PA in our Imo/Abia project also presented a paper titled Efficacy of Mectizan in the treatment of Gastro - intestinal helminths in Isuochi community Abia State

**WORKSHOPS/TRAINING/CONFERENCES**  
**NATIONAL OFFICE**  
**1996**

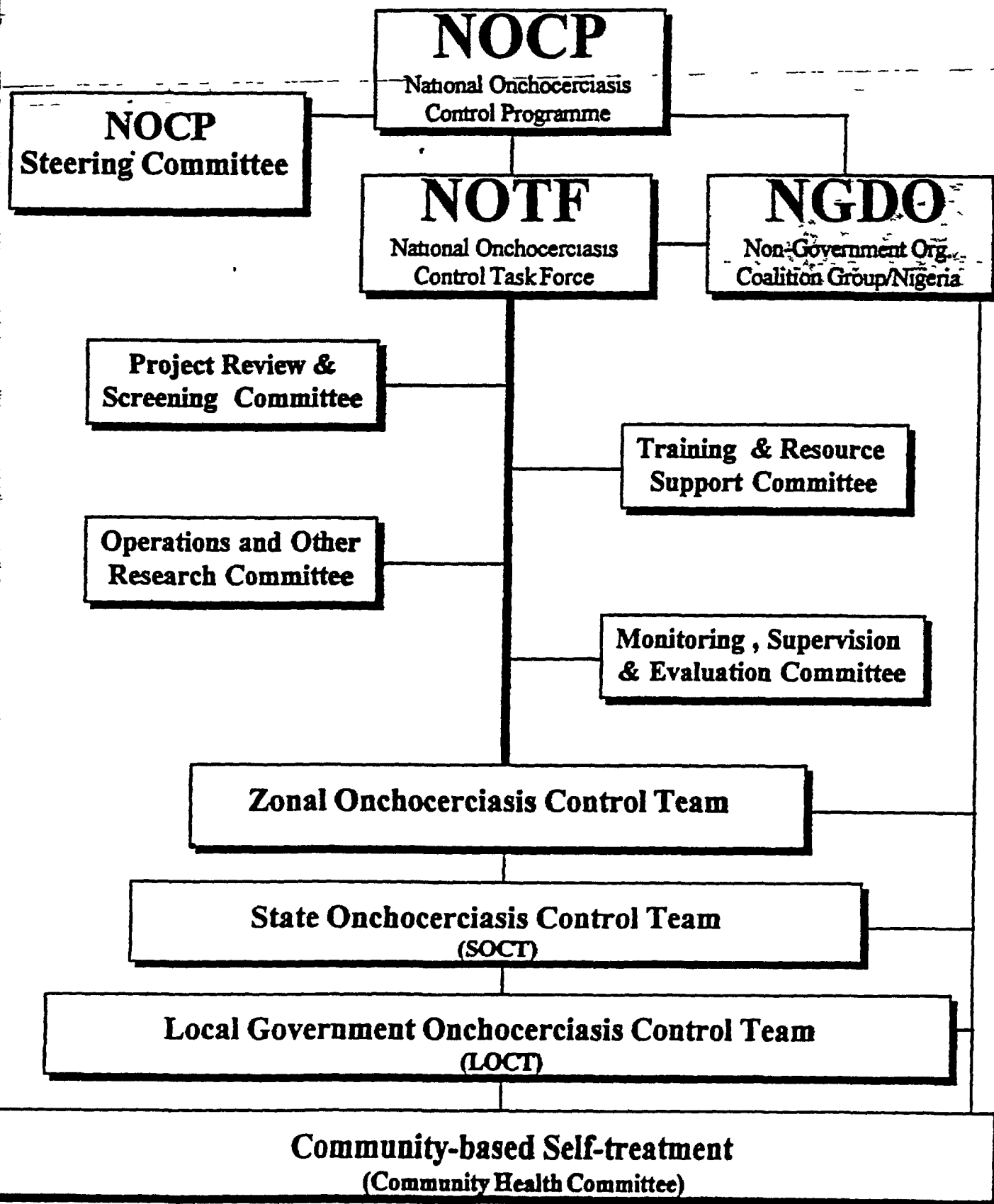
EVENT	DATE	VENUE/ HOST	PARTICIPANTS	PURPOSE
NGDO	January	GRBP National office	26 Rep of NGDOs in IDP	To review the coalition - efforts of various NGDOs involved in IDP in Nigeria with a view to strengthening one another for improved performance
NOTF	January	GRBP National office	Officials of NOCP and Reps of NGDOs in IDP	A review of the activities of all IDPs in the country in the past year & setting goals for 1996, including exploring ways of facilitating & coordinating efforts in this direction in 1996
Training for Plateau project	February	GRBP National office		
Training of SPOs	May	GRBP National office	SPOs (6) from all the projects	Refresher training to update their knowledge and improve their capacity to manage IDP in the light of field experience
Afncare/GIS training	June	GRBP National office	2 Afncare staff members, Country Rep & Programme Specialist	To train Afncare/Nigeria Country Rep Mr Tyrone Gaston and MIS/ Programme Specialist, Mr Tom Ubuaine on the use of Geographic Information System in Onchocerciasis programme
APOC Technical Consultative Committee Group & NOTF sub- committee members	June	GRBP National office	Members of APOC Tech & NOCP sub-committee members	A preparatory meeting of the APOC Technical Consultative group and NOCP sub-committee on setting modalities for writing the Draft proposal for Nigeria APOC funding



Symposium on Onchocerciasis	June	Lagos	* (See AND) Assistant National Director and 8 SOCT members from 4 projects	The symposium focus on community self treatment with Ivermect (Mectizan) for Onchocerciasis
Training Review Workshop for SOCTs in all the projects	July	GRBP National office	5 SOCTs - Edo 4 SOCTs - Delta 5 SOCTs - Imo 5 SOCTs - Abia 5 SOCTs - Enugu 5 SOCTs - Anambra 5 SOCTs - Plateau	To review the training given to SOCTs on Mectizan distribution
APOC Workshop	July	GRBP National office	39 Representatives from 4 States	To write APOC proposal on funding of Taraba, Kogi, Ondo and Cross Rivers States for APOC funding starting in 1997
Workshop for Finance officers	July	GRBP National office	7 Finance officers from all the projects, Lagos & National office & Finance Director from Lagos office	To acquaint and train local finance personnel on the new financial reporting as required by The Carter Center. The workshop was conducted by Asst. Finance/Admin Director, The Carter Center, Mr Rick Robinson who flew in from Atlanta
1st In-Country management workshop	August	GRBP National office	22 management trainees from different NGOs and State Onchocerciasis programmes with 3 resource persons from Atlanta along with 3 local trainers	To train local programme managers involved in IDPs in modern management technique of Total Quality Management (TQM) for the purpose of enhancing programme performance & problem solving
Reunion of 1st In-Country management workshop	December	GRBP National office	20 management trainees from different NGOs & State Oncho Program with 2 Resource persons from Atlanta	Follow up to August workshop, presentation of case-study projects and graduation ceremony

APPENDIX E

**Figure 2**  
**Organizational Structure of National Onchocerciasis Control Programme**



APPENDIX G

Guia de Utilizacion del Inventario de Comunidades

APPENDIX G.

***Onchocerciasis Elimination Program for the Americas***  
**Programa para la Eliminación de la Oncocercosis en las Americas**  
**(OEPA)**



**Guía de utilización del  
Inventario de Comunidades**

**Componente Sistemas de Información**

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## **I INTRODUCCION**

El presente documento se ha preparado para la revision de los Directores de los Programas Nacionales con el objeto de dar a conocer y uniformar las variables del inventario de comunidades a nivel regional

## **II ANTECEDENTES**

Durante la III Conferencia Interamericana sobre Oncocercosis realizada en Puerto Ayacucho, Estado de Amazonas, Republica de Venezuela, se reunio la fuerza de tarea en Sistemas de Informacion Geograficos. Durante el desarrollo de esta reunion se concluyo que era de primordial importancia que se desarrollara un inventario de comunidades a nivel regional, y a nivel de cada pais

Posteriormente, en la IV Conferencia Interamericana sobre Oncocercosis, realizada en Washington, D C se acordo la incorporacion de los sistemas de informacion a la fuerza de tarea de GIS, ampliandose de esta manera el mandato de la fuerza de tarea

En 1995, se promovio un modelo de inventario de comunidades en los paises visitados. Durante la V Conferencia Anual sobre Oncocercosis, celebrada en Brasilia, Brasil, se convoco a una mesa redonda sobre los temas de Sistemas de Informacion. En esta entre otros temas se presento un modelo de inventario de comunidades que fue comentado por los participantes, y al cual se le hicieron enmiendas

A inicios de este año, en el Taller de Epidemiologia a nivel operativo, que se llevo a cabo en la Ciudad de Esmeraldas, Ecuador se discutieron y acordaron criterios epidemiologicos para uniformizar los datos de los seis programas de la region. Aprovechando este momento, se presento a los asistentes el nuevo modelo de inventario de comunidades, el cual sufrio nuevamente modificaciones originadas de la retroalimentacion de los participantes

A raiz de este taller, se decidio modificar el inventario de comunidades, incorporandole variables antropologicas, entomologicas, socioeconomicas y de epidemiologia de acuerdo al taller. Tambien se decidio presentarlos a los programas nacionales para su consideracion e implementacion dentro de sus programas

## **III OBJETIVOS**

Los objetivos del presente documento son los siguientes

- ✓ Dar a conocer la estructura del archivo regional de inventario de comunidades
- ✓ Conocer la opinion de los Directores de los programas nacionales sobre la estructura del archivo regional

- ✓ Estimular la incorporacion de variables del inventario de comunidades regional a su similar de cada pais
- ✓ Estimular el intercambio de informacion entre los programas nacionales y la oficina regional con el proposito de elaborar mapas tematicos para los programas nacionales, y conocer el grado de avance de sus actividades
- ✓ Presentar variables con definiciones precisas para asegurar la comprension de los directores de los programas nacionales y su posible incorporacion a sus respectivos inventarios de comunidades
- ✓ Tener la oportunidad de observar un panorama global del avance de los programas nacionales a nivel regional por medio de variables uniformes
- ✓ Tener la oportunidad de observar por medio del inventario de comunidades el cambio en la clasificacion epidemiologica de comunidades a traves de los años

#### IV INVENTARIO DE COMUNIDADES

A continuacion se presenta el modelo de inventario de comunidades a ser utilizado por OEPA y que se propone a los programas nacionales como estructura uniforme regional Para el diseño de este, se clasificaron las variables en distintos grupos siendo estos

- ✓ Clasificacion politico-administrativa de la comunidad
- ✓ Localizacion geografica
- ✓ Datos demograficos
- ✓ Factores de riesgo
  - ambientales
  - socio-economicos
  - entomologicos
  - estratificacion de las comunidades
- ✓ Indicadores epidemiologicos
  - Evaluaciones Epidemiologicas Rapidas (EER o REA)
  - Evaluaciones Epidemiologicas a Profundidad (EEP o IDEA)
  - Evaluaciones Oftalmologicas Rapidas (EORa o ROA)
  - Evaluaciones Entomologicas Rapidas (EenRa o RENTA)
- ✓ Tratamiento con Ivermectina
- ✓ Otras acciones de control
- ✓ Actividades de Educacion para la Salud

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Archivo **INVCOM**

VARIABLE	TIPO	LARGO	DESCRIPCION
ID	Caracteres	04	Codigo de la comunidad
NOMBRE	Caracteres	40	Nombre de la comunidad
MUNICI	Caracteres	04	Codigo del municipio al que pertenece Ver archivo auxiliar <i>munici</i>
ESTADO	Caracteres	02	Estado al que pertenece Ver archivo auxiliar <i>estado</i>
LAT	Numerico	10 6	Latitud en grados decimales
LON	Numerico	11 6	Longitud en grados decimales
ALTITUD	Numerico	04	Altitud en metros sobre nivel del mar
FUENTE	Numerico	01	Fuente de la localizacion espacial (coordenadas) Consulte archivo <i>fuentes</i>
POBTOTAL	Numerico	05	Poblacion total de la comunidad
MAYOR15V	Numerico	05	Varones mayores de 15 años
MAYOR15M	Numerico	05	Mujeres mayores de 15 años
MENOR60	Numerico	05	Infantes menores de 5 años
TEMP	Numerico	03 1	Temperatura media anual, grados centigrados
PREPLU	Numerico	04	Precipitacion pluvial anual en milímetros
RIO	Numerico	02	Codigo del rio donde se ubica la comunidad (si se aplica) Ver archivo auxiliar <i>rio</i>
OCUPACIONP	Numerico	02	Ocupacion principal en poblacion permanente Consulte el archivo <i>ocupacio</i>
OCUPACIONM	Numerico	02	Ocupacion principal en poblacion migrante Consulte el archivo auxiliar <i>ocupacio</i>
VECTOR	Numerico	02	Codigo del vector Ver archivo auxiliar <i>vector</i>
TIP	Numerico	05 3	Tasa de infeccion parasitaria del vector (TIP)
TIPOCOM	Numerico	01	Tipo de comunidad Ver archivo auxiliar <i>tipocom</i>

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VARIABLE	TIPO	LARGO	DESCRIPCION
CMFL	Numerico	05 2	Promedio geometrico comunitario de microfilarias
CASOSNUE	Numerico	05	Casos nuevos en un año
EER	Numerico	01	Evaluacion epidemiologica rapida (EER o REA) realizada. Ver archivo auxiliar <i>eer</i>
EEP	Numerico	01	Evaluacion epidemiologica a profundidad (EEP oIDEA) realizada. Ver archivo auxiliar <i>eeep</i>
EenRA	Numerico	01	Evaluacion entomologia rapida (EenRa o RENTA) realizada Ver archivo auxiliar <i>eenra</i>
EORa	Numerico	01	Evaluacion oftalmologica rapida (EORa o ROA) realizada Ver archivo auxiliar <i>eora</i>
POBELEG	Numerico	05	Poblacion elegible en la comunidad
POBPOSI	Numerico	05	Poblacion positiva a oncocercosis
POBTOTRA	Numerico	05	Poblacion total tratada
POBELTRA	Numerico	05	Poblacion elegible tratada
POBPEND	Numerico	05	Poblacion pendiente
POBRENEU	Numerico	05	Poblacion renuente
POBAUSEN	Numerico	05	Poblacion ausente
POBMIGRA	Numerico	05	Poblacion migrante
POBMITRA	Numerico	05	Poblacion migrante tratada
NUMTRAT	Numerico	02	Numero acumulado de tratamientos a la fecha
PRIMTRAT	Caracteres	06	Fecha del primer tratamiento
ULTTRAT	Caracteres	06	Fecha del ultimo tratamiento
RONDA	Numerico	01	Numero de ronda de este año
TOTIVER	Numerico	07 1	Cantidad de pastillas de Ivermectina® distribuidas en esta ronda
RXADVERSAS	Numerico	01	Si hubo o no reacciones adversas Ver archivo auxiliar <i>rxadver</i>

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VARIABLE	TIPO	LARGO	DESCRIPCION
COMETPOPER	Numerico	02	Composicion etnica de la poblacion permanente Ver archivo auxiliar <i>cometpo</i>
COMETPOMIG	Numerico	02	Composicion etnica de la poblacion migrante Ver archivo auxiliar <i>cometpo</i>
IDIOMAPER	Numerico	02	Idioma predominante en la poblacion permanente Ver archivo <i>idioma</i>
IDIOMAMIG	Numerico	02	Idioma predominante en poblacion migrante Ver archivo <i>idioma</i>
VIVIENDA	Numerico	03	Cantidad de viviendas habitadas en la comunidad
ELECTRICO	Numerico	04	Cantidad de viviendas con energia electrica.
AGUAPOTA	Numerico	04	Cantidad de viviendas con agua potable
SERVSALUD	Numerico	02	Servicios de salud disponibles en la comunidad Ver archivo auxiliar <i>servalud</i>
ONGS	Numerico	02	Codigo de la ONG que trabaja en la comunidad Ver archivo auxiliar <i>ong</i>
ESCUELA	Numerico	01	Si hay escuela en la comunidad Ver archivo auxiliar <i>escuela</i>
EXCRETAS	Numerico	03	Viviendas en la comunidad con letrina, excusado o inodoro
ACCESO	Numerico	01	Via principal de acceso Ver archivo auxiliar <i>acceso</i>
CAP	Numerico	01	Estudio CAP realizado Ver archivo auxiliar <i>cap</i>
AÑO	Numerico	04	Año al que corresponden estos datos

## V ARCHIVOS AUXILIARES DEL SISTEMA REGIONAL

A continuacion se presentan las estructuras de los archivos auxiliares que se mencionan en el modelo de inventario de comunidades descrito anteriormente y que forman parte de una base de datos que pretende cubrir todos los aspectos del control de la oncocercosis a nivel nacional y regional. En algunos de estos se puede observar que se utilizan las mismas variables, en otros, se pretende que las variables acumulen valores a nivel municipal (canton) o departamental (estado)

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Archivo **MUNICI**

Variable	Tipo	Tamaño	Descripción
PAIS	Numerico	2	Codigo del pais
ESTADO	Numerico	2	Codigo del estado provincia o departamento
MUNICI	Numerico	3	Codigo unico de identificacion del municipio
NOMBRE	Caracteres	40	Nombre oficial del municipio o canton como aparece en la gazetilla geografica del pais
TOTCOM	Numerico	3	Numero total de comunidades en el municipio
TOTCOMEND	Numerico	3	Numero total de comunidades endemicas en el municipio
POBTOTAL	Numerico	5	Poblacion total de todo el municipio
POBELEG	Numerico	5	Poblacion elegible al tratamiento con ivermectina en todo el municipio
POBPOSI	Numerico	5	Poblacion total positiva a oncocercosis
POBTOTRA	Numerico	5	Poblacion total tratada en ultima ronda de Tx
POBELETRA	Numerico	5	Poblacion total elegible tratada en ultima ronda
POBPEND	Numerico	5	Poblacion pendiente de tratamiento en ultima ronda
POBRENUE	Numerico	5	Poblacion renuente al tratamiento en ultima ronda
POBAUSEN	Numerico	5	Poblacion ausente en las comunidades el dia del tratamiento
POBMIGRA	Numerico	5	Poblacion migrante el dia de tratamiento
POBMITRA	Numerico	5	Poblacion migrante tratada en ultima ronda de Tx
CASOSNUE	Numerico	5	Casos nuevos positivos durante el ultimo año
MAYOR15V	Numerico	5	Varones mayores de 15 años de edad
MAYOR15M	Numerico	5	Mujeres mayores de 15 años de edad
MENOR60	Numerico	5	Poblacion de menores de 5 años, ambos generos
COMHIPER	Numerico	3	Numero de comunidades hiperendemicas en el municipio

Variable	Tipo	Tamaño	Descripcion
COMMESO	Numerico	3	Numero de comunidades mesoendemicas en el municipio
COMHIPO	Numerico	3	Numero de comunidades hipoendemicas en el municipio
COMNEG	Numerico	3	Numero de comunidades negativas a oncocercosis en el municipio
COMSOSPE	Numerico	3	Numero de comunidades sospechosas en el municipio

Archivo **ESTADO**

Variable	Tipo	Tamaño	Descripcion
PAIS	Numerico	2	Codigo del pais
ESTADO	Numerico	2	Codigo del estado, provincia o departamento
NOMBRE	Caracteres	20	Nombre del estado, provincia o departamento
NUMUNI	Numerico	3	Numero de municipios que tiene el estado
MUNIENTE	Numerico	3	Numero de municipios endemicos
POBTOTAL	Numerico	5	Poblacion total general del estado/provincia
POBRIESGO	Numerico	5	Poblacion total que habita en los municipios endemicos
POBPOSI	Numerico	5	Poblacion total positiva
AREATOTAL	Numerico	5	Superficie total del estado en Km <sup>2</sup>
AREAENDE	Numerico	5	Superficie total endemica en Km <sup>2</sup>
AÑO	Numerico	4	Año de recoleccion de la informacion actual

Archivo **RIO**

Variable	Tipo	Tamaño	Descripcion
RIO	Numerico	02	Codigo del rio y llave del archivo
PAIS	Numerico	02	Codigo del pais
ESTADO	Numerico	02	Codigo del estado

Variable	Tipo	Tamaño	Descripción
NOMBRE	Caracteres	30	Nombre oficial del río

Archivo **TIPOCOM**

Variable	Tipo	Tamaño	Descripción
TIPOCOM	Numerico	1	Código del tipo de comunidad y llave del archivo
DESCRIP	Caracteres	40	Descripción de la comunidad según su tipo

Archivo **FUENTE**

Variable	Tipo	Tamaño	Descripción
FUENTE	Numerico	01	Código de la fuente de información y llave del archivo
NOMBRE	Caracteres	25	Nombre de la fuente de información

Archivo **RXADVER**

Variable	Tipo	Tamaño	Descripción
PAIS	Numerico	02	Código del país
ID	Caracteres	04	Código de la comunidad
FECHA	Caracteres	06	Fecha de las reacciones adversas (aa/mm/dd)
NOCLA	Numerico	03	Número de personas con reacciones sin clasificar
LEVE	Numerico	03	Número de personas con reacciones leves
MODE	Numerico	03	Número de personas con reacciones moderadas
INTE	Numerico	03	Número de personas con reacciones intensas

Archivo **COMETPO**

Variable	Tipo	Tamaño	Descripción
COMETPO	Numerico	01	Código de la composición étnica de la comunidad y llave del archivo
DESCRIP	Caracteres	15	Nombre del grupo étnico predominante

Archivo **IDIOMA**

Variable	Tipo	Tamaño	Descripción
IDIOMA	Numerico	02	Codigo del idioma predominante en la comunidad y llave del archivo
DESCRIP	Caracteres	15	Idioma predominante en la comunidad

Archivo **OCUPACIO**

Variable	Tipo	Tamaño	Descripción
OCUPACIO	Numerico	01	Codigo de la ocupacion predominante en la comunidad y llave del archivo
DESCRIP	Caracteres	25	Ocupacion predominante en la comunidad

Archivo **SERVSALUD**

Variable	Tipo	Tamaño	Descripción
SERVSALUD	Numerico	01	Codigo del servicio de salud disponible y llave del archivo
DESCRIP	Caracteres	25	Descripcion del servicio de salud disponible

Archivo **ONG**

Variable	Tipo	Tamaño	Descripción
ONGS	Numerico	02	Codigo de la ONG presente en la comunidad y llave del archivo
NOMBRE	Caracteres	30	Nombre de la Organizacion No Gubernamental en el area de salud presente en la comunidad

Archivo **ESCUELA**

Variable	Tipo	Tamaño	Descripción
ESCUELA	Numerico	01	Codigo de la escuela y llave del archivo
DESCRIP	Caracteres	15	Descripcion de la escuela de la comunidad

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Archivo **ACCESO**

Variable	Tipo	Tamaño	Descripcion
ACCESO	Numerico	01	Codigo del acceso a la comunidad y llave del archivo
DESCRIP	Caracteres	15	Descripcion del acceso a la comunidad

Archivo **CAP**

Variable	Tipo	Tamaño	Descripcion
PAIS	Numerico	02	Codigo del pais
ID	Caracteres	04	Codigo de la comunidad donde se hizo el estudio
FECHA	Caracteres	06	Fecha del estudio (año/mes/dia)
POBESTU	Numerico	05	Poblacion participante en el estudio
MAYOR15V	Numerico	05	Varones mayores de 15 años
MAYOR15M	Numerico	05	Mujeres mayores de 15 años
ESCOLAV	Numerico	05 2	Escolaridad en varones
ESCOLAM	Numerico	05 2	Escolaridad en mujeres
CONOCIM1	Caracteres	30	Conocimiento mas importante en la comunidad hacia la oncocercosis
CONOCIM2	Caracteres	30	Segundo conocimiento en importancia
CONOCIM3	Caracteres	30	Tercer conocimiento en importancia
ACTITUD1	Caracteres	30	Actitud mas importante hacia la oncocercosis en la comunidad
ACTITUD2	Caracteres	30	Segunda actitud en importancia reportada
ACTITUD3	Caracteres	30	Tercera actitud en importancia reportada
PRACTICA1	Caracteres	30	Practica mas relevante hacia la enfermedad
PRACTICA2	Caracteres	30	Segunda practica en importancia reportada
PRACTICA3	Caracteres	30	Tercer practica en importancia reportada

Archivo **EER**

Variable	Tipo	Tamaño	Descripcion
PAIS	Numerico	02	Codigo del pais
ID	Caracteres	04	Codigo de la comunidad donde se hizo el estudio
FECHA	Caracteres	06	Fecha del estudio (año/mes/día)
POBPOSI	Numerico	05	Poblacion con resultado positivo por biopsia
POBTOTAL	Numérico	05	Poblacion total de la comunidad
POBEXAM	Numerico	05	Poblacion examinada en la evaluacion
MAYOR15V	Numerico	05	Varones mayores de 15 años
MAYOR15M	Numerico	05	Mujeres mayores de 15 años
MENOR60	Numerico	05	Infantes 0-5años en la comunidad
CASOSNUE	Numerico	05	Numero de casos nuevos en la comunidad
CMFL	Numerico	05 2	Promedio geometrico comunitario de microfilarias
V15POSI	Numerico	05	Varones mayores de 15 años positivos por examen de biopsia de piel
CMFL15V	Numerico	05 2	Promedio geometrico comunitario de microfilarias en varones mayores de 15 años
M15POSI	Numerico	05	Mujeres mayores de 15 años positivas por biopsia
CMFL15M	Numerico	05 2	Promedio geometrico comunitario de microfilarias en mujeres mayores de 15 años
M60POSI	Numerico	05	Niños entre 0 y 5 años de edad con resultado positivo al examen de biopsia de piel
CMFL60M	Numerico	05 2	Promedio geometrico comunitario de microfilarias en niños entre 0 y 5 años de edad

Archivo **EEP**

Variable	Tipo	Tamaño	Descripcion
PAIS	Numerico	02	Codigo del pais
ID	Caracteres	04	Codigo de la comunidad donde se hizo el estudio

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Variable	Tipo	Tamaño	Descripcion
FECHA	Caracteres	06	Fecha del estudio (año/mes/día)
POBPOSI	Numerico	05	Poblacion con resultado positivo por biopsia
POBTOTAL	Numerico	05	Poblacion total de la comunidad
POBEXAM	Numerico	05	Poblacion examinada en la evaluacion
MAYOR15V	Numerico	05	Varones mayores de 15 años
MAYOR15M	Numerico	05	Mujeres mayores de 15 años
MENOR60	Numerico	05	Infantes 0-5años ambos generos en la comunidad
CASOSNUE	Numerico	05	Numero de casos nuevos en la comunidad
CMFL	Numerico	05 2	Promedio geometrico comunitario de microfilarias
V15POSI	Numerico	05	Varones mayores de 15 años positivos al examen de biopsia de piel
CMFL15V	Numerico	05 2	Promedio geometrico comunitario de microfilarias en varones mayores de 15 años
M15POSI	Numerico	05	Mujeres mayores de 15 años positivas por biopsia
CMFL15M	Numerico	05 2	Promedio geometrico comunitario de microfilarias en mujeres mayores de 15 años
M60POSI	Numerico	05	Niños con resultado positivo al examen de biopsia de piel
CMFL60M	Numerico	05 2	Promedio geometrico comunitario de microfilarias en niños menores de 5 años

Archivo      EenRa

Variable	Tipo	Tamaño	Descripcion
PAIS	Numerico	02	Codigo del pais
ID	Caracteres	04	Codigo de la comunidad donde se hizo el estudio
FECHA	Caracteres	06	Fecha del estudio (año/mes/día)
EPOCALTA	Caracteres	04	Meses de mayor transmision

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Variable	Tipo	Tamaño	Descripcion
EPOCBAJA	Caracteres	04	Meses de baja transmision
ESPECIE1	Numerico	02	Especie de mavor transmision en la comunidad
ESPECIE2	Numerico	02	2ª especie presente en la comunidad
ESPECIE3	Numerico	02	3ª especie presente en la comunidad
ESPECIE4	Numerico	02	4ª especie presente en la comunidad
VUELO1	Numerico	02	Rango de vuelo del principal vector
PICADA1	Numerico	04	Grado de antropofilia del principal vector
ATP	Numerico	04	Potencial anual de transmision
TIP	Numerico	04	Tasa de infeccion parasitaria
COLECTA	Numerico	02	Cantidad de simulidos colectados
NULIPAR	Numerico	02	Cantidad de simulidos nuliparas colectados

Archivo **EORa**

Variable	Tipo	Tamaño	Descripcion
PAIS	Numerico	02	Codigo del pais
ID	Caracteres	04	Codigo de la comunidad donde se hizo el estudio
FECHA	Caracteres	06	Fecha del estudio (año/mes/dia)
POBTOTAL	Numerico	05	Poblacion total de la comunidad
POBEXAM	Numerico	05	Poblacion participante en la evaluacion
AVOD0	Numerico	03	Resultado agudeza visual ojo derecho tipo 0
AVOI0	Numerico	03	Resultado agudeza visual ojo izquierdo tipo 0
AVOD1	Numerico	03	Resultado agudeza visual ojo derecho, tipo 1
AVOI1	Numerico	03	Resultado agudeza visual ojo izquierdo tipo 1
AVOD2	Numerico	03	Resultado agudeza visual ojo derecho, tipo 2
AVOI2	Numerico	03	Resultado agudeza visual ojo izquierdo tipo 2
AVOD3	Numerico	03	Resultado agudeza visual ojo derecho, tipo 3

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Variable	Tipo	Tamaño	Descripcion
AVOI3	Numerico	03	Resultado agudeza visual ojo izquierdo tipo 3
QPOD0	Numerico	03	Resultado queratitis punteada ojo derecho, tipo 0
QPOI0	Numerico	03	Resultado queratitis punteada ojo izquierdo tipo 0
QPOD1	Numerico	03	Resultado queratitis punteada ojo derecho, tipo 1
QPOI1	Numerico	03	Resultado queratitis punteada ojo izquierdo tipo 1
QPOD2	Numerico	03	Resultado queratitis punteada ojo derecho, tipo 2
QPOI2	Numerico	03	Resultado queratitis punteada ojo izquierdo tipo 2
MFCAODN	Numerico	03	No hay mf en camara anterior ojo derecho
MFCAOIN	Numerico	03	No hay mf en camara anterior ojo izquierdo
MFCAODP	Numerico	03	Presencia de mf en camara anterior ojo derecho
MFCAOIN	Numerico	03	Presencia de mf en camara anterior ojo izquierdo
QEOD0	Numerico	03	Queratitis esclerosante ausente en ojo derecho
QEOI0	Numerico	03	Queratitis esclerosante ausente en ojo izquierdo
QEOD1	Numerico	03	Queratitis esclerosante grado 1, ojo derecho
QEOI1	Numerico	03	Queratitis esclerosante grado 1, ojo izquierdo
QEOD2	Numerico	03	Queratitis esclerosante grado 2, ojo derecho
QEOI2	Numerico	03	Queratitis esclerosante grado 2, ojo izquierdo
QEOD3	Numerico	03	Queratitis esclerosante grado 3, ojo derecho
QEOI3	Numerico	03	Queratitis esclerosante grado 3, ojo izquierdo
IRIDOD0	Numerico	03	Iridociclitis ausente en ojo derecho
IRIDOI0	Numerico	03	Iridociclitis ausente en ojo izquierdo
IRIDOD1	Numerico	03	Iridociclitis activa en ojo derecho
IRIDOI1	Numerico	03	Iridociclitis activa en ojo izquierdo
IRIDOD2	Numerico	03	Iridociclitis secuela en ojo derecho
IRIDOI2	Numerico	03	Iridociclitis secuela en ojo izquierdo

Variable	Tipo	Tamaño	Descripción
IRIDOD3	Numerico	03	Iridociclitis secuela y activa en ojo derecho
IRIDOI3	Numerico	03	Iridociclitis secuela y activa en ojo izquierdo
CATAOD0	Numerico	03	Ausencia de cataratas en ojo derecho
CATAOI0	Numerico	03	Ausencia de cataratas en ojo izquierdo
CATAOD1	Numerico	03	Cataratas en ojo derecho, no obstruye
CATAOI1	Numerico	03	Cataratas en ojo izquierdo, no obstruye
CATAOD2	Numerico	03	Cataratas en ojo derecho, si obstruye
CATAOI2	Numerico	03	Cataratas en ojo izquierdo, si obstruye
COREOD0	Numerico	03	Corioretinitis normal, ojo derecho
COREOI0	Numerico	03	Corioretinitis normal, ojo izquierdo
COREOD1	Numerico	03	Corioretinitis moteado, ojo derecho
COREOI1	Numerico	03	Corioretinitis moteado, ojo izquierdo
COREOD2	Numerico	03	Corioretinitis grado 1, ojo derecho
COREOI2	Numerico	03	Corioretinitis grado 2, ojo izquierdo
COREOD3	Numerico	03	Corioretinitis grado 2, ojo derecho
COREOI3	Numerico	03	Corioretinitis grado 2, ojo izquierdo
COREOD4	Numerico	03	Corioretinitis grado 3, ojo derecho
COREOI4	Numerico	03	Corioretinitis grado 3, ojo izquierdo
NEROPOD0	Numerico	03	Nervio optico normal, ojo derecho
NEROPOI0	Numerico	03	Nervio optico normal ojo izquierdo
NEROPOD1	Numerico	03	Nervio optico grado 1, ojo derecho
NEROPOI1	Numerico	03	Nervio optico grado 1, ojo izquierdo
NEROPOD2	Numerico	03	Nervio optico grado 2, ojo derecho
NEROPOI2	Numerico	03	Nervio optico grado 2, ojo izquierdo
NEROPOD3	Numerico	03	Nervio optico grado 3, ojo derecho

Variable	Tipo	Tamaño	Descripcion
NEROPOI3	Numerico	03	Nervio optico grado 3, ojo izquierdo
NEROPOD4	Numerico	03	Nervio optico grado 4, ojo derecho
NEROPOI4	Numerico	03	Nervio optico grado 4, ojo izquierdo

## VI GLOSARIO DE VARIABLES UTILIZADAS

A continuacion se presenta un glosario de las variables utilizadas en los archivos definidos en la seccion anterior. Para evitar redundancia, se definen las variables una sola vez, comenzando con el archivo INVCOM, archivo del inventario de comunidades y posteriormente del resto de archivos. Como fuente de estas variables se distintos documentos que aparecen en la bibliografía.

ID	Codigo unico de identificacion de cada comunidad. Es conveniente que este codigo no se repita. Si la comunidad desaparece mantiene este codigo y no se le asigna a ninguna otra comunidad. Esta es la llave principal del archivo.
NOMBRE	Este es el nombre oficial de la comunidad segun aparece en listados de los Institutos de Cartografia y Estadística a nivel nacional. Este nombre se ingresa en letras mayusculas. Si se trata de una finca se ingresa el termino finca antecediendo el nombre.
MUNICI	Corresponde al codigo del municipio, prefectura o canton al cual pertenece la comunidad endemica. Este codigo hace referencia a un archivo auxiliar, <i>MUNICI</i> , en el cual se acumulan valores de todas las comunidades (localidades) que lo forman.
ESTADO	Corresponde al codigo del departamento, estado o provincia al cual pertenece la comunidad. Este codigo hace referencia a un archivo auxiliar, <i>ESTADO</i> , en el cual se acumulan valores de todos los municipios o cantones que lo forman.
LAT	Se refiere a la latitud respecto al Ecuador, en grados decimales, donde esta ubicada la comunidad. La latitud en la mayoría de casos se sobre entiende sera medida en grados norte (por estar ubicados en el Hemisferio Norte).  Para convertir una latitud expresada en grados, minutos y segundos a grados decimales, se dividen los segundos entre 3600, los grados dentro de 60, y se suman los productos entre si. A este numero fraccionario se le suma el valor absoluto de la cifra en grados. El resultado es el equivalente en grados decimales.
LON	Se refiere a la longitud, en grados decimales de la ubicacion de la comunidad.

Debido a que el continente esta al oeste del meridiano de Greenwich, las lecturas convertidas a decimal deberan multiplicarse por -1 La lectura resultante estai expresada en grados Oeste

- ALTITUD** Cifra que corresponde a la altitud de la comunidad expresada en metros sobre el nive del mar
- FUENTE** Representa el codigo de la fuente de informacion de la ubicacion espacial de ' comunidad (coordenadas) Es la llave principal del archivo *FUENTE* Las posibles fuentes de informacion son
- 0 Mapa en papel
  - 1 Gazetilla geografica
  - 2 Atlas Geografico
  - 3 Estimado (se estima en mapa en papel y luego se digitaliza. o se estima directamente en pantalla por no tener otra fuente de informacion)
  - 9 GPS Lectura tomada por medio de unidad de georeferenciacion
- POBTOTAL** Poblacion total de la comunidad segun censo del Instituto Nacional de Estadística del Pais, o segun los censos levantados por el programa en las rondas de distribucion de Ivermectina®
- MAYOR15V** Esta variable corresponde al grupo indicador de varones mayores de 15 años de edad que residen en la comunidad
- MAYOR15M** Esta variable corresponde al grupo de mujeres mayores de 15 años de edad que residen en la comunidad Por sugerencia de los programas de Guatemala y Venezuela, se considera que la inclusion de mujeres mavores de 15 años en conjunto con el grupo indicador de varones representa un mayor aproximacion a la realidad
- MENOR60** En esta variable se registra la cantidad de infantes de ambos generos, menores de 5 años de edad Se estima que en la gran mayoria de los casos, este grupo cumple el criterio de inelegibilidad de peso menor de 15 kilogramos Este grupo poblacional representa un indicador de incidencia util en las evaluaciones posteriores de impacto
- TEMP** En esta variable se registra la temperatura media anual de la comunidad Esta temperatura se representa en grados Centigrados Este dato se obtiene usualmente de los Institutos Meteorologicos Nacionales Si este dato lo obtiene en grados Farhenheit para convertirlo a Centigrados use la siguiente ecuacion

$$C = \frac{5}{9} (F - 32)$$

Donde  
C son grados Centigrados  
F son grados Farhenheit

**PREPLU** Representa la precipitacion pluvial media de la comunidad en milímetros Este dato tambien se obtiene usualmente el los Institutos Meteorologicos Nacionales

**RIO** Corresponde al codigo del rio donde se ubica la comunidad Dado que en algunos de los paises de la region las comunidades endemicas se ubican en las proximidades inmediatas de los rios, se incluye esta variable para facilitar la ubicacion de estas Es la llave principal del archivo *RIO*

**OCUPACIONP** Corresponde al codigo de la ocupacion principal de la poblacion permanente de la comunidad Esta variable se valida con el archivo de referencia *ocupacion*, que ya tiene asignados algunas ocupaciones que se mencionan a continuación En caso necesite ingresar alguna que no se encuentre registrada por favor hagalo antes del ingreso de datos de la comunidad

Codigo	Descripcion
01	Agricultor
02	Pescador
03	Artesano
04	Militar
05	Cazador

**OCUPACIONM** Representa el codigo de la ocupacion principal de la poblacion migrante de la comunidad Utilize el archivo *ocupacion*

**VECTOR** Se ingresa en este campo el codigo del vector predominante en la transmision de la oncocercosis en la comunidad Se utiliza la siguiente tabla

codigo	vector
01	<i>Simulium ochraceum</i>
02	<i>Simulium exiguum</i>
03	<i>Simulium metallicum</i>

04	<i>Simulium oyapockense</i>
05	<i>Simulium guianense</i>
06	<i>Simulium incrustata</i>

De existir mas vectores responsables de la transmision de *Onchocerca volvulus*, por favor ingrese el codigo y nombre del vector, y comuniquelo a OEPA

**TIP** En esta variable se almacena el valor de la tasa de infeccion parasitaria del vector transmisor en la comunidad. El TIP es igual a la suma de todas las moscas con larvas en estadios L1, L2 y L3 dividido entre el numero total de moscas disectadas

$$TIP = \frac{L_1 + L_2 + L_3}{\text{Numero de moscas disectadas}} \times 100$$

**TIPOCOM** Codigo del tipo de comunidad en el cual esta clasificada la comunidad. Hace referencia al archivo *TIPOCOM*. Las comunidades se clasifican en:

- 0 No Endemica o Negativa por evaluacion
- 1 Sospechosa de tener casos
- 2 No Sospechosa de tener casos
- 3 Endemica Conocida (casos positivos)
- 4 Se desconoce el estado endemico de la comunidad, esta pendiente de evaluacion
- 9 Comunidad Centinela

**CMFL** Esta variable representa el valor de la promedio geometrico comunitario de microfilarias en el grupo indicador de varones mayores de 15 años, segun resultados obtenidos de examen de biopsia de piel. La formula a utilizar corresponde al promedio geometrico del numero de microfilarias encontradas en biopsia de piel del numero total de biopsias de piel en varones examinados en la comunidad. Esta formula se muestra a continuacion:

$$CMFL = e^{\left[ \frac{\sum_{i=1}^N \left[ \frac{\sum_{j=1}^{n_i} \ln \{ C_{ij} + 1 \}}{n_i} \right]}{N} \right]} - 1$$

donde

$C_i$  Numero de microfilarias I de cada biopsia de piel  
 $n_i$  Numero de biopsias I de cada individuo (generalmente son dos)  
 $N$  Numero total de individuos



ex     Antilogaritmo natural  
ln     Logaritmo natural

- CASOSNUE    En esta variable debe registrarse el numero de casos nuevos encontrados en la comunidad desde el inicio del año
- EER            Esta variable se utiliza para enlazar al archivo *EER*, en el cual se guarda informacion relevante a evaluacion epidemiologica rapida (EER o REA) realizada en la comunidad. En caso no se ha realizado ninguna evaluacion, en esta variable se ingresa un 0 (numero cero), en caso si hay evaluacion epidemiologica se ingresa un 1 (numero uno)
- EEP            Esta variable se utiliza para indicar si en la comunidad se han realizado Evaluaciones Epidemiologicas a Profundidad EEP o IDEA. En caso negativo se ingresa un 0 (numero cero) en esta variable, en caso positivo se ingresa un 1 (numero 1). Tambien sirve de enlace con el archivo del mismo nombre *EEP*, donde se registran los resultados de esta evaluacion
- EenRA        De haberse realizado evaluaciones entomologicas rapidas (EenRA o RENTA), se ingresa un numero uno (1) en esta variable, la cual enlaza al archivo *EenRA*. Si no se han efectuado evaluaciones entomologicas en esta comunidad, se ingresa cero (0)
- EORa          Para aquellas comunidades en las que no se han realizado evaluaciones oftalmologicas rapidas (EORa o ROA), se ingresa un cero (0), en aquellas en las que si se han hecho estas evaluaciones, se ingresa un numero uno (1). Esta variable enlaza con el archivo *EORa*, con datos sobre estas evaluaciones
- POBELEG     En esta variable se registra la poblacion elegible de la comunidad. Esta corresponde a la poblacion residente en la comunidad a la cual se le puede administrar Ivermectina® con toda seguridad. La poblacion elegible es igual a la poblacion total menos la poblacion no elegible de la comunidad.
- De acuerdo a las recomendaciones del Comité de Expertos de Mectizan®, se entiende por poblacion no elegible a la poblacion afecta a los siguientes criterios
- a) Personas con peso menor de 15 kilogramos (33 libras)
  - b) Mujeres en estado de gestacion
  - c) Mujeres en su primer semana de lactancia
  - d) Personas que presentan enfermedades caquecticas o debilitantes
- POBPOSI     Es la poblacion de la comunidad positiva a oncocercosis por cualquiera de los siguientes exámenes: biopsia de piel, presencia de nodulos, o por evaluacion oftalmologica

- POBTOTRA** Corresponde a la poblacion total tratada con ivermectina en la ultima ronda de tratamiento realizada en la comunidad
- POBELTRA** Corresponde a la poblacion elegible tratada con ivermectina en la ultima ronda de tratamiento realizada en la comunidad
- POBPEND** Es la poblacion de la comunidad que quedo pendiente de tratamiento durante ultima ronda de tratamiento. Entre las razones por las que hay poblacion pendiente se pueden mencionar las siguientes:  
 a) Mujeres en estado de gestacion  
 b) Personas que el dia (o dias) de tratamiento en la comunidad estaban sufriendo de alguna enfermedad interrecurrente o debilitante  
 c) Mujeres que estaban en la primer semana de lactancia
- POBRENUE** Es la poblacion de la comunidad que rechazo el tratamiento con ivermectina durante la ultima ronda de tratamiento
- POBAUSEN** Esta cifra corresponde a la poblacion que estuvo ausente en la comunidad el dia (o dias) de tratamiento con ivermectina, sin embargo, esta poblacion tiene su domicilio en la comunidad y no se pueden considerar como emigrantes
- POBMIGRA** Es la poblacion migrante (trabajadores estacionales) que se encontraba en la comunidad durante la ultima ronda de tratamiento con ivermectina. Debido a que estan expuestos al riesgo de contraer la enfermedad, se deben registrar
- POBMITRA** Es la cantidad de personas migrantes (trabajadores estacionales) que fueron tratadas con ivermectina durante la ultima ronda de tratamiento en la comunidad. Como se menciono anteriormente, este es un grupo que por encontrarse en comunidades expuestas a contraer la enfermedad, deben medicarse y registrarse
- NUMTRAT** Esta cifra representa el numero acumulativo de tratamientos que se han dado en la comunidad. No importa si estos tratamientos no se han dado consecutivos
- PRIMTRAT** Es la fecha del primer tratamiento que se dio en la comunidad, independientemente que los siguientes tratamientos han sido o no consecutivos. Se sugiere registrar de la siguiente forma: año/mes/dia, ocupando dos digitos por cada uno para hacer un total de seis caracteres
- RONDA** Es el numero del tratamiento con Ivermectina® que se ha realizado en la comunidad durante el presente año. Si se administra Ivermectina® cada seis meses en un año pueden haber unicamente dos rondas, 1 y 2
- ULTTRAT** Es la fecha del ultimo tratamiento realizado en la comunidad. Se sugiere registrar de

la siguiente forma año/mes/día, ocupando dos dígitos por cada uno para hacer un total de seis caracteres

**TOTIVER** En esta variable se registra la cantidad de pastillas de ivermectina distribuidas en la comunidad durante la última ronda de tratamiento. Para alcanzar esta cifra sumamos la cantidad de pastillas administradas por persona en toda la comunidad.

**RXADVER** En esta variable se ingresa la siguiente información:  
0 Si durante la última ronda de tratamiento no hubo reacciones adversas originadas por la administración de ivermectina.  
1 Si durante la última ronda de tratamiento hubo reacciones adversas originadas por la administración de ivermectina.  
Esta variable sirve de enlace con un archivo auxiliar (*RXADVER*) donde se registran la cantidad de reacciones adversas, clasificadas por su intensidad, durante las rondas de tratamiento.

**COMETPOPER** Esta variable de dos caracteres de longitud, se utilizara para registrar el código del grupo étnico predominante en la población permanente de la comunidad. Existe un archivo, *COMETPO*, en el cual se registran los grupos étnicos predominantes en la región endémica. Estos códigos sirven para validar esta variable al momento del ingreso de datos.

**COMETPOMIG** En esta variable se registra el código del grupo étnico predominante en la población migrante que se encuentra en la comunidad. Por favor refiérase al archivo *COMETPO* para conocer los códigos de los grupos étnicos existentes. Es recomendable que se ingrese primero los grupos étnicos antes del inicio del ingreso de datos.

**IDIOMAPER** Es el código del idioma predominante de la población permanente de la comunidad. Esta variable se valida con el archivo *idioma* donde se pueden encontrar las descripciones de los distintos idiomas que se hablan en la región endémica. Algunos de estos son:

- 0 Ninguno predominante
- 1 Castellano
- 2 Portugués
- 3 K'akchiquel
- 4 Tzutuhil
- 5 Mam
- 6 Pocomam
- 7 Yanomami
- 8 Yekuana
- 9 Chachi

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**IDIOMAMIG** Es el código del idioma predominante de la población migrante de la comunidad  
Refierease al archivo *idioma* para validar los códigos

**VIVIENDA** En esta variable se registra la cantidad de viviendas habitadas que hay en la comunidad. El contenido de la variable también se puede utilizar como una forma de control si ya se ha determinado en el país o región el promedio de habitantes por vivienda. Por ejemplo si en la comunidad existen 40 viviendas y su promedio de habitantes por vivienda es 5.3, hay aproximadamente 210 habitantes en la comunidad.

**ELECTRICO** Se debe registrar en esta variable la cantidad de viviendas de la comunidad con servicio de energía eléctrica.

**AGUAPOTA** En esta variable se registra la cantidad de viviendas de la comunidad con servicio de agua potable.

**SERVSALUD** Usualmente hay algún tipo de servicio de salud en la comunidad. En esta variable se registra el tipo de servicio de salud disponible en la comunidad. Esta es la llave del archivo *SERVSALUD*, donde se registran los tipos de servicio de salud. Estos se encuentran clasificados de la siguiente manera:

- 0 No hay ningún tipo de servicio de salud disponible en la comunidad
- 1 Puesto de salud (operado por pasantes o voluntarios)
- 2 Centro de salud (abierto 8 horas 5 veces por semana)
- 3 Clínica médica (presencia de un profesional de la medicina)
- 4 Botiquín comunitario (se cuenta con un botiquín en casa de un voluntario)
- 5 Hospital

De existir algún otro tipo de servicio no contemplado en este archivo, se debe ingresar al archivo *servsalud*. De existir más de un servicio de salud disponible en la comunidad regístrese aquel que este mejor equipado en recursos humanos y materiales y al cual tenga acceso la mayor cantidad de población que puede verse afectada por reacciones secundarias ocasionadas por la ingesta de ivermectina.

**ONGS** En esta variable se registra el código de la Organización no gubernamental que trabaja en la comunidad en el área de salud. Los códigos registrados hasta el momento son:

- 0 No hay ninguna ONG trabajando en la comunidad
- 1 Vicariato Católico de Esmeraldas
- 2 Christopher Blinden Mission
- 3 Asociación Nacional del Café
- 4 AgroSalud
- 5 CIDEIM
- 6 CIMDER

En caso no esta ingresada la ONG en el archivo ONGS por favor ingreselo antes de ingresar datos de distribucion

**ESCUELA** Aqui se debe ingresar si existe o no una escuela que este en funcionamiento en la comunidad En caso exista una escuela en funcionamiento se ingresa en esta variable el valor 1 (numero uno) Si no hay escuela en la comunidad, entonces se ingresa el valor 0 (numero cero) En la variable DESCRIP del archivo auxiliar *ESCUELA* se ingresa el tipo de escuela (primaria,secundaria,vocacional) El codigo a utilizar es el siguiente

0 No existe escuela

1 Existe escuela

**EXCRETAS** Cantidad de viviendas en la comunidad que cuenta con un servicio sanitario (water closet) para la disposicion de excretas

**ACCESO** Corresponde al codigo de los distintos medios de acceso a la comunidad Los medios registrados en el archivo *ACCESO* son los siguientes

0 por vereda estacional

1 por vereda permanente

2 por carretera asfaltada

3 por camino de tierra

4 por via fluvial

5 por via aerea

**CAP** Se utiliza esta variable para registrar si han habido estudios de Conocimientos, Actitudes y Practicas en la comunidad, y el resultado de estos Si se han efectuado estudios CAP se ingresa un 1 (numero uno), en caso negativo, se ingresa un 0 (numero cero) Esta variable se utiliza para enlazar al archivo *CAP*, en el cual se almacenan los resultados del estudio efectuado en la comunidad

**AÑO** Es el año calendario al que corresponden estos datos Se ingresan las cuatro cifras el año (1994, 1996, etc )

Variables utilizadas en otros archivos

**PAIS** En esta variable se registra el codigo de dos digitos asignados a los paises endemicos de America Tambien enlaza con el archivo del mismo nombre *PAIS*, el cual contiene datos relevantes a cada programa nacional Los codigos asignados a los paises, en orden alfabetico son

Codigo	Pais
--------	------

01	Republica Federativa de Brasil
02	Republica de Colombia
03	Republica del Ecuador
04	Republica de Guatemala
05	Estados Unidos Mexicanos
06	Republica de Venezuela

**TOTCOM** Representa al numero total de comunidades que hay en un municipio Es una variable de tres digitos

**TOTCOMEND** Variable de tres dígitos que representa el numero total de comunidades endémicas que hay en un municipio

**COMHIPER** En esta variable de tres digitos se ingresa la cantidad de comunidades hiperendémicas que hay en el municipio Una comunidad oncocercosa con un nivel endémico igual o superior al 60% de su poblacion se clasifica como hiperendémica

**COMMESO** En esta variable de tres digitos se ingresa la cantidad de comunidades mesoendémicas que hay en el municipio Una comunidad se considera mesonendémica si el nivel endémico de oncocercosis esta entre el 21% y el 59% de la poblacion

**COMHIPO** En esta variable de tres digitos se ingresa la cantidad de comunidades hipoendémicas que hay en el municipio Para clasificar una comunidad oncocercosa como hipoendémica debe tener un nivel de endémicidad menor o igual al 20% de su poblacion

**COMNEG** Se refiere a la cantidad de comunidades negativas que hay en un municipio Las comunidades negativas son aquellas donde se ha comprobado que No hay casos positivos a oncocercosis

**COMSOSPE** Son aquellas comunidades de un municipio que se consideran sospechosas de tener casos positivos de oncocercosis por estar cerca de un criadero conocido, por estar dentro del rango de vuelo del vector predominante en la transmision de oncocercosis por la altitud en que se encuentra, por otros factores ecologicos o economicos

**NUMUNI** Representa el numero total de municipios del Departamento, Estado o Provincia

**MUNIENDE** Corresponde a la cantidad total de municipios endémicos que hay en un

Departamento, Estado o Provincia, independientemente del grado de endemidad de las comunidades que se encuentren en el municipio

**POBRIESGO** En esta variable se registra la suma de poblacion total de las comunidades de los municipios endemicos de todo el Departamento, Estado, o Provincia

**AREATOTAL** Se refiere al area total en kilometros cuadrados de un Departamento, Estado o Provincia

**AREAENDE** Se refiere al total en kilometros cuadrados que ocupa el area endemica de un Departamento, Estado o Provincia

**DESCRIP** En esta variable es de multiple proposito, y se utiliza para registrar descripciones, sean estas de tipos de comunidades (no endemica, endemica), del idioma o grupo etnico predominante en la comunidad, y de otros archivos

**FECHA** Corresponde a la fecha en que ocurrieron las reacciones adversas registradas en una comunidad, posterior al tratamiento con Ivermectina® La fecha se sugiere se registre en el formato año/mes/dia, utilizando dos caracteres para representar cada año, mes, y dia de la fecha

**NOCLA** Se refiere a la cantidad de reacciones adversas cuya intensidad no pudo ser clasificada

**LEVE** Se refiere a la cantidad de reacciones adversas catalogadas como leves ocasionadas por la ingesta de Ivermectina® en la comunidad

**MODE** Se refiere a la cantidad de reacciones adversas catalogadas como moderadas por la ingesta de Ivermectina® en la comunidad

**INTE** Se refiere a la cantidad de reacciones adversas catalogadas como intensas por la ingesta de Ivermectina® en la comunidad

**IDIOMA** Se refiere al codigo asignado al idioma predominante en la comunidad Esta variable se valida con el archivo *idioma* Se presentan a continuacion algunos de los idiomas utilizados en la region

- 0 Ninguno predominante
- 1 Castellano
- 2 Portugues
- 3 K'akchiquel
- 4 Tzutuhil
- 5 Mam

- 6 Pocomam
- 7 Yanomami
- 8 Yekuana
- 9 Chachi

POBESTU	Se registra la poblacion participante en el estudio de Conocimientos, Actitudes y Practicas
ESCOLAV	Esta variable corresponde a la escolaridad de los varones en la comunidad
ESCOLAM	En esta variable se registra la escolaridad de las mujeres de la comunidad
CONOCIM1	En esta variable se registra el conocimiento mas relevante que se tiene la comunidad sobre la oncocercosis a nivel de la poblacion de acuerdo a los resultados del estudio CAP
CONOCIM2	Registre en esta variable el segundo conocimiento en importancia que tiene la comunidad sobre la oncocercosis de acuerdo a los resultados del estudio CAP
CONOCIM3	Registre en esta variable el tercer conocimiento en importancia que tiene la comunidad sobre la oncocercosis de acuerdo a los resultados del estudio CAP
ACTITUD1	Se registra en esta variable la actitud principal que tiene la comunidad con respecto a la oncocercosis
ACTITUD2	Se registra en esta variable la segunda actitud principal que tiene la comunidad con respecto a la oncocercosis
ACTITUD3	Se registra en esta variable la tercer actitud principal que tiene la comunidad con respecto a la oncocercosis
PRACTICA1	En esta variable se registra la practica principal de la comunidad con respecto a la oncocercosis, que reporta el estudio CAP
PRACTICA2	En esta variable se registra la segunda practica en importancia de la comunidad con respecto a la oncocercosis que reporta el estudio CAP
PRACTICA3	En esta variable se registra la tercer practica en importancia de la comunidad con respecto a la oncocercosis, que reporta el estudio CAP
POBEXAM	Representa la poblacion total examinada en un tipo de evaluacion, epidemiologica oftalmologica o entomologica
V15POSI	Corresponde a la cantidad de varones mayores de 15 años de edad (grupo indicado)



con resultado positivo a la biopsia de piel en la evaluación epidemiológica practicada en la comunidad

M15POSI      Corresponde a la cantidad de mujeres mayores de 15 años de edad (grupo indicador) con resultado positivo a la biopsia de piel en la evaluación epidemiológica practicada en la comunidad

M60POSI      Corresponde a la cantidad de infantes de ambos géneros menores de 5 años de edad (grupo indicador) con resultado positivo a la biopsia de piel en la evaluación epidemiológica practicada en la comunidad

CMFL15V      Registre en esta variable el promedio geométrico comunitario de microfilarias encontradas en el grupo indicador de varones mayores de 15 años en la comunidad

CMFL15M      Registre en esta variable el promedio geométrico comunitario de microfilarias encontradas en el grupo de mujeres mayores de 15 años en la comunidad

CMFL60M      Registre en esta variable el promedio geométrico comunitario de microfilarias encontradas en el grupo de infantes menores de 5 años de edad en la comunidad

EPOCALTA      Se utiliza para ingresar los meses en los que se ha observado mayor transmisión de parte del vector. Los primeros dos caracteres de la variable indican el número del mes en que inicia la temporada de mayor transmisión y los siguientes dos el número del mes en que esta finaliza. Ejemplo 1003 indica que la temporada de transmisión alta inicia en octubre (10) y termina en marzo (03)

EPOCBAJA      En esta variable se registra el número de los meses en los que se ha observado una transmisión baja de parte del vector. Los primeros dos caracteres representan el número del mes donde inicia la temporada de transmisión baja, y los siguientes dos el número del mes donde termina. Ejemplo 0410 indica que en el mes de abril (04) inicia la temporada de transmisión baja, y termina en octubre (10)

ESPECIE1      Registre en esta variable el código correspondiente a la especie responsable de la mayor transmisión de oncocercosis en la comunidad

ESPECIE2      Registre en esta variable el código correspondiente a la segunda especie responsable de la transmisión de oncocercosis en la comunidad

ESPECIE3      Registre en esta variable el código correspondiente a la tercera especie responsable de la transmisión de oncocercosis en la comunidad, si la hay

ESPECIE4      Registre en esta variable el código correspondiente a la cuarta especie responsable de la transmisión de oncocercosis en la comunidad, si la hay

- VUELO1 Esta variable corresponde al rango de vuelo en kilometros del principal v involucrado en la transmision de oncocercosis en la comunidad
- ATP Corresponde al potencial de transmision anual de oncocercosis en la comunidad ATP es el numero estimado de larvas de *Onchocerca volvulus* que recibe individuo expuesto a la picadura del vector durante todo el dia (11 horas), todos dias del año Este se calcula de la siguiente forma
- $$ATP = \text{Numero de moscas picando} \times \text{porcentaje de moscas con larvas metacicli} (L_3) \times \text{Media de larvas por mosca}$$
- PICADA1 En esta variable se ingresa el grado de antropofilia del principal vector en la transmision de oncocercosis en la comunidad El grado de antropofilia corresponde a la cantidad de "picaduras" que hace el vector en un cebo humano en un dia

#### Archivo EORA

Este es el archivo que contiene los datos sobre las evaluaciones oftalmologicas rapidas (EORa o ROA) que se han efectuado en las comunidades endemicas Para el diseño de este archivo se utilizo como base el documento "Evaluacion Oftalmologica de la Oncocercosis en las Americas" Memorias del Taller de Evaluacion Oftalmologica Antigua (Guatemala) del 13 al 16 de julio 1992 Las variables utilizadas en este archivo solo pueden tener de numeros enteros positivos cero (0), por lo que aunque extenso su llenado es sencillo Cada variable representa la cantidad de personas examinadas en la comunidad que tienen determinada lesion ocular (estado patologico) e distinto grado, en el ojo derecho, OD, o en el ojo izquierdo OI

- AVOD0 Indica la cantidad de personas examinadas en la comunidad con agudeza visual entre 20/20 y 20/60 en el ojo derecho
- AVOI0 Representa la cantidad de personas examinadas en la comunidad con agudeza visual entre 20/20 y 20/60 en el ojo izquierdo
- AVOD1 Indica la cantidad de personas examinadas en la comunidad con agudeza visual entre 20/70 y 20/200 en el ojo derecho
- AVOI1 Representa la cantidad de personas examinadas en la comunidad con agudeza visual entre 20/70 y 20/200 en el ojo izquierdo
- AVOD2 Indica la cantidad de personas examinadas en la comunidad con agudeza visual menor al rango entre 20/200 y 20/400 en el ojo derecho
- AVOI2 Representa la cantidad de personas examinadas en la comunidad con agudeza visual menor al rango entre 20/200 y 20/400 en el ojo izquierdo

AVOD3	Indica la cantidad de personas examinadas en la comunidad, con agudeza visual mayor a 20/400 en el ojo derecho
AVOI3	Representa la cantidad de personas examinadas en la comunidad, con agudeza visual mayor a 20/400 en el ojo izquierdo
QPOD0	Indica la cantidad de personas examinadas en la comunidad con Queratitis Punteada sin opacidades en el ojo derecho
QPOI0	Indica la cantidad de personas examinadas en la comunidad con Queratitis Punteada sin opacidades en el ojo izquierdo
QPOD1	Indica la cantidad de personas examinadas en la comunidad con Queratitis Punteada con un conteo exacto por debajo de 20 microfilarias en el ojo derecho
QPOI1	Indica la cantidad de personas examinadas en la comunidad con Queratitis Punteada con un conteo exacto por debajo de 20 microfilarias en el ojo izquierdo
QPOD2	Indica la cantidad de personas examinadas en la comunidad con Queratitis Punteada con un conteo estimado por encima de 20 microfilarias en el ojo derecho
QPOI2	Indica la cantidad de personas examinadas en la comunidad con Queratitis Punteada con un conteo aproximado por encima de 20 microfilarias en el ojo izquierdo
MFCAODN	Indica la cantidad de personas examinadas sin (ausencia de) microfilarias en la camara anterior del ojo derecho
MFCAOIN	Representa la cantidad de personas examinadas sin (ausencia de) microfilarias en la camara anterior del ojo izquierdo
MFCAODP	Indica la cantidad de personas examinadas en la comunidad con presencia de microfilarias en la camara anterior del ojo derecho
MFCAOIP	Representa la cantidad de personas examinadas en la comunidad con presencia de microfilarias en la camara anterior del ojo izquierdo
QEOD0	Indica la cantidad de personas examinadas en la comunidad sin (ausencia de) Queratitis esclerosante en el ojo derecho
QEOI0	Representa la cantidad de personas examinadas en la comunidad sin (ausencia de) Queratitis esclerosante en el ojo izquierdo
QEOD1	Indica la cantidad de personas examinadas en la comunidad con Queratitis

	esclerosante con opacifidad < 1 mm de la cornea nasal y/o temporal en el ojo derecho
QEOI1	Representa la cantidad de personas examinadas en la comunidad con Queratitis esclerosante con opacifidad < 1 mm de la cornea nasal y/o temporal en el ojo izquierdo
QEOD2	Indica la cantidad de personas examinadas en la comunidad con Queratitis esclerosante con opacifidad semilunar confluyente inferior en el ojo derecho
QEOI2	Representa la cantidad de personas examinadas en la comunidad con Queratitis esclerosante con opacifidad semilunar confluyente inferior en el ojo izquierdo
QEOD3	Indica la cantidad de personas examinadas en la comunidad con Queratitis esclerosante con opacifidad confluyente que obstruye el eje visual del ojo derecho
QEOI3	Representa la cantidad de personas examinadas en la comunidad con Queratitis esclerosante con opacifidad confluyente que obstruye el eje visual del ojo izquierdo
IRIDOD0	Indica la cantidad de personas examinadas sin (ausente) Iridociclitis en el ojo derecho
IRIDOI0	Representa la cantidad de personas examinadas sin (ausente) Iridociclitis en el ojo izquierdo
IRIDOD1	Indica la cantidad de personas examinadas con Iridociclitis activa en el ojo derecho
IRIDOI1	Representa la cantidad de personas examinadas con Iridociclitis activa en el ojo izquierdo
IRIDOD2	Indica la cantidad de personas examinadas en la comunidad con secuelas de Iridociclitis en el ojo derecho
IRIDOI2	Representa la cantidad de personas examinadas en la comunidad con secuelas de Iridociclitis en el ojo izquierdo
IRIDOD3	Indica la cantidad de personas examinadas en la comunidad con Iridociclitis activa y secuelas de esta en el ojo derecho
IRIDOI3	Representa la cantidad de personas examinadas en la comunidad con Iridociclitis activa y secuelas de esta en el ojo izquierdo
CATAOD0	Indica la ausencia de cataratas en el ojo derecho

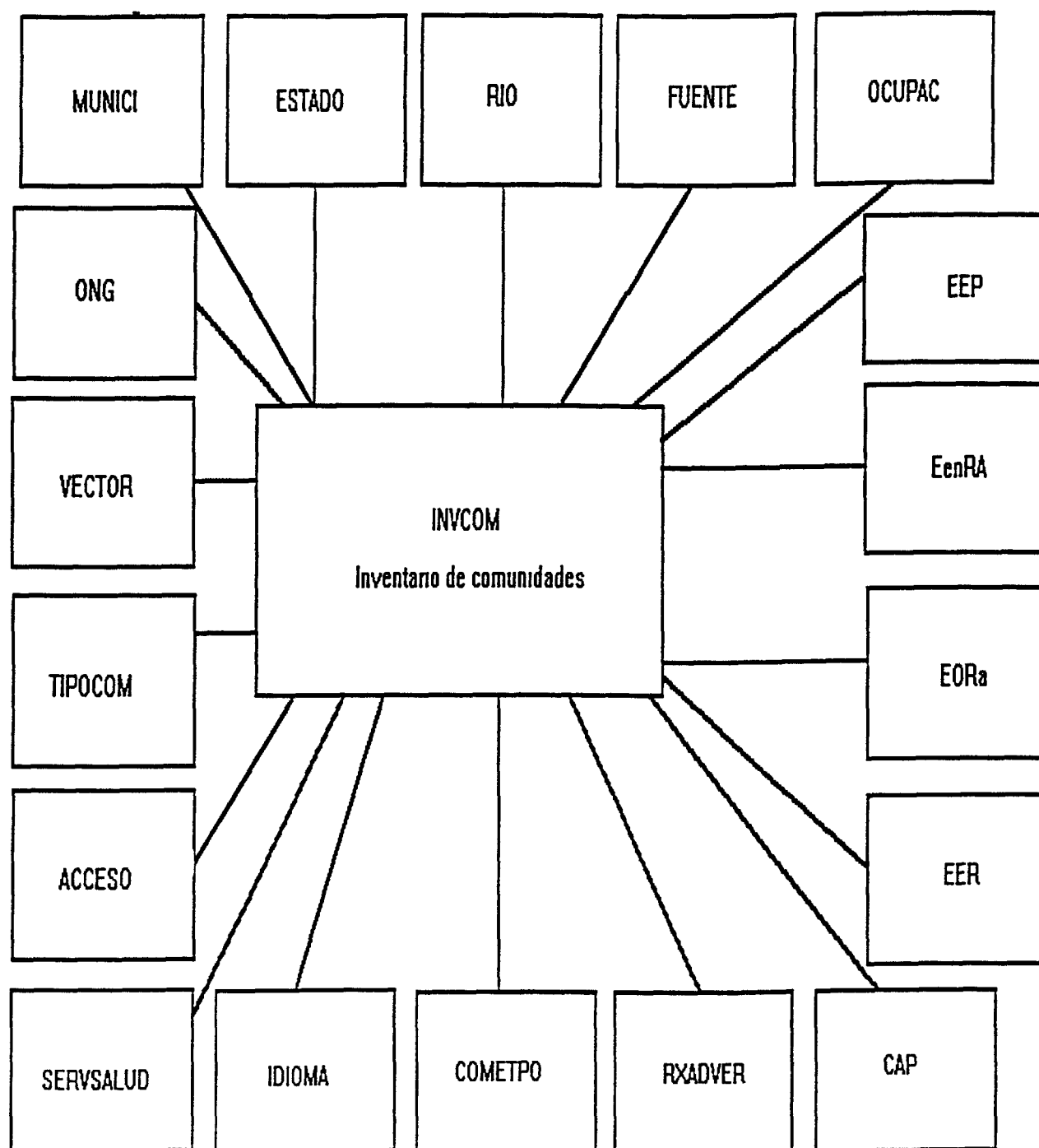
CATAOI0	Indica la ausencia de cataratas en el ojo izquierdo
CATAOD1	Indica la cantidad de personas examinadas con cataratas en el ojo derecho, aunque no obstruyan la vision
CATAOI1	Indica la cantidad de personas examinadas con cataratas en el ojo izquierdo, aunque no obstruyan la vision
CATAOD2	Indica la cantidad de personas examinadas con cataratas en el ojo derecho Estas si obstruyen la vision
CATAOI2	Indica la cantidad de personas examinadas con cataratas en el ojo izquierdo Estas si obstruyen la vision
COREOD0	Representa la cantidad de personas examinadas en la comunidad sin (ausencia de) Coriorretinitis en el ojo derecho
COREOI0	Representa la cantidad de personas examinadas en la comunidad sin (ausencia de) Coriorretinitis en el ojo izquierdo
COREOD1	Representa la cantidad de personas examinadas en la comunidad con lesiones de espectro moteado ocasionado por Coriorretinitis en el ojo derecho
COREOI1	Representa la cantidad de personas examinadas en la comunidad con lesiones de espectro moteado ocasionado por Coriorretinitis en el ojo izquierdo
COREOD2	Representa la cantidad de personas examinadas en la comunidad con lesiones de atrofia geografica nasal o temporal en el ojo derecho ocasionada por Coriorretinitis
COREOI2	Representa la cantidad de personas examinadas en la comunidad con lesiones de atrofia geografica nasal o temporal en el ojo izquierdo ocasionada por Coriorretinitis
COREOD3	Representa la cantidad de personas examinadas en la comunidad con lesiones de atrofia geografica en mas de una region en el ojo derecho ocasionada por Coriorretinitis
COREOI3	Representa la cantidad de personas examinadas en la comunidad con lesiones de atrofia geografica en mas de una region en el ojo izquierdo ocasionada por Coriorretinitis
COREOD4	Representa la cantidad de personas examinadas en la comunidad con lesiones de atrofia geografica con compromiso macular en el ojo derecho ocasionada por

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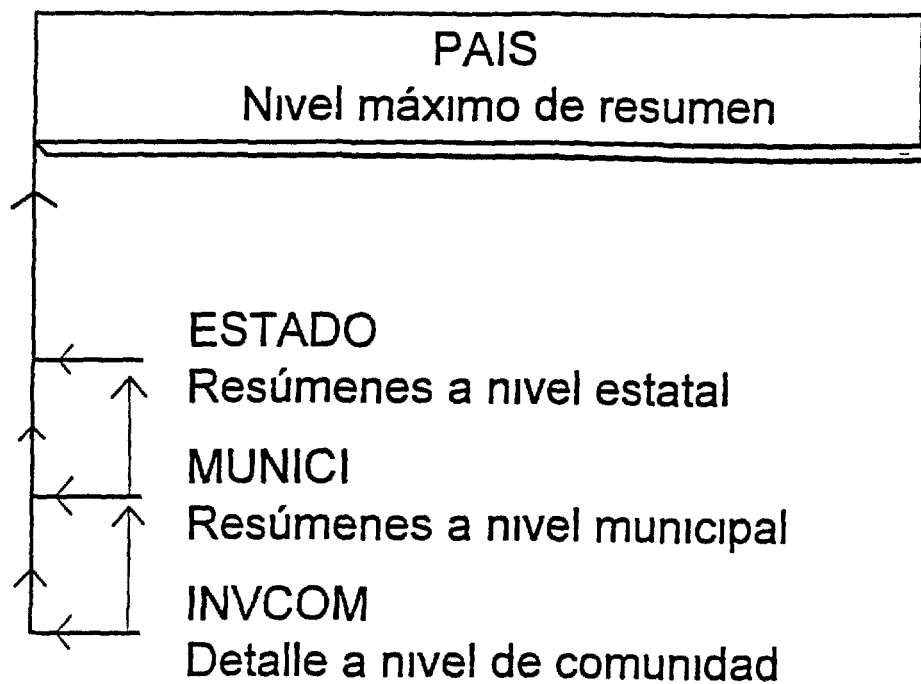
## Coriorretinitis

COREOI4	Representa la cantidad de personas examinadas en la comunidad con lesiones de atrofia geografica con compromiso macular en el ojo izquierdo ocasionada por Coriorretinitis
NEROPOD0	Representa la cantidad de personas examinadas en la comunidad sin lesiones en el nervio optico en el ojo derecho (ojo normal)
NEROPOI0	Representa la cantidad de personas examinadas en la comunidad sin lesiones en el nervio optico en el ojo izquierdo (ojo normal)
NEROPOD1	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de disco palido sin "evainamiento" vascular en el nervio optico del ojo derecho
NEROPOI1	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de disco palido sin "evainamiento" vascular en el nervio optico del ojo izquierdo
NEROPOD2	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de disco palido con "evainamiento" vascular en el nervio optico del ojo derecho
NEROPOI2	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de disco palido con "evainamiento" vascular en el nervio optico del ojo izquierdo
NEROPOD3	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de Papilitis en el nervio optico del ojo derecho
NEROPOI3	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de Papilitis en el nervio optico del ojo izquierdo
NEROPOD4	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de Excavacion galucomatosa en el nervio optico del ojo derecho
NEROPOI4	Esta variable representa la cantidad de personas examinadas en la comunidad con lesiones de Papilitis en el nervio optico del ojo izquierdo

## VII DIAGRAMA DE RELACION ENTRE ARCHIVOS.



## Diagrama de relación entre archivos de resumen





## VIII. BIBLIOGRAFIA

Silva, Juan Carlos, Dr , Dr Fernando Beltran y Dr Richard Semba Evaluacion Oftalmologica de la Oncocercosis en las Americas Memorias del Taller de Evaluacion Oftalmologica, Antigua (Guatemala), del 13 al 16 de julio de 1992 Organizacion Panamericana de la Salud y River Blindness Foundation

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Reporte del Taller Operativo de Epidemiologia Documento interno de OEPA 1996

Report on the Task force on Geographic Information Systems III Conferencia Interamericana sobre Oncocercosis (IACO 1993), Puerto Ayacucho, Amazonas, Venezuela.

Reporte de la Reunion para la discusion de informacion de Salud/Sistemas de Administracion de Informacion. IV Conferencia Interamericana sobre Oncocercosis (IACO 1994) Sede de la OPS/OMS en Washington, D C E U A

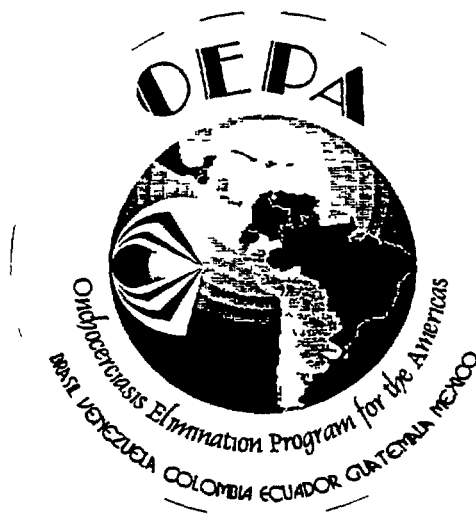
Epidemiological Assessment of oncocherciasis in the Americas. Procedures for the characterization of known endemica areas in preparation for community distribution of Ivermectin Richards Jr Frank O M D , Julio Cesar Castro Ramirez, M D , Ricardo Lujan, Ph D and Rodolfo Zea Flores, M D A working paper for the River Blindness Foundation February 1992

APPENDIX H.

1997 Plan of Action, HealthManagement Information  
Systems and Health Geographic Information Systems  
Components

**Programa para la Eliminación de la Oncocercosis en las Américas**  
***Onchocerciasis Elimination Program for the Americas***  
***(OEPA)***

APPENDIX H



**1997 Plan of Action**  
**Health Management of Information Systems &**  
**Health Geographic Information Systems components**

**Prepared by**  
**Freddy L. Clark, M Sc**  
**Long Term Consultant on Information Systems**  
**January 1997**

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A Introduction	3
B Justification	3
C Methodology	3
D Management of Health Information Systems Activities	4
E Health Geographic Information Systems Activities	6

## **A. INTRODUCTION**

This year's Plan of Action is presented following the same format used last year. The Plan is divided into four sections: Justification, Methodology, Management of Health Information Systems Activities, and Health Geographic Information Systems Activities.

## **B. JUSTIFICATION**

As OEPA's Long Term Consultant on Information Systems, and responsible for the programming and execution of activities of the Health MIS and GIS components, I present the following Plan of Action for 1997.

This Plan of Action is based upon an evaluation of each country done after visits by the Consultant, suggestions presented at the VI Inter American Conferences on Onchocerciasis, the Task Force on GIS/MIS, and the specific request of each country's Director in their own Plan of Action for this year. Special attention has been given to the activities of those countries considered of programmatic priority due to the advance and effective coverage of the ivermectin distribution program, and to countries of strategic importance for the number of positive cases they report.

## **C. METHODOLOGY**

To meet the goals of the plan, the following methodology will be used:

- 1 All computerized applications will be developed using high level structured programming languages with the help of relational data base management systems (DBMS) to handle the data, assure its consistency and ease of use.
- 2 An analysis will be done before the development of software applications.
- 3 Industry standard normalization of data will be used for database and file design.
- 4 Any training sessions in the MIS/GIS area will be done using the "hands on" concept. The audience will be the end users of the System. The consultant will emphasize doing the training in the actual workplace of the end users.
- 5 Country visits will be done to meet the specific goals, and after an agenda has been proposed.

to the Director of the National Plan and OEPA's Director

## **D. Management of Health Information Systems Activities**

The following activities in the Health Management of Information Systems are proposed for 1997

### **D1 Country visits**

#### **Expected Results**

The LTC has schedule trips to Brazil (Establish Database/GIS), Colombia and Ecuador (Evaluate work done by local STCs), Guatemala (Georeference of Hyper and Meso-endemic communities) Mexico (Evaluate activities), Venezuela (Evaluate activities in REMO and GIS) A report will be produced, and presented to OEPA's staff at the end of each activity

### **D2 Headquarters standard Health Information System**

#### **Expected Results**

A standard and easy to use and maintain Health Information System

### **D3 Provision of software and equipment for the Health MIS component of the National Programs**

#### **Expected Results**

Give the National Programs adequate hardware and software to support their own Health Information System

### **D4 Conduct workshops on Health MIS in the countries**

#### **Expected Results**

A Health MIS/GIS workshop will take place in Brazil in April. The purpose is to consolidate the efforts they have been doing since last year and to link their database to a GIS. People at the Local Ministry of Health trained in Health MIS

### **D5 Building, creation or enhancing module to extract standardized data to be used in the OEPA headquarters data base**

Expected results

The STC's in Colombia and Ecuador will be in charge of developing that tool. In Brazil, it will be developed during the workshop. In Venezuela, a copy of the file will do it because the database structure is the same. In Guatemala it will not be possible because the program does not work at the community level. In Mexico, it is still undecided because the LTC has not had the opportunity to check the existing structure.

D6 Consolidation of Information Systems in the countries

Expected Results

The LTC will visit all endemic countries. In Brazil, will work in cooperation of an STC to help in the consolidation of their Health MIS. For Colombia and Ecuador, local STCs and end products have been identified. In Venezuela will travel evaluate the consolidation of their Health Information System based on the file structure proposed by the OEPA LTC. In the case of Mexico, the Information Systems needs to be consolidated at the State level (Chiapas and Oaxaca). In Guatemala, cooperate with local STCs in the development and implementation of an electronic data keeping system to record data about treatment of endemic communities of years before 1997, and in the training of end users of an easy to use and maintain programs to report treatment data at the municipality level.

D7 Standardization of quarterly data base for analysis of individual countries and the regional strategy treatment at risk population

Expected Results

The LTC in cooperation with the LTC in epidemiology and the Expert Advisor will regularly gather and standardized quarterly treatment data from the six endemic countries and produce a consolidated document for reporting purposes.

D8 Use of pen or other portable computers as data gathering instruments in the field

Expected Results

A proposal to use this field proved technology as a data gathering alternative in at least one National Program.

## **E. Health Geographic Activities:**

- E1 Create an inventory of GIS technological capabilities developed in the countries

**Expected results**

A list of different capabilities that each country can do about GIS (Production of digital maps, production of thematic maps, spatial analysis, georeference of communities, maintenance of a community inventory)

- E2 Monitor the implementation of a GIS in all endemic countries

**Expected results**

Support local GIS in every country, and produce a report to the Director at the end of the year. Short Term Consultants have been identified and contracted to develop GIS capabilities in Colombia and Ecuador. The LTC will need to travel to these countries to assess that quality work has been done.

- E3 Inventory of equipment donated and required for GIS activities

**Expected results**

During visits to the six endemic countries assess all inventory donated by OEPA, and equipment that is still required to support GIS operations. This includes portable computers, antennas, GPS units, color printers, and software licenses.

- E4 Production of maps

**Expected results**

Supervise the production of digital maps by the Regional Mapping Center, and any other GIS Center. Supervise the production of thematic maps printed at the Regional Mapping Center to assure its accuracy. Assure that maps produced at other GIS Centers are accurate and comply with minimum quality standards. Increase the area coverage in quantity, and improve the quality of digital maps for those countries that requested them. Thematic maps with treatment data and epidemiological data of the programs.

- E5 Workshops on GIS



Expected results

To optimize resources, after the implementation of the Health Information System, the LTC in Information Systems will conduct a workshop and help in the installation of a Health Geographic Information System for local authorities and end users in Boa Vista and Manaus, Roraima and Amazonas states in Brazil

E6 Review of new hardware and software to support GIS activities

Expected results

The LTC will constantly review periodicals and keep up to date in developments of products that can be of help in the support of the six endemic countries

E7 Implementation and monitoring community inventory

Expected results

The LTC will travel to the six endemic countries to help the authorities of the six National Programs in the implementation and monitoring of the community inventory. This includes trips to the two endemic States in Mexico, Ecuador, Colombia, Venezuela, Brazil, and Guatemala.

E8 Other activities related to GIS

E8 1 Present a paper at the V Latin American Congress of Tropical Medicine (CLAMT) on GIS and its use in Public Health Problems

Expected Result

Abstract was written and sent for consideration in 1996. The Abstract has been accepted. A written invitation by the President of the Conference Committee has been received. The Consultant will present the products developed in the implementation of a Regional Onchocerciasis Geographic Information System.

E8 2 If accepted by the Conference Committee, Present a Paper on GIS as Public Health tool in Developing Countries at the XVII Annual Environmental Systems Research Institute User Conference

Expected Product

Abstract of the Conference was written and sent for consideration in 1996. Acceptance is

pending The goal is to present the products developed in the implementation of a Regional Onchocerciasis Geographic Information System

- E8 3 Georeference hyper-endemic and meso-endemic communities, hospital, health centers, health posts and posts of health volunteers in the endemic zone of Guatemala

**Expected Product**

Files with geo-reference readings (latitude, longitude, altitude) of hospitals, health posts, health centers, volunteer health promotor's sites of any kind, and endemic communities The data gathered will be incorporated in the Community Inventory of Guatemala Increase the coverage of small endemic communities in thematic maps that currently do not appear on available 1:50,000 scale paper maps because of its size

- E8 4 Present the advance of the Health MIS/GIS components of the project in IACO 1997

**Expected Results**

Present the current advance of both Health MIS and GIS components at the conference



**Onchocerciasis Elimination Program for the Americas**  
**Programa para la Eliminación de la Oncocercosis en las Americas**  
**(OEPA)**

**MEMORANDO**

PARA Dr Edmundo Alvarez

FECHA 27 de enero de 1997

DE Freddy L Clark

REF Calendario de posibles viajes para 1997

Dr Alvarez

Sírvase encontrar adjunto mi calendario de posibles viajes a realizar durante este año. La tabla no incluye viajes al interior de Guatemala, pues estos se pueden programar más fácilmente por tratarse de viajes locales.

País	Del	Al	Propósito
Venezuela	19 febrero	27 febrero	Inicio de la ejecución del componente para 1997, estado actual de compras de equipo y logística de actividades. Visita a Instituto de Biomedicina y CAICET
Cuba	2 marzo	8 marzo	Exponer en el V CLAMT
Colombia	10 marzo	13 marzo	Inicio de la ejecución del componente en 1997, logística de actividades de consultoría del Ing. Roberto Saenz
México	18 marzo	22 marzo	Inicio de la ejecución del componente en 1997, logística de actividades del componente en Chiapas y Oaxaca
Brasil	6 abril	20 abril	Estructuración de base de datos, análisis y manejo de Epi-Info, e integración a un SIG. Taller de SIG
Venezuela	13 mayo	24 mayo	Actualización y seguimiento a propuestas del Programa Nacional en su Plan de Acción 1997. Viaje a ver el MERO en foco norte
México	2 junio	7 junio	Actualización y seguimiento a propuestas del Programa Nacional en su Plan de Acción 1997. Viaje a Chiapas y Oaxaca

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<b>País</b>	<b>Del</b>	<b>Al</b>	<b>Proposito</b>
Brasil	17 junio	27 junio	Evaluacion de la capacidad instalada en Boa Vista y Manaos
USA	6 julio	13 julio	De ser aceptado por el comite organizador exponer en la XVII Conferencia Anual sobre GIS en San Diego, California
Colombia	21 julio	23 julio	Evaluar resultados de consultoria del Ing Roberto Saenz Evaluar el SIG de Colombia
Ecuador	23 julio	26 julio	Evaluar resultados de consultoria del Dr Marcelo Aguilar, evaluar estado de la Base de Datos del Programa y su SIG
Mexico	1 octubre	3 octubre	Evaluacion de actividades 1997, y propuesta de actividades para 1998
Brasil	21 octubre	26 octubre	Evaluacion de actividades 1997, y propuesta de actividades para 1998
Venezuela	27 octubre	29 octubre	Evaluacion de actividades 1997 y propuesta de actividades para 1998
Colombia	noviembre	noviembre	Participacion en VII IACO

Atentamente

D797

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*Onchocerciasis Elimination Program for the Americas*  
**Programa para la Eliminación de la Oncocercosis en las Américas**  
**(OEPA)**

**MEMORANDO**

PARA Dr Edmundo Alvarez

FECHA 11 de febrero de 1997

DE Freddy L Clark

REF Informacion requerida

D1397

Dr Alvarez

De acuerdo a su solicitud del dia de hoy, le remito la informacion requerida por usted  
Espero la encuentre de utilidad

Atentamente

Components Health MIS and GIS

Country Brazil

- ✓ No trips done to this country in 1996
- ✓ Training of 4 members of the National Program in MIS and GIS during the MIS/GIS workshop in Guatemala

Country Colombia

- ✓ No trips done to this country in 1996
- ✓ Training of 2 members of the National Program in MIS and GIS during the MIS/GIS workshop in Guatemala

Country Ecuador

- ✓ Made a presentation on the new community inventory to the assistants of the Epidemiology workshop held in Esmeraldas, Ecuador
- ✓ Trained Head Epidemiologist of the program in the use of GPS units, and geo-reference of endemic communities

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... g - ... of the ... program in MIS and GIS during the MIS/GIS workshop in Guatemala

- ✓ Met with former National Director Dr Ronald Guderian during the PEC held in Guatemala in May Here, Dr Guderian took all structures needed to adopt the Community Inventory in Ecuador

## Country Guatemala

- ✓ Training of 2 members of the Ministry of Health in MIS and GIS during the MIS/GIS workshop in Guatemala
- ✓ Met with Director of the National Plan and his Consultant to give suggestions about the MIS component of the National Plan
- ✓ Visit to the authorities of the National Plan of Guatemala to give suggestions about the MIS component of the National Plan for the Plan of Action of 1997

## Country Mexico

- ✓ Training of 6 members of the National Program of Mexico in MIS and GIS during the MIS/GIS workshop in Guatemala
- ✓ Made a presentation of Geographic Information Systems and its applications to Public Health Problems in Oaxaca, Mexico May
- ✓ Made a presentation on the Importance of Quality Work in reporting data at the Pre-congress before IACO 1996 in Oaxaca. Nov
- ✓ Made 2 presentations at the VI IACO 1996 in Oaxaca First presentation about advance of the GIS project and second on Next steps of GIS regional project

## Country Activities of the OEPA Regional Office

- ✓ Made a presentation for the Program Coordination Committee in May
- ✓ Made a presentation for the Program Evaluation Committee
- ✓ Organize the Regional MIS/GIS workshop that took place in September in Guatemala City
- ✓ Took part in the Regional MIS/GIS workshop making the presentations on Importance of Quality Control of Data, the Community Inventory, Use of GPS units and Geo-reference

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of endemic communities

- ✓ Went to a 3 day workshop on the "Logic Frame" methodology This was a workshop organized by the Interamerican Development Bank

Country United States of America

- ✓ Submitted an abstract for a presentation to the Organizing Committee of the 13th ESRI GIS Symposium Acceptance is pending

Country Venezuela

- ✓ Trained staff in the use of GPS units and geo-reference of endemic communities Sucre State August
- ✓ Training of 2 members of the Venezuelan National Program in MIS and GIS during the MIS/GIS workshop in Guatemala.

APPENDIX I

Annual and Semi-annual Reports of Epidemiological Long  
Term Consultant



## APPENDIX I

### ANNUAL REPORT

**Contractor** John P Ehrenberg, M D , M Sc , Sc D

**Position** Epidemiology Long Term Consultant (EPI/LTC)

**Period covered by the report** 1 June, 1995 to 31 May, 1996

**Date of report :** 3 June, 1996

**Scope of Work .** See attached copy of page 2 of the contract listing 6 tasks

#### Tasks & Accomplishments :

- 1) Visit the endemic countries to determine if each national plan has adopted uniform guidelines for the epidemiological (includes parasitological, entomological and ophthalmological evaluations) characterization of onchocerciasis.

#### Trip schedules & countries

<u>Country</u>	<u>Dates</u>	<u>Accomplishments</u>
● Ecuador	5 - 11 of July, 1995	<ul style="list-style-type: none"><li>* LTC's 1 overseas assignment</li><li>* Significant briefing experience for the LTC on OEPA's main goal</li><li>* Discussion of the epidemiological indicators workshop agenda with the Nat Plan Authorities</li><li>* Discussion of binational initiatives</li><li>* Determine status of the Nat Program</li></ul>

<u>Country</u>	<u>Dates</u>	<u>Accomplishments</u>
● Brasil	10 - 15 of September, 1995	<ul style="list-style-type: none"> <li>* Technical guidance in the preparation of Brazil's 1996 Nat plan proposal</li> <li>* Thorough discussion of the TFGECO/92 recommendations</li> <li>* Discussions on ways to improve Baseline Data Collection</li> <li>* Determine status of the Nat Program</li> </ul>
● Mexico	1 - 4 of October, 1995	<ul style="list-style-type: none"> <li>* Trip to Chiapas</li> <li>* Participated in a Fieldworker's Workshop which included a thorough discussion of the TFGECO/92 recommendations</li> <li>* Advantage was taken of the trip to discuss programatic (IACO/95 and EPI-Workshop /96) &amp; financial issues (STC contracts)</li> <li>* Determine status of the Nat Program</li> </ul>
● Colombia	16 - 18 of October, 1995	<ul style="list-style-type: none"> <li>* Thorough discussion of the TFGECO/92 recommendations</li> <li>* Technical guidance in the preparation of Colombia's 1996 Nat Plan Proposal</li> <li>* Discussion on the relevance of a comprehensive Data Info /System in GIS</li> <li>* Evaluation of Preliminary Entomological Proposal submitted by Dr P Muñoz</li> <li>* Discussion of binational initiatives</li> <li>* Determine status of Nat Program</li> </ul>
● Venezuela	18 - 21 of October, 1995	<ul style="list-style-type: none"> <li>* Thorough discussion of the TFGECO/92 recommendations</li> <li>* Technical guidance in the preparation of Venezuela's 1996 Nat Plan Proposal</li> <li>* Discussion on the relevance of a comprehensive Data Info /System in GIS</li> <li>* Discussion on ways to improve coordination of the program (INB-CAICET)</li> <li>* Discussion of binational initiatives</li> <li>* Determine status of Nat Program</li> </ul>

<u>Country</u>	<u>Dates</u>	<u>Accomplishments</u>
• Brasil	4 - 12 of November, 1995	<ul style="list-style-type: none"> <li>* Attendance at I A C O /95</li> <li>* Advantage was taken of this meeting to discuss programatic issues related to the 6 Nat Programs &amp; to determine their status</li> </ul>
• Ecuador	14 - 23 of January, 1996	<ul style="list-style-type: none"> <li>* EPI/Workshop main achievement was to reenforce the need for the Nat Programs to adhere to a commonly agreed upon epidemiological indicators guideline in onchocerciasis as a prerequisite for a uniform epidemiological surveillance system</li> </ul>
• Mexico	6 - 8 March, 1996	<ul style="list-style-type: none"> <li>* Trip to Oaxaca</li> <li>* Participated in a Fieldworker's Workshop which included a thorough discussion of the TFGECO/92 recommendations &amp; the Ecuador Workshop list of EPI/Indicators</li> <li>* Situation Analysis of the Program's Information System status &amp; needs</li> </ul>
• Brasil	19 - 27 May, 1996	<ul style="list-style-type: none"> <li>* Trip to Boa Vista, Roraima</li> <li>* Participated in a National Program Evaluation Workshop which included a discussion of the TFGECO/92 recommendations &amp; the Ecuador Workshop list of EPI/Indicators</li> <li>* Thorough discussions on entomological related topics relevant to the program</li> <li>* Situation analysis of the program's IVM distribution &amp; sustainability potentials</li> <li>* Preliminary discussion of the 1997 Nat Plan Proposal</li> </ul>

Tot number of days spent in overseas assignments 55

**2) Attend conferences, workshops & other events that the Director determines to be necessary for support of the development of the research network of the region**

The " Research Network " was until recently, an unresolved issue This subject was addressed during the last PCC Meeting (15 & 16th/May/1996) The EPI/LTC **attended some of the sessions**

Although I am not aware of any specific resolutions which were taken by the PCC/OEPA to establish the precise functions & jurisdiction of the network, efforts were made to discuss 3 projects which could call for the activation of just such a component

The three proposals which were technically revised by myself were

- Development of a PCR diagnostic assay for differentiating cryptic species in the S. exiguum complex and its applications to field research and onchocerciasis control by **P. Muñoz, R. Guderian & C. Porter.**
- Detection of O. volvulus by PCR technique in the vector S. exiguum from endemic areas of onchocerciasis in Ecuador by **R. Guderian.**
- Componente de evaluaciones entomologicas rapidas de transmision by **O. Ochoa.**

Discussions on supporting a PCR Regional Laboratory Facility in Ecuador took place during the same PCC meeting Dr **Ron Guderian** would assume responsibility for this facility The PCC noted, Dr Guderian would have to come up with a proposal which could subsequently support the LTC in advertising the services of the Ecuador based PCR laboratory on a regional scale The Universidad del Valle de Guatemala was considered by the PCC as a potential second PCR laboratory facility

**Accomplishments / Task Outcome**

The EPI/LTC conducted various meetings to discuss the project submitted by Dr Onofre Ochoa This project was approved and has since been completed pending only the final report by the STC One set of a fly collection is awaiting PCR analysis (stored in OEPA)

I understand Dr Guderian's project (see above) was also approved by the PCC as part of the effort to establish the PCR Regional Laboratory Facility I expect I shall be interacting with Dr Guderian in the future to consolidate the proposed network

I was informed, the project submitted by Dr Paulina Muñoz was considered to be too basic and therefore out of the scope of OEPA's financial capabilities OEPA's EPI/LTC did comment on the proposal (in writing to C Porter) and suggested alternative funding sources

- 3) **Work with national & regional health organizations, specially PAHO, to insure the adoption of standardized methods in each country and the development of guidelines for baseline and follow up assessments to evaluate the impact of mass treatment with IVM.**

**This Task , still in progress, relied on some of the following activities**

- Trips to all 6 countries (see under Task 1)
- Revision of the submitted National Plan Proposals at OEPA headquarters offices in Guatemala accompanied by an active communication exchange between OEPA's EPI/LTC and the Nat Program authorities **This activity has taken place throughout the length of the contract period**
- 1996 Onchocerciasis Epidemiology Workshop in Esmeraldas, Ecuador with the participation of P A H O
- The Esmeraldas workshop resulted in the production of a list of commonly agreed upon epidemiological indicators as a follow-up to the TFGECO/92 recommendations These indicators shall be integrated into a set of guidelines to be used in the characterization of onchocerciasis and to assess the impact of IVM treatment in the Americas
- The list of indicators started to circulate among all of the workshop participants as of the 12th/April/96 thus already achieving what the actual guidelines are meant to do (fullfill the above task)

- 4) **Work together with the OEPA H/MIS consultant to develop standardized data base structures.**

**This task, still in progress, relied on some of the following activities**

- The trip to Oaxaca, Mexico, provided both LTC's with the opportunity to engage in a joint, on site analysis of the program's information system's status / capabilities
- The Esmeraldas Workshop, gave both LTC's the opportunity to obtain updated information on all 6 Nat Program's Information System capabilities & needs as well as a first hand experience with the list of epidemiological indicators to be integrated within all 6 program's future data base structures including GIS
- Based on the experience of Mexico in establishing and testing a simple data collection format, OEPA's EPI/LTC has promoted the use of simple formats in other countries as well (e g Guatemala & Brazil), taking into consideration the list of epidemiological indicators agreed upon in Ecuador

- The Ecuador Workshop's overall consensus was that EPI-INFO could be readily used as a reliable tool to collect information at the peripheral level (e g by the program's field epidemiologist) Other more sophisticated programs could be used at the program's headquarters (central level) to concentrate the information and/or to prepare Maps as an epidemiological surveillance tool

**5) Conduct workshops for national specialists to strengthen program staff in all facets of the epidemiologic component.**

The EPI/LTC has participated and/or helped coordinate 4 workshops ( 2 in Mexico, 1 in Ecuador and 1 in Brazil) throughout the current annual report period ( see under number 1 for details of activities ) Although this activity should be part of a continuous process, I consider this task has so far been met

**6) In cooperation with national plan staff and short term consultants of your selection, maintain a schedule and budget of all tasks planned for OEPA funding in each country and be able to report on the progress of all tasks ongoing for the activities stated in task 1 Participate in evaluation activities and prepare semiannual and annual reports of progress in each country**

This task is currently coordinated by OEPA's Deputy Director, Dr Guillermo Zea-Flores So far, all three of OEPA's LTCs analysed the national plans submitting their comments to the Deputy Director who then integrated a corresponding task & budget sheet on all three components, the epidemiological, health education & information systems approving, disapproving or conditioning any given element upon a proper justification by the program's authorities Final approval of those items labeled as "to be justified" is the responsibility of the PCC

The EPI/LTC has prepared and submitted reports of progress for each country These reports (copies of overheads available) were presented at the PCC meetings, the last of which took place on the 15 & 16th of May, 1996 in Guatemala City

## SEMIANNUAL REPORT

**Contractor** . John P Ehrenberg, M D ,M Sc ,Sc D

**Position** •Epidemiology Long Term Consultant (EPI/LTC)

**Period covered by the report** 1 June, 1996 to 31 December, 1996

**Date of report** 2 December, 1996

**Scope of Work** *See attached copy of page 2 of the contract listing 6 Tasks*

### Tasks & Accomplishments

- 1) Visit the endemic countries to determine if each national plan has adopted uniform guidelines for the epidemiological characterization of onchocerciasis

#### Trip schedules & countries

<u>Country</u>	<u>Dates</u>	<u>Accomplishments</u>
• U S A	24-26/June/1996	<ul style="list-style-type: none"><li>* LTC met with Dr Manuel Bavona in Miami to work on the last draft of the Epidemiological Guideline in Onchocerciasis Dr Bayona is an international authority on the subject</li><li>* A simple example of the CMFL formula was included in the guideline</li></ul>
• Guatemala	3/July/1996	<ul style="list-style-type: none"><li>* One day field-trip to Chiquimulilla to support the implementation of the National Program's new Treatment Record Formats</li><li>* Copies of the Epidemiological Guideline were distributed among the participants</li></ul>

<u>Country</u>	<u>Dates</u>	<u>Accomplishments</u>
• Venezuela	28-31/July/1996	<ul style="list-style-type: none"> <li>* Venezuela's National Program had registered only minor progress to this date Meetings took place at the I B in Caracas</li> <li>* A thorough Situation Analysis of Venezuela's Program was conducted as a result of this mission to Caracas The analysis included programatic, financial &amp; bi-national issues</li> <li>* Meetings took place involving National Program authorities, P A H O &amp; U N D P Officials</li> <li>* A U N D P based administration &amp; money transfer mechanism was established.</li> <li>* O E P A 's plan proposal, community inventory and treatment report formats were delivered &amp; discussed with the authorities</li> <li>* The situation analysis helped establish the 1997 National Plan priorities &amp; needs and improve the coordination between north and south (I B &amp; CAICET)</li> </ul>
• Colombia	1-2/August/1996	<ul style="list-style-type: none"> <li>* Meetings took place in Bogota (I N S )</li> <li>* Situation Analysis to determine progress of the 1996 National Plan and establish 1997 priorities</li> <li>* Programatic issues included discussions on pending entomological &amp; ophthalmological evaluations as well an up date on pending orders (e g materials &amp; reagents for RENTA)</li> <li>* Financial issues included a discussion on counterpart expenditure reporting Pending financial reports were taken back to OEPA</li> <li>* O E P A 's plan proposal, community inventory and treatment report formats were delivered and discussed with the authorities</li> </ul>
• Brazil	5-9/August/1996	<ul style="list-style-type: none"> <li>* Meetings took place in Brazilia at the Ministry of Health</li> </ul>



Country	Dates	Accomplishments
Brazil	continues	<ul style="list-style-type: none"> <li>* Separate meetings were held with P A H O &amp; U N D P Officials</li> <li>* Situation analysis to determine progress of the 1996 National Plan and establish 1997 priorities</li> <li>* Programatic issues included discussion of O E P A new plan proposal, community inventory and treatment report formats</li> </ul>
● Mexico	1-3/September/1996	<ul style="list-style-type: none"> <li>* Participated in an entomology course in Tapachula, State of Chiapas</li> <li>* Speaker in two conferences</li> <li>* Discussion with Program authorities on pending STC contracts, STC and treatment reports and other matters</li> </ul>
● Venezuela	2-6/October/1996	<ul style="list-style-type: none"> <li>* Participated in the <u>II Onchocerciasis Binational Meeting Venezuela - Brazil</u> held in CAICET, Puerto Ayacucho</li> <li>* Speaker in one conference</li> <li>* Raporteur in several sessions and colaborator in the preparation of the meeting's final document</li> <li>* Participated in several individual discussions with representatives of both programs (Brazil &amp; Venezuela) to address 1996 pending matters and to obtain an up-date on the 1997 proposals</li> </ul>
● Ecuador	6-8/October/1996	<ul style="list-style-type: none"> <li>* Meetings took place in Quito (Vozandes)</li> <li>* Thorough Discussion on the feasibility of the PCR Unit at the Hospital Vozandes A full report of this discussion was sent to the PCC members in anticipation of IACO's PCC analysis of PCR in onchocerciasis</li> <li>* 1996 National Plan up-date &amp; pending matters</li> <li>* Revision and discussion of the first 1997 National Plan Draft This places Ecuador in the lead with an acceptable proposal to be presented to the PCC at I A C O</li> </ul>
● Guatemala	14-16/October/1996	<ul style="list-style-type: none"> <li>* Participated in the <u>I Onchocerciasis Binational Meeting Guatemala - Mexico</u> held in Quetzaltenango</li> </ul>

<u>Country</u>	<u>Dates</u>	<u>Accomplishments</u>
Guatemala	continues	* Raporteur in several sessions and colaborator in the preparation of the meeting's final document
• Mexico	17-22/Novem /1996	* Participate in I A C O /96, City of Oaxaca. * Participate in a Pre-Congress Course with the attendance of 19 participants * Speaker in three conferences in both events * Raporteur in several sessions * Participated in the PCC meetings to revise the 1997 National Plan proposals and the PCR issue

**Total number** of days spent in overseas assignments (does not include field trips within Guatemala) **31**

**2) Attend conferences, workshops & other events that the Director determines to be necessary for support of the development of the research network of the region.**

- On the research network in summary and as stated in my previous annual report (O E P A s files), the "research network" was until recently an ill-defined issue The PCR Regional Laboratory Facility was considered by the PCC/OEPA as an element contained within the concept of this network
- **Accomplishments / Task Outcome** This as yet unresolved issue prompted a recent analysis by the PCC/OEPA team during IACO/96 The PCC relied for the purpose of the discussion on a **report prepared by myself** ( PCR Regional Laboratory Facility / O.E P A 's files) This report was based on prior consultations & meetings with Dr Richard Collins & Dr Ron Guderian (see under item 1 Trip schedules)

**Conclusion** was that OEPA could **not** support the establishment of the PCR Regional Laboratory Facilities However it would consider support for the processing of Simulium flies on case by case basis It excluded support for the PCR processing of skin biopsies

Based on the same report prepared by myself and the Dr Guderian's direct account during the meeting, the PCC's reached a consensus that OEPA should continue to support Ecuador's PCR component given Ecuador's record with PCR in Onchocerciasis and the availability in that country of a well established PCR laboratory facility as well as qualified human resources

**3) Work with national & regional health organizations, specially P A H O to ensure the adoption of standard methods in each country and the development of guidelines for baseline and follow up assessments to evaluate the impact of mass treatment with ivermectin.**

Ever since my incorporation in June 1995 as staff member of O E P A , I have devoted a good portion of my time & efforts to stimulate the implementation of standard epidemiological indicators among the national onchocerciasis program authorities of the 6 endemic countries in America These indicators were first proposed by a P A H O appointed Task Force in 1992 (TFGECO/92)

This Task requires a continuous feedback & follow up by O E P A 's EPI- Long Term Consultant Following events provided opportunities for this task

- Multiple missions to each one of the 6 endemic countries (see under Task 1) provided the opportunity of a one to one working contact with the national plan authorities reinforcing the above task
- Conferences were held on several occasions on this task's subject throughout this midterm period (e g *Mexico/09 96, Venezuela 10 96 Guatemala 10 96*)
- An agreement among all of the "Esmeraldas Epidemiological Workshop" participants was reached regarding the need to implement the epidemiological indicators in all of the 6 onchocerciasis affected countries as a measure to assess the impact of treatment This activity was coordinated by OEPA's EPI - LTC
- The draft list of epidemiological indicators was circulated by the EPI - LTC throughout the first half of 1996 among all the participants following the workshop before establishing a final *epidemiological guideline draft* OEPA's Director has now approved the printing of a limited set of this guideline
- Speaker at the *1996 I A C O* (11/96) The topic of the talks were all designed to reinforce the above task
  - a) Epidemiological Indicators and Data Base in Onchocerciasis
  - b) Improvement of Data Base as a tool in epidemiological surveillance and treatment coverage reporting
  - c) The use of adequate indicators in program assessments and disease elimination certification
- The final guideline draft was presented in O E P A 's panel exhibit & distributed among I A C O 's participants

**Accomplishments / Task Outcome**

The country presentations during the last I A C O illustrated the extend to which this task has been fulfilled by each of the National Plans

145

A brief *task situation analysis* is provided

In 1996, **Brazil's** onchocerciasis program attained, in my opinion, most progress relative to other latin american programs in setting up a basic data base system which includes full community inventory information and takes into account most of the indicators required in the epidemiological surveillance in onchocerciasis *Installing this capability within the Ministry of Health is a requirement for any future onchocerciasis elimination certification initiatives*

**Ecuador's** program has traditionally been referred to as the model program in the Americas. Its contributions to the subject of epidemiological indicators including disease elimination indicators are significant

**Mexico's** onchocerciasis program has attained significant progress in adopting an electronic data base system and although the program has yet to adhere fully to the Esmeralda's Workshop recommendations, progress has also been made regarding the adoption of some of the indicators

**Colombia** has been extremely receptive to the EPI - LTC's feedback on epidemiological surveillance standards. The national program has adhered to the Esmeralda' Workshop recommendations

Political problems have impaired progress in **Venezuela and Guatemala**. Nevertheless, I am confident, both programs will begin to adopt OEPA's recommendations in the course of 1997. OEPA's Director has targeted both programs as the main recipients of OEPA's technical support

**4) Work together with the OEPA H/MIS consultant to develop standardized data base structures**

- As is the case of the previous task, this is an ongoing task which requires continuous reinforcement
- I have participated in several joint missions with the H/MIS - LTC in fulfillment of this task (e.g. *Mexico 09'96, Guatemala 10'96, IACO'11'96*)
- Ongoing efforts continue at OEPA's headquarters office in Guatemala to further team work on this and other subjects

**5) Conduct workshops for national specialists to strengthen program staff in all facets of the epidemiologic component**

- The EPI/LTC has participated and/or helped coordinate 4 events (information contained in the LTC's trip reports, OEPA's Files, see under Task 1)

*Guatemala 07/96, Mexico/09/96, Venezuela/10/96 & Guatemala/10/96*

**6) In cooperation with national plan staff & short term consultants of your selection maintain a schedule and budget of all tasks planned for OEPA funding in each country and be able to report on the progress of all tasks ongoing for the activities stated in Task 1. Participate in evaluation activities and prepare semiannual and annual reports of progress in each country.**

- This task was coordinated by Dr Guillermo Zea-Flores I believe, Dr Zea will be relieved of this responsibility as of the 1/01/97
- Progress of all 6 national plans is continuously monitored by OEPA's staff Site visits (see under Task 1) served this purpose among others
- *Situation analysis* for each of the programs (epidemiological component) were prepared, presented and delivered during the PCC meeting in May/96 and during the PEC meeting in August /96
- An annual report (June/95 to May/96) containing pertinent information was delivered as per contract with OEPA ( with a copy to BID as requested by Lic Jorge Rojas)

APPENDIX J

Training Activities - OEPA

# TRAINING, PLANNING SESSIONS AND RELEVANT MEETINGS

OEPA 1996

Table 6

TRAINING	Participants	Objective	Location	Duration	Trainer
The logical frame methodology for projects design	OEPA LTCs And Expert Advisor	Learn methodology for implementations of projects	Guatemala City	3 days	IDB Staff
GIS in Onchocerciasis control	18 Delegates of the six countries	To reinforce the knowledges on the use of GIS in Onco Programs	Guatemala City	8 days	OEPA and staff from Regional Mapping (Universidad del Valle, Guatemala)
General Aspects of Onchocerciasis and its Control	40 Delegates (Medical Officials and field workers) from two Local Health Services	To teach them about the disease and the methodology for its control	Guatemala Departments of Santa Rosa and Chimaltenango	One day each	OEPA Staff and Epidemiologist of
Entomology applied to Onchocerciasis Control	23 Delegates of Health Services of the States of Chiapas and Oaxaca, Mexico	To teach team on Entomological Techniques to be used in Oncho Program	City of Tapachula, Chiapas, Mexico	14 days	Mexico MOH and Expert Advisor, Ep LTCs
Epidemiology Workshop in Onchocerciasis	8 delegates from each of the six countries, 1 PAHO delegate	Standardization of Epidemiological indicators in Onchocerciasis	Esmeraldas, Ecuador	8 days	OEPA Staff
Geo reference of endemic communities	3 persons from Venezuela MOH	Trained local staff in the use of GPS and Geo reference of endemic communities	Sucre, Venezuela	8 days	OEPA IHS/MIS
Onchocerciasis Up date Workshop	60 Oncho field workers	Teach new trends on data keeping Up date oncho knowledge	Oaxaca, Oaxaca	4 days	OEPA LTCs Ep IHS/MIS, Mexican professional st
Onchocerciasis up date	18 members of Professional Staff of MOH	Training on treatment, epi standardization variables and quality control on the data process	Oaxaca, Oaxaca	1 day	OEPA's Staff
Epidemiological evaluations	Field workers and medical officials of Guatemalan MOH	Training in the use of epidemiological parameters in the Oncho Program	Quetzaltenango, Guatemala	1 day	OEPA LTC in Epidemiology
Epidemiological evaluations	Brazilian MOH officials	Standardization of Epidemiological indicators	Boa Vista, Brazil	2 days	OEPA's Staff
National Plan & Reports Formats	Venezuelan MOH officials	Standardization of National Plan & Report Formats	Caracas, Venezuela	2 days	OEPA's Staff
National Plan & Reports Formats	National Program Officials (Instituto de Biomedicina)	Standardization of National Plan & Report Formats	Bogota, Colombia	2 days	OEPA LTC in Epidemiology

(\*) OEPA's Staff includes OEPA Director, Expert Advisor and the LTCs

Table 7

<b>SESSIONS</b>	<b>Participants</b>	<b>Objective</b>	<b>Location</b>
Revision of the National Programs	OEPA's Staff(*)	To establish the Plan of Action of the 6 Programs	OEPA HQ
Meetings with the Directors and High level Staff of the 6 Programs	Director of OEPA	Implementation of the guidelines for planning and reporting of National Activities	Country visits
3 Technical and managerial meetings	Director and Expert Advisor of OEPA	To assist the local Staff in the process to contract of STC , purchase of equipment etc.	Mexico City
20 Technical and managerial meetings with the Director and High level Staff of Guatemalan Program	OEPA's Staff(*)	To assist local Authorities in the establishment and development of the National Program	Guatemala, City
Administrative meetings	OEPA(**)- BID/GUATEMALA	To review financial Program and Reports	Guatemala, City

(\*) OEPA's Staff includes OEPA Director, Expert Advisor and the LTCs

(\*\*) OEPA include OEPA's Director and Administrator Assistant

Table 8



<b>RELEVANT MEETINGS</b>	<b>Participants</b>	<b>Objective</b>	<b>Location</b>	<b>Duration</b>
<b>2 meetings OEPA-Program Coordination Committee (PCC)</b>	<b>PCC members and OEPA s staff(*)</b>	<b>To review the progress of the OEPA activities</b>	<b>One in Guatemala City One in Oaxaca, Mexico</b>	<b>3 days each meetings</b>
<b>One evaluation meeting with Program Evaluation Committee (PEC)</b>	<b>PEC members and OEPA s Staff(*)</b>	<b>To review the progress of the OEPA activities</b>	<b>Guatemala City</b>	<b>2 days</b>
<b>Interamerican Conference on Onchocerciasis (IACO) +</b>	<b>OEPA s Staff(*), PCC, IDB Members and representatives of the 6 Country Programs</b>	<b>Review technical progress of the National Programs</b>	<b>Oaxaca, Mexico</b>	<b>5 days</b>
<b>Meetings with top level MOH authorities</b>	<b>OEPA's Director with a) Minister and Vice-Minister of Health in Guatemala and Ecuador b) Vice-Minister of Health in Mexico c) President of the National Federation of Health and the National Director of Health Services in Brazil d) The Director of Institute of BioMedicine in Venezuela e) The Director of Health Services and the Director of the National Institute of Health in Colombia</b>	<b>Strategic planning and political support</b>	<b>Country visits</b>	

(\*) OEPA s Staff includes OEPA Director, Expert Advisor and the LTCs

PLANNING SESSIONS	Participants	Objective	Location	Duration
Mexico-Guatemala	Authorities of the MOH of Mexico and Guatemala with OEPA staff(*)	To define the strategies of the Programs at the borders	Quetzaltenango, Guatemala	3 days
Brazil-Venezuela	Authorities of the MOH of Brazil and Venezuela with OEPA's Director and Epi LTC	To define the strategies of the Programs at the borders	Puerto Ayacucho, Venezuela	5 days

(\*) OEPA's Staff includes OEPA Director, Expert Advisor and the LTCs

Table 10

COALITION BUILDING ACTIVITIES	Participants	Objective	Location
PAHO-OEPA Brazil, Mexico, Guatemala, Colombia	OEPA's Staff(*)	Interinstitutional strengthening and joint venture coordinations	Country visits
OEPA-UNPD/BRAZIL	OEPA Director and Epi LTC	" "	" "
OEPA-UNPD/VENEZUELA	OEPA Director and Epi LTC	" "	" "
OEPA-MECTIZAN DONATION PROGRAM	OEPA's Director	" "	" "
OEPA-INSTITUTO NACIONAL DE SALUD (COLOMBIA)	OEPA Director and Epi LTC	" "	" "
OEPA-VOZANDES (ECUADOR)	OEPA Director and Epi LTC	" "	" "
OEPA-UNIVERSIDAD DEL VALLE (GUATEMALA)	OEPA's Staff(*)	" "	" "
OEPA-ASOCIACION NACIONAL DEL CAFE (GUATEMALA)	OEPA's Staff(*)	" "	" "

(\*) OEPA's Staff includes OEPA Director, Expert Advisor and the LTCs

APPENDIX K.

Health Education Training Materials

Programa Para La Eliminacion De La  
Oncocercosis En Las Americas (OEPA)

ONCOCERCOSIS O SEA

LA ENFERMEDAD DE LA FILIARIA

EN GUATEMALA

Guatemala, Centroamerica 1996

Febrero 1996

*Este documento fue desarrollado por*

Coordinador de Proyecto	Michael Richards
Consultora	Ixch'umil, Eulalia Patal Xinico
Levantado de Texto	Rosalino Tichoc Cumes
Dibujantes	Mauricio Xulu y Flavio Mucia
Portada	Cholsamaj

*Bajo la coordinación de*

Coedición



Kaqchikel Cholchi'  
Comunidad Lingüística Kaqchikel



2<sup>a</sup> - 3<sup>a</sup>  
personas

cuadernito o panfleto?

Este panfleto va dirigido a trabajadores en salud  
y personas que residen en zonas con presencia de  
Oncocercosis Para mayor comunicacion hemos editado  
una version bilingue Kaqchikel - Español

Se espera que a traves de una presentacion  
ordenada o secuenciada del ciclo de transmision de la  
enfermedad, se logre entender mejor la necesidad de  
incrementar la participacion comunitaria en el programa  
de distribucion de MECTIZAN

Que la poblacion en las zonas  
endemicas ~~se~~ reciba el  
tratamiento ~~con~~ mectizan  
de

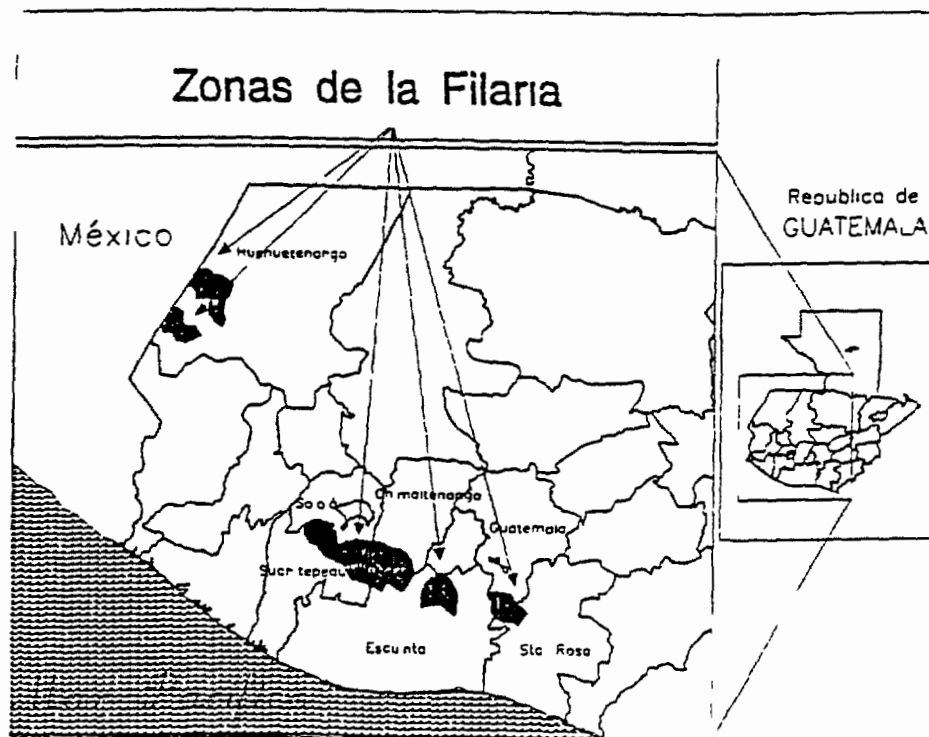
objetivos

## ¿QUÉ ES LA FILARIA?

*Después de muchos años  
de estar en el mundo  
puedo causar*

En ciertas partes de nuestro país existe una enfermedad llamada "Filaria". Esta enfermedad ~~causa~~ *causa* ceguera y problemas de la piel. En el mapa se puede ver las partes del país en donde la población es afectada.

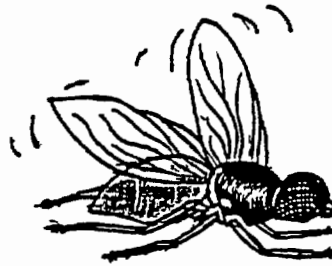
*Donde existe?*



# COMO se da la enfermedad ?

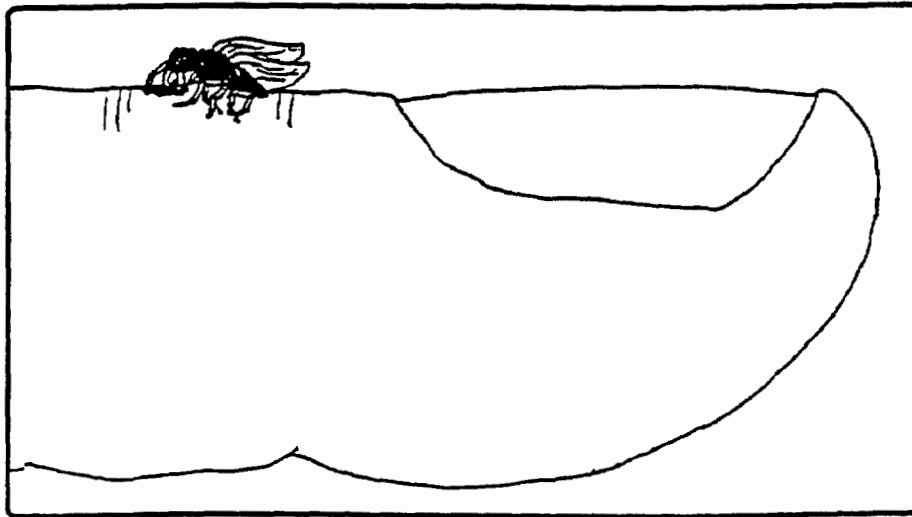
La enfermedad empieza de la siguiente manera

Hay un mosquito que se conoce como el "jen-jen".



JE-JEN

Ese mosquito molesta mucho porque pica a la gente



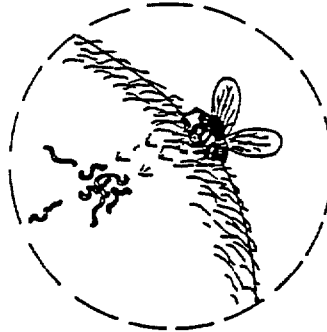
Mocho imatit  
mocho cauchit



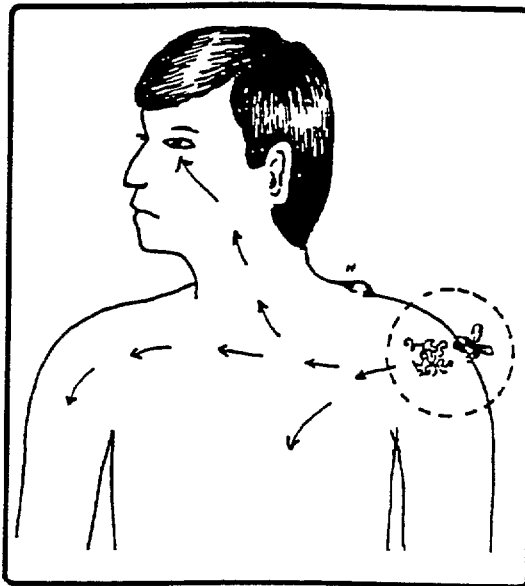


*de nuevo*

Pero mas que solo picar, el mosquito inyecta gusanitos en el cuerpo de la persona —



Esos gusanitos ya estando dentro de la persona empiezan a regarse por todas partes del cuerpo, principalmente en la piel y en los ojos



Estos gusanitos provocan daños serios



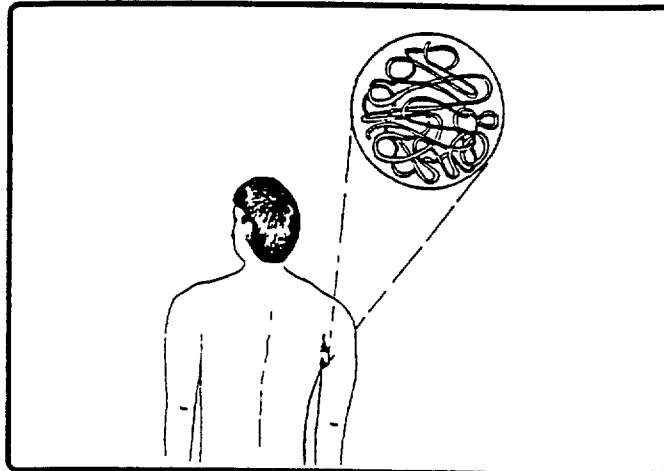
## VEAMOS, CUÁLES SON ESOS DAÑOS DENTRO DEL CUERPO?

1 - 2 años después del piquete del mosquito ~~de~~

*tratamiento*

Los gusanitos han crecido en el cuerpo de la persona y hacen sus nidos. Los nidos, o los llamados "nodos" están entre la piel, los músculos y huesos. Principalmente están en la cabeza, los hombros, o la espalda. Estos a veces se llaman "chibolitas" y se pueden sentir

*N/O*  
*parecen ~~de~~ chibolitas o chupetes*



*gusanitos más*

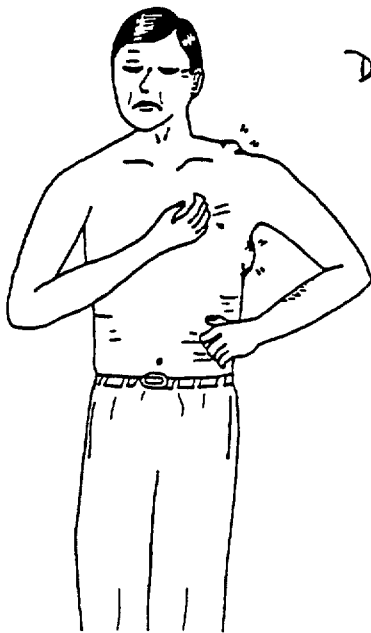
Cuando la gente no se trata con medicamento, los gusanos dan a luz a miles de sus hijos diariamente. Esos gusanitos ~~hijos siempre van~~ *siempre van* regandose por el cuerpo. Aunque los gusanitos hijos mueren a poco tiempo, los gusanos adultos que viven en los nidos pueden vivir casi 15 años!

*parece*

*!!?*

*se  
siguen*

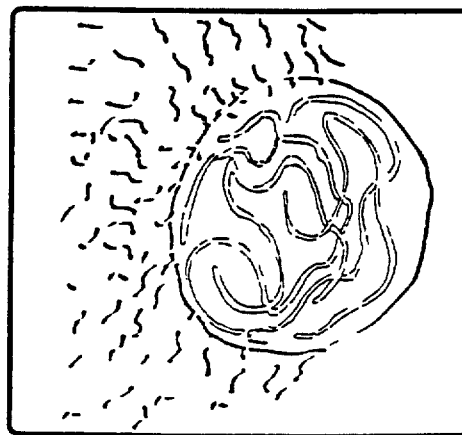
3-10 años después del piquete de la mosca sin  
tratamiento



*De 3 a 10 años después*

Es ~~may~~ probable que la  
persona tenga problemas  
de la piel ~~un salpullido~~, *piel seca, enrojecida*,  
picazón o cambios en el  
color de la piel

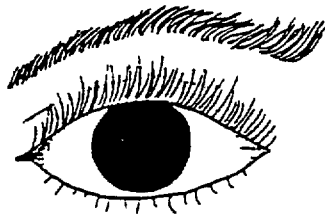
Siempre los gusanos  
hijos se mueren, pero  
los adultos siguen  
reproduciéndose en  
los nidos



9-12 años después del piquete de la mosca sin  
tratamiento

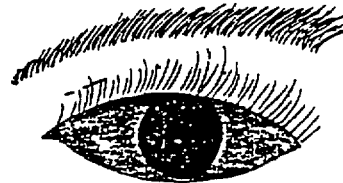
*Después de 10 años con la enfermedad si no hay tratamiento*  
Empiezan los problemas de la vista porque los gusanitos  
hijos ya han provocado daño por tanto estar nadando y  
muriendo dentro de los ojos

ojo sano

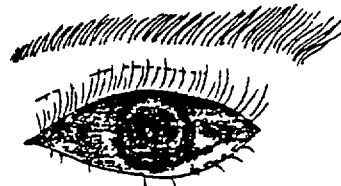


*NO  
parece  
sano*

*ni*  
ojo deteriorado



ojo ciego

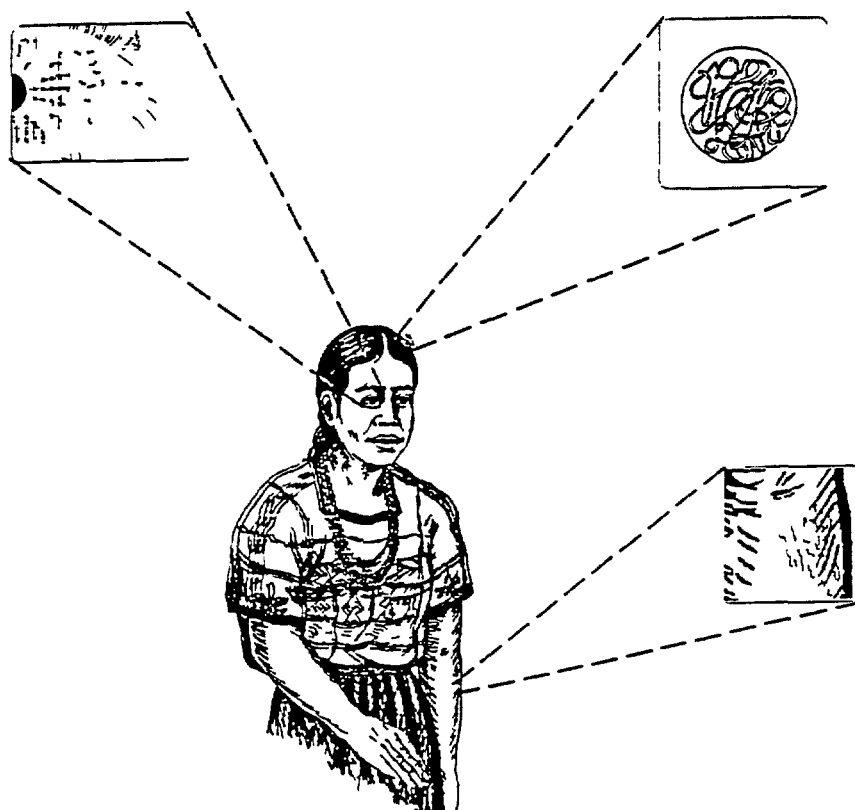


*NO  
hay  
diferencia*

Generalmente hay un deterioro gradual de la vista, pero si  
se sigue sin tratar la enfermedad de la filaria se puede  
volver completamente ciega la persona

## ¿Cómo daña la filaria al cuerpo?

Los gusanitos hijos nadan por el cuerpo, más que todo en los ojos y debajo de la piel

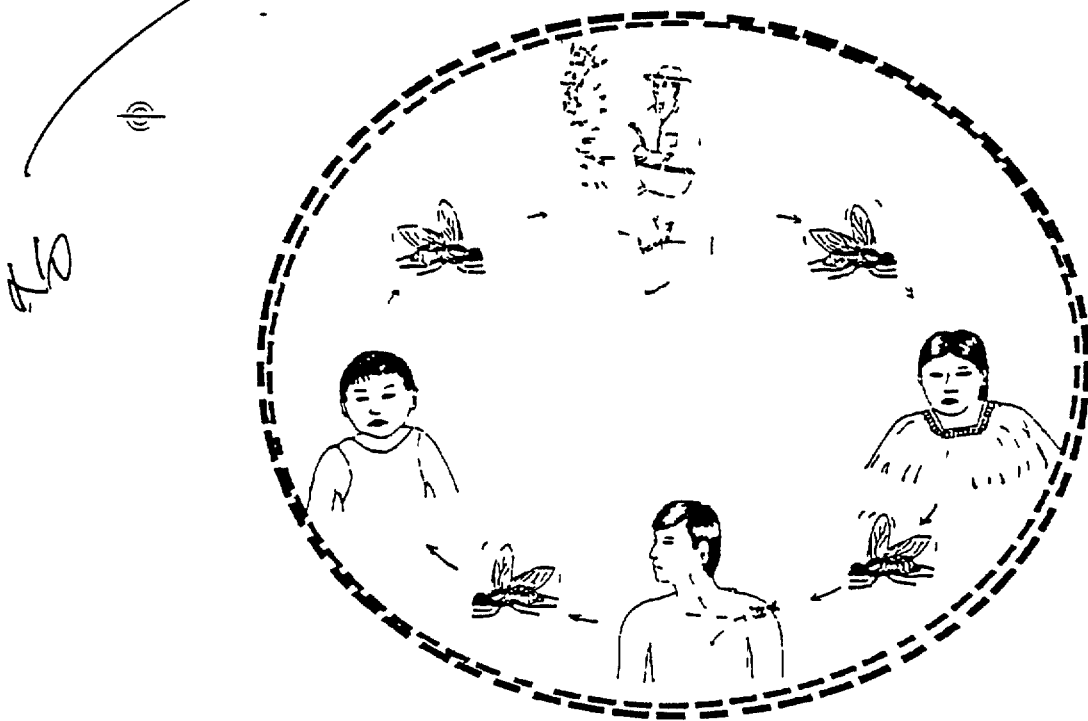


Quando mueren los gusanitos en el ojo o en la piel, se pudren y causan los daños que empeoran la vista y que envejecen la piel

## El Ciclo de Transmisión.

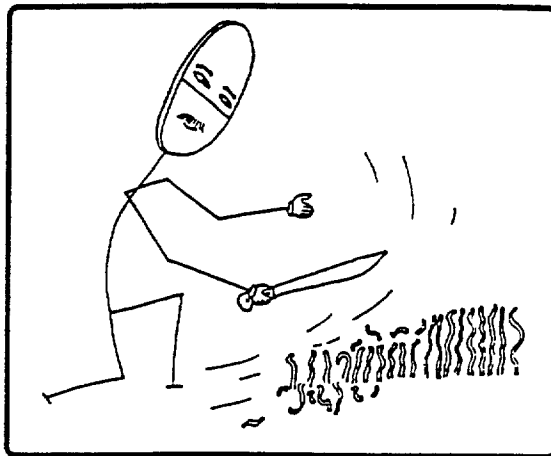
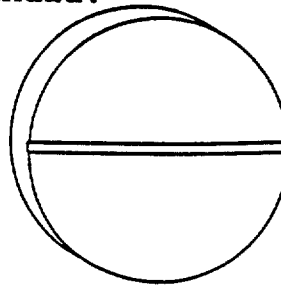
Hay una relacion entre personas y mosquitos que hace que siga viviendo la enfermedad "Filiaria" Se puede ver esto como un ciclo, en donde una persona es picada por un mosquito infectado con gusanitos Esa persona recién picada, en torno, se vuelve infectada Despues de un tiempo los mosquitos ~~jen-jen~~ le pican a él, y esos mosquitos llegan a infectarse, y así se completa el Ciclo de Transmision.

ENREDO



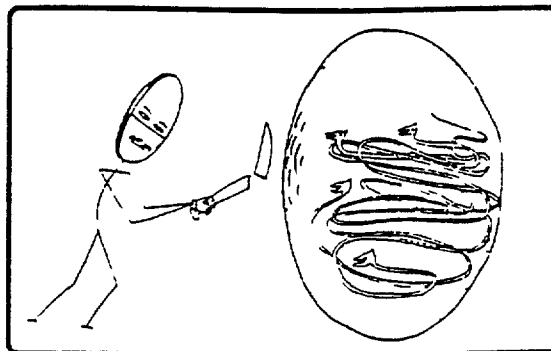
¿Como Curarse de la Enfermedad y Acabar con  
ella en su Comunidad?

Existe un pastilla que se llama  
MECTIZAN que mata a los  
gusanitos hijos de la filaria, los  
que nadan debajo de la piel y en  
los ojos



El medicamento mata  
a los gusanitos hijos,  
pero no mata a los  
gusanos adultos que  
estan enrollados en  
los nidos

Los gusanos  
adultos pueden  
aguantar dentro  
de sus nidos 15  
años de vida



¿Cuántas veces y por cuánto tiempo tenemos que tomar el medicamento MECTIZAN?

La toma de medicamento involucra a la comunidad total, todos toman la pastilla, con la excepción de



Mujeres embarazadas



Mujeres dando de mamar a recién nacidos (menos de seis meses)

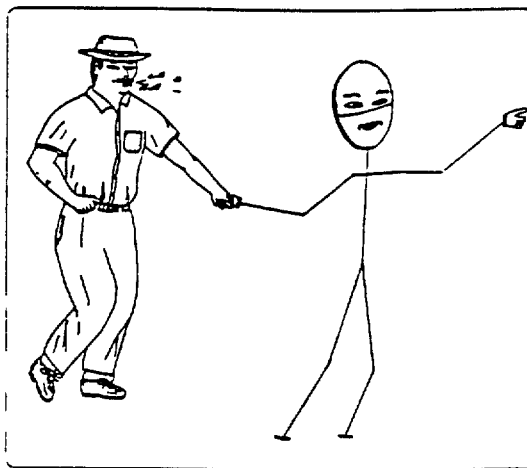


Niños que pesan menos de 15 kilogramos



Personas enfermas

Aparte de estas personas, todas las demás de la comunidad debe tomar el medicamento una, dos o tres veces al año, conforme a la gravedad de la enfermedad de esa comunidad



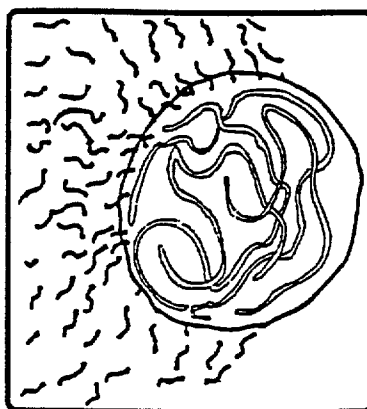
*Don Mectizán le conduce en el camino de mejor salud*



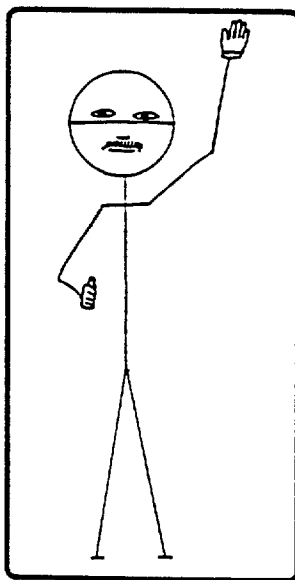
¿Por qué es necesario tomar el medicamento  
por varios años?

Sabemos que 10 ó 12 años es mucho tiempo para estar tomando  
un medicamento Pero tambien sabemos que el MECTIZAN  
no mata a los gusanos adultos envueltos en sus nidos

Esos gusanos  
adultos tienen  
larga vida, hasta  
15 años Los  
gusano siguen  
reproduciendo  
gusanitos hijos  
durante todo ese  
tiempo



Es difícil matar  
a los gusanos  
adultos, pero el  
medicamento  
MECTIZAN  
acaba con los  
hijos



Si se sigue  
cumpliendo con  
el tratamiento  
durante los años  
necesarios los  
gusanos adultos  
moriran por si  
solos

liber

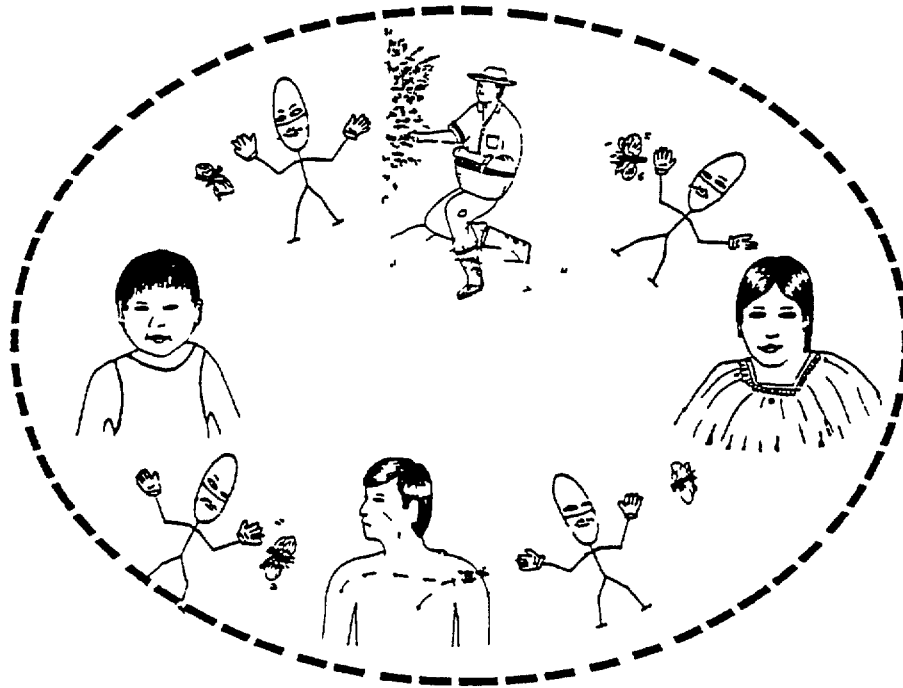
1a person

Tomar MECTIZÁN no solamente me libra del mal de la filaria, sino también participo en su eliminación de esta comunidad.

Si yo tomo el medicamento, ayudo a que los niños no agarren la enfermedad

Tomar el medicamento hace imposible que los mosquitos chupen los gusanitos hijos cuando nos pican

De esta manera, se bloquea el Ciclo de Transmisión



Al cabo del tratamiento de algunos años, podremos realmente librar esta comunidad del mal de la filaria

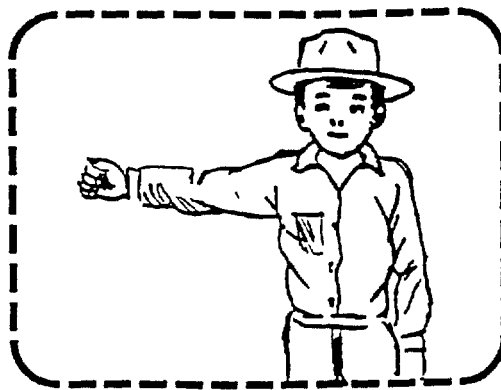
El medicamento MECTIZÁN es bastante fuerte.  
¿Hay algun mal efecto que se siente al tomarlo?

A veces si se sienten molestias despues de  
tomar el MECTIZÁN, pero no son graves



La razon del por que algunas personas sienten malestar a  
veces es que tienen muchos gusanitos en su cuerpo, y  
debido a tantos muriendose repentinamente despues de  
tomar la pastilla, esto es lo que causa picazon, hinchazon,  
dolor de cabeza, y a veces fiebre

Lo bueno es que  
los efectos  
duran poco  
tiempo, como  
uno o dos dias



Despues de esto, se retorna a la normalidad y se siente mejor por haber acabado con tanta Filaria en el cuerpo



Durante el tratamiento, los profesionales de salud estan al tanto de ayudar a aliviar los malestares que se pueden estar sintiendo Tienen medicamentos que bajan los efectos de tanta filaria muriendose en nuestros cuerpos

Aparte de acabar con gusanitos de la filaria, ¿Hay  
otros beneficios en tomar MECTIZÁN?

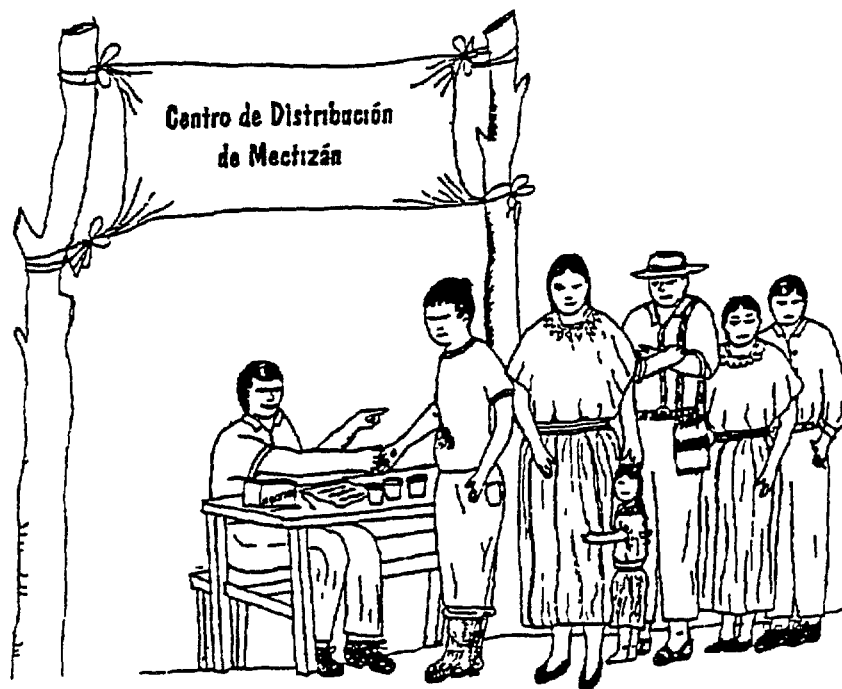
Afortunadamente sí —el Mectizan— nos libra de otras  
lombrices también

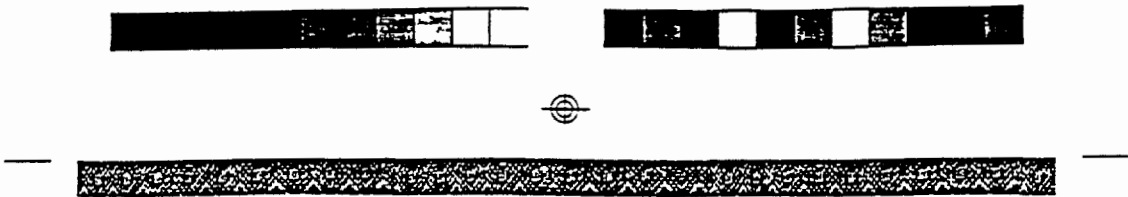
Cuando se hace popó, se puede ver las lombrices





Esto nos quita los dolores de panza  
—especialmente a los niños!

DON MECTIZÁN NOS APOYA — ACUDE  
AL CENTRO DE DISTRIBUCION DE  
MECTIZÁN.





Se termino de imprimir en Imprenta Nawal Wuj en  
febrero de 1996, consta de 2,000 ejemplares,

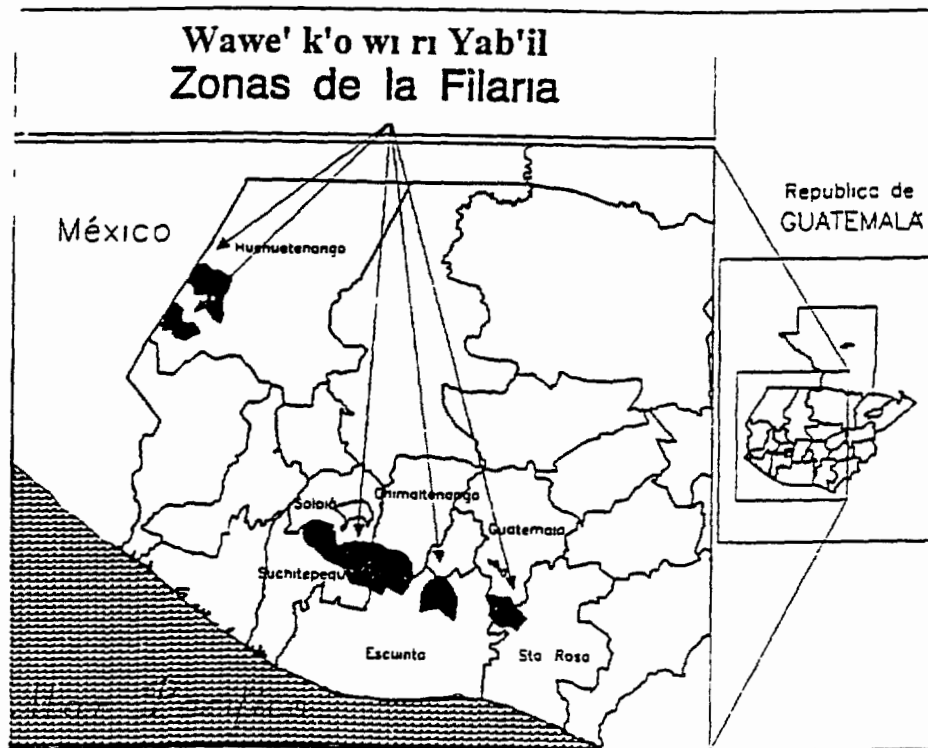


### ¿ACHIKE RI FILARIA?

Pa ri Iximulew k'iy taq tinamit akuchi k'o wi ri yab'il rub'ini'an Filaria Re jun yab'il re' yermoyirisaj chuqa' nuya' k'ayewal pa ri kitz'umal Chupan jun retal ulew nintz'et ri taq tinamit akuchi k'o wi ri k'ayewal

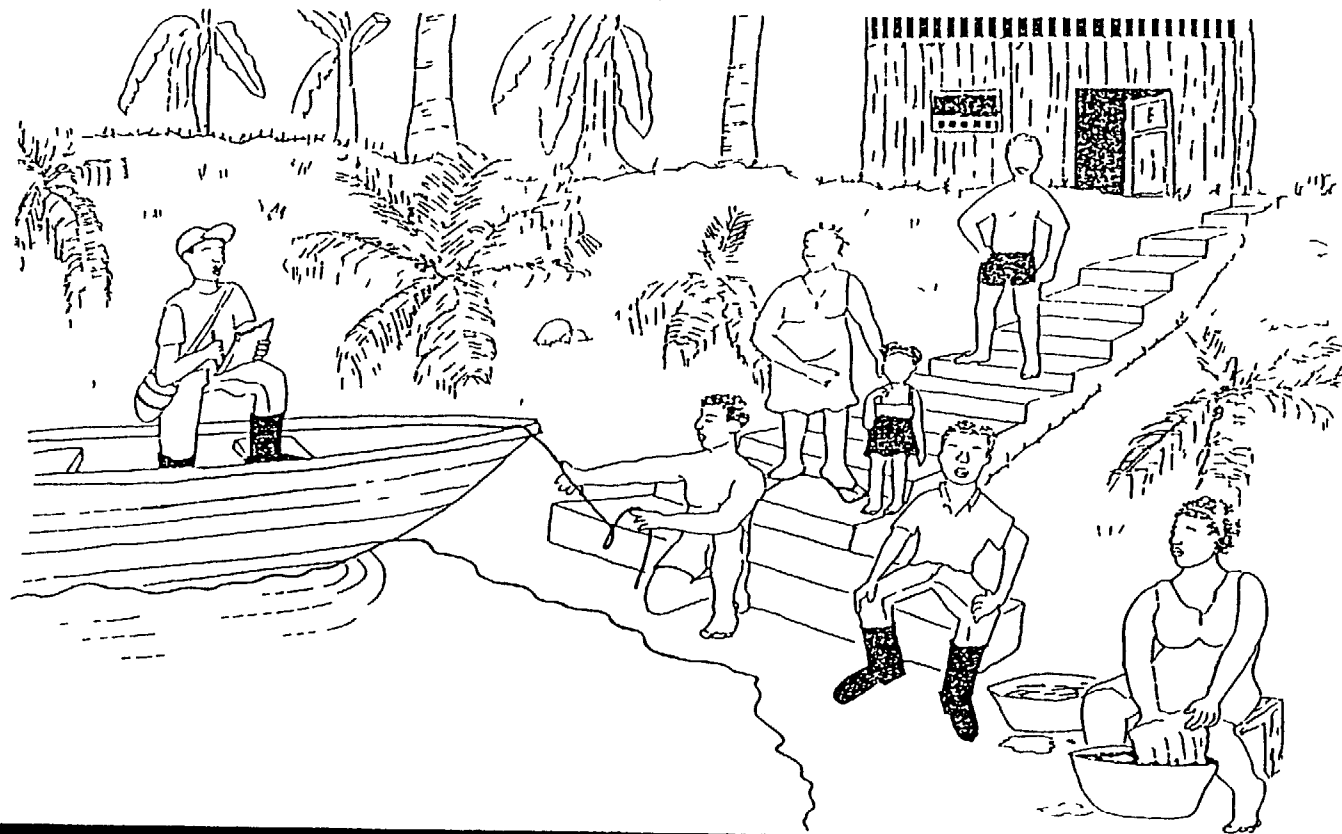
### ¿QUE ES LA FILARIA?

En ciertas partes de nuestro pais existe una enfermedad llamada "Filaria" Esta enfermedad causa ceguera y problemas de la piel En el mapa se puede ver las partes del pais en donde la poblacion es afectada.



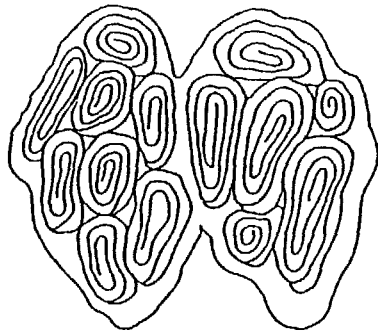


a cualquier persona le puede dar oncocercosis

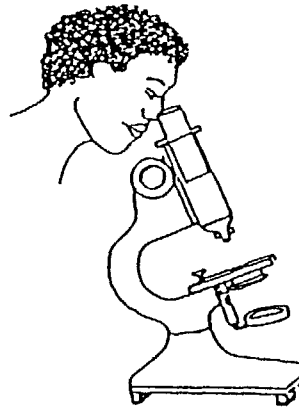


# el culpable de la oncocercosis es este gusano

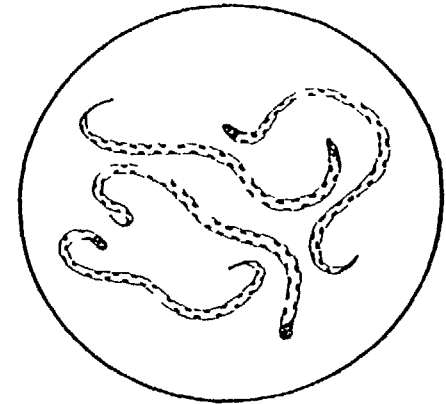
Este es un tronquito  
que le sacaron a una persona  
con oncocercosis



Está cortado por la mitad  
para poder ver  
los gusanos enrollados



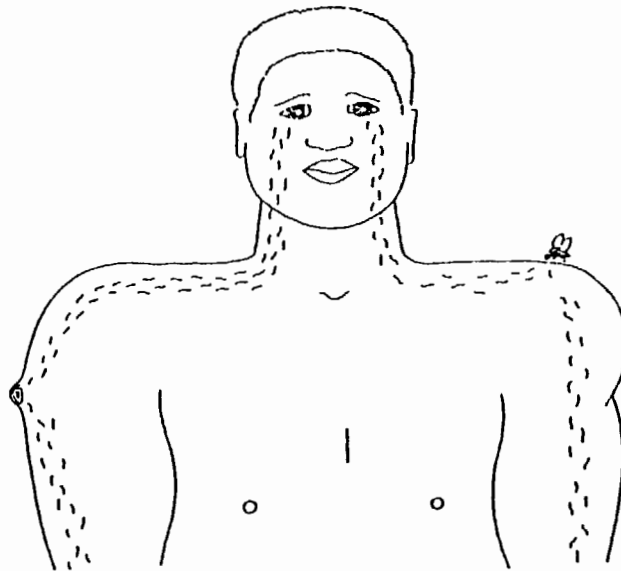
Este es un microscopio  
para poder ver  
los gusanitos chiquitos



Estos son los  
gusanitos chiquitos

# el gusano entra al cuerpo cuando el mosco caballo pica

el gusanito al  
crecer se enrolla  
y forma troncos

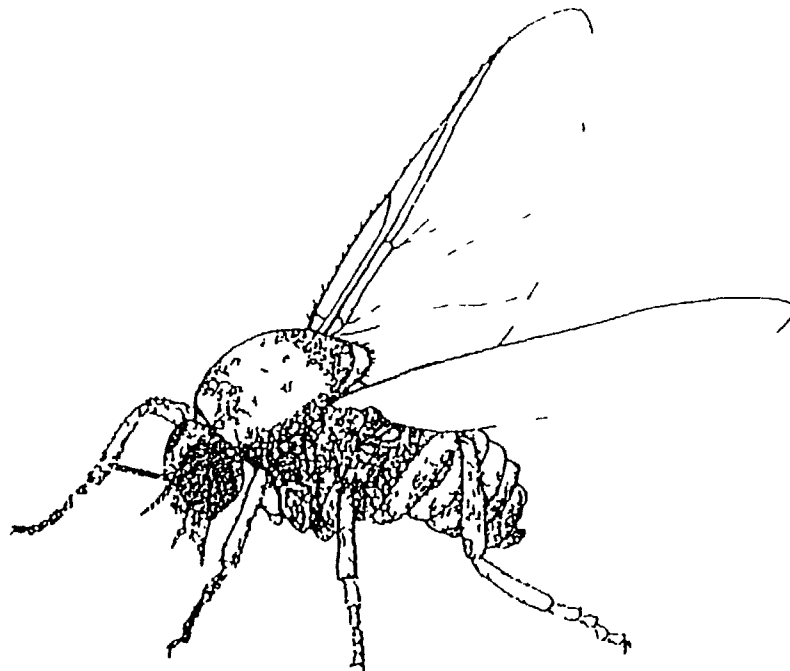


el mosco caballo pica  
y mete en el cuerpo  
unos gusanitos chiquitos

los gusanitos se reparten  
por todo el cuerpo  
y llegan hasta los ojos

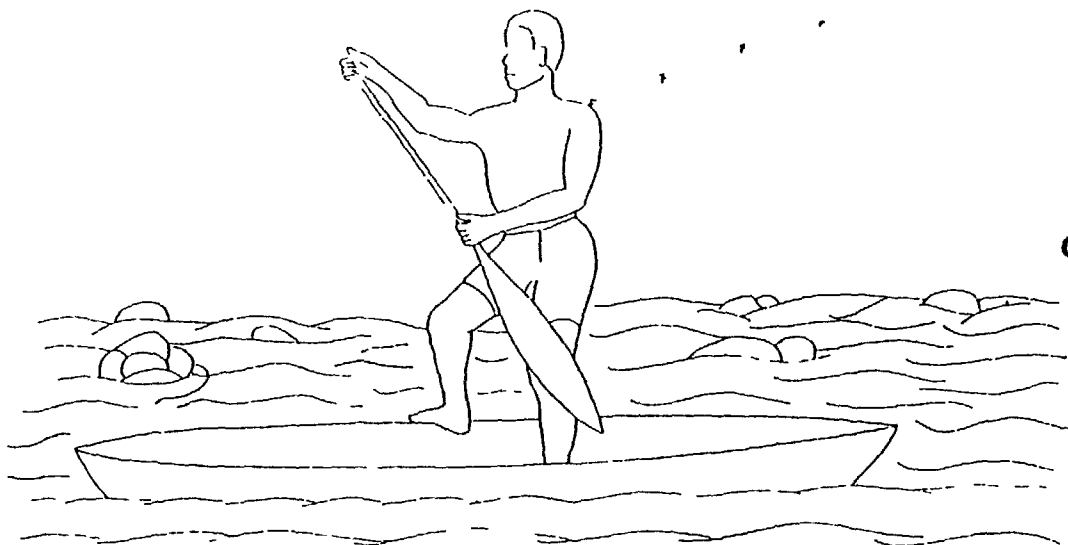
177

este es el mosco caballo  
que pega la oncocercosis



## así nos llega la oncocercosis

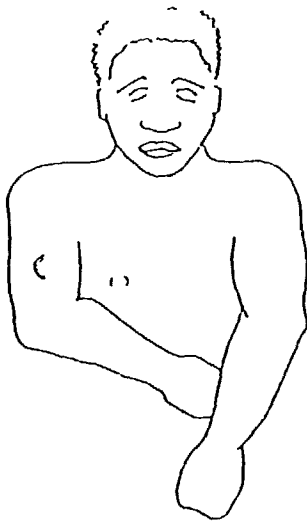
primero, el mosquito caballo le pica a una persona que tiene gusanitos en el cuerpo y se los chupa



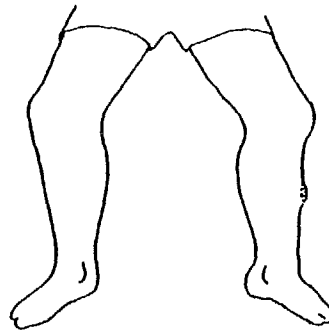
después, el mosquito caballo vuela, le pica a una persona que está sana y le mete los gusanitos en el cuerpo

# así se ve la oncocercosis en la piel

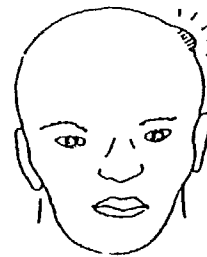
una persona puede tener troncos



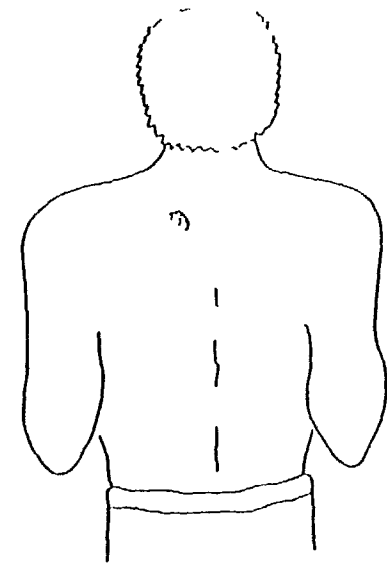
en el brazo



en la pierna



en la cabeza

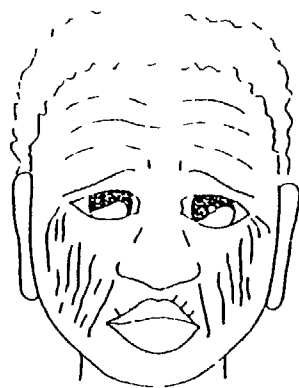


o en la espalda

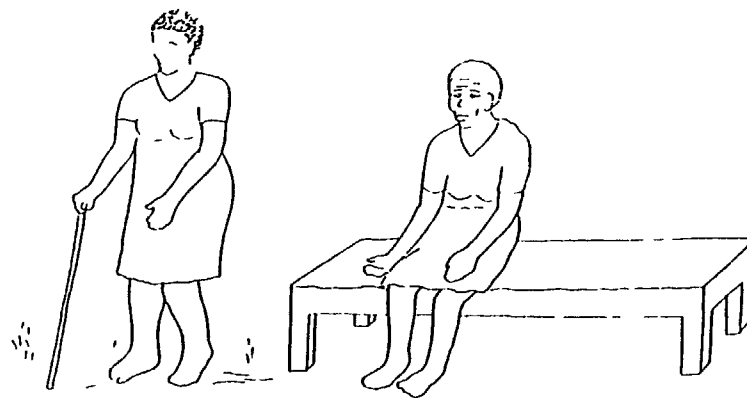
## así se ve la oncocercosis en los ojos



al principio los ojos  
se ponen muy rojos  
y lloran todo el tiempo



después se comienza  
a ver borroso

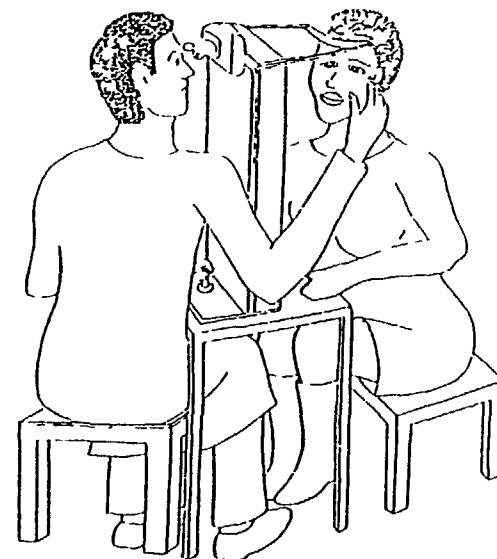
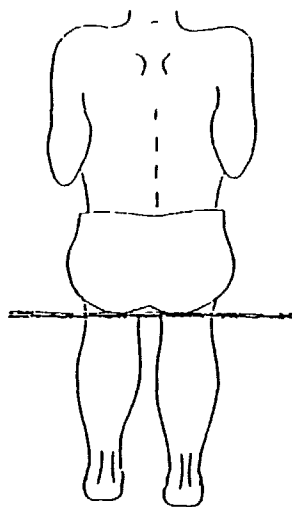


y al final, la persona se queda  
completamente ciega

## así se sabe si una persona tiene oncocercosis



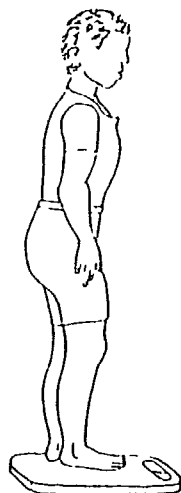
sacando pedacitos de piel de la cadera  
y de la espalda para mirarlos al microscopio



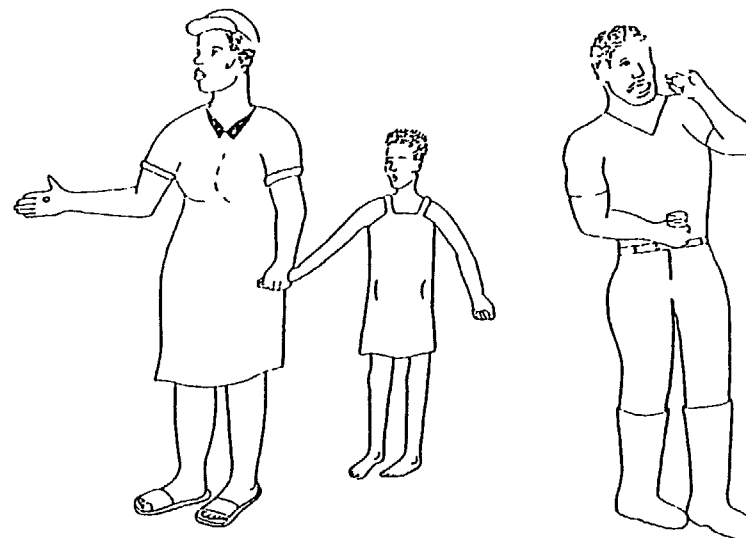
haciendo un exámen especial  
en los ojos



## así se cura la oncocercosis



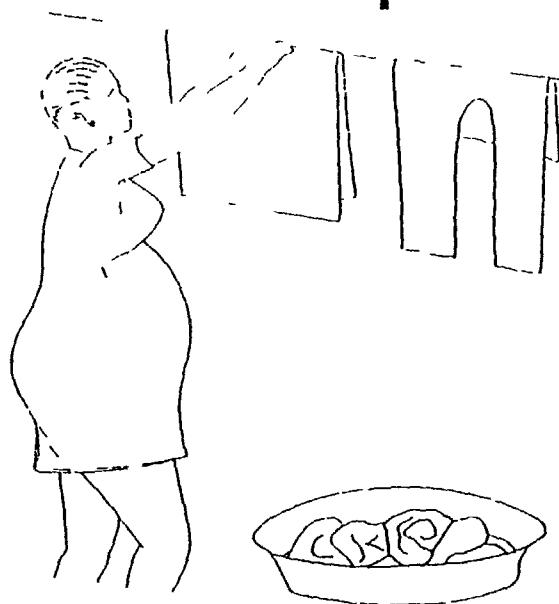
primero hay que saber  
cuánto pesa cada persona



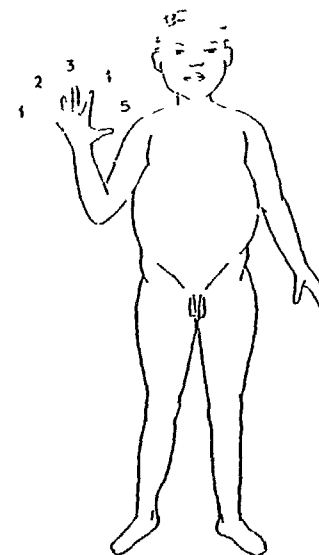
luego se le da a cada persona la pastilla  
de acuerdo con su peso

**la pastilla hay que tomarla 2 veces al año durante 10 años**

**mujeres embarazadas y niños menores de 5 años  
no pueden tomar la pastilla**

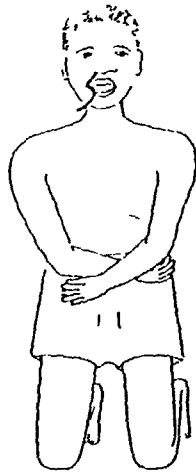


**las embarazadas tienen que esperar a salir  
del parto para poder tomar la pastilla**



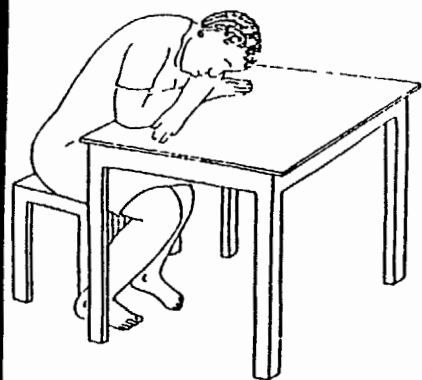
**los niños tienen que cumplir 5 años  
para poder tomar la pastilla**

la pastilla también sirve para

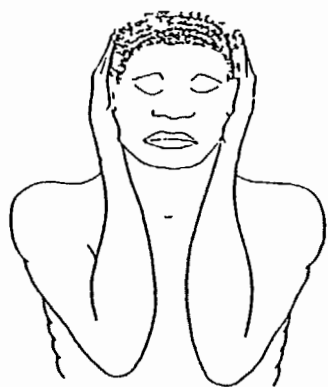


matar todos los gusanos que la gente tiene en la barriga

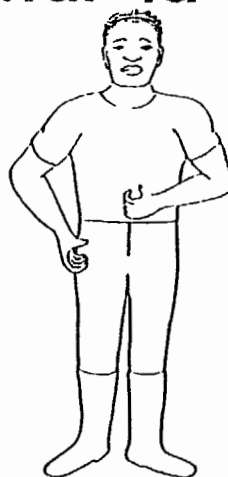
la gente puede sentir algunas molestias  
después de tomar la pastilla



malestar



dolor de cabeza



piquiña en el cuerpo



hinchazón en los ojos

**todo esto se acaba rápido**

- represamiento y flujo repentino
- Control de la vegetacion
  - Adecuado uso de la tierra
  - Proteccion de casa y personas

## BENEFICIOS DE LA SALUD

El control de plagas vectores de enfermedades perjudiciales a la salud humana, reporta grandes beneficios no solo a las comunidades, sino a los

países en general, ya que se logran importantes ahorros en gastos por atención y servicios de salud, aumenta el rendimiento general de la población al disminuir la tasa de mortalidad, la incapacidad por padecimientos y debilidad. Previniendo y controlando las enfermedades de importancia sanitaria, se generan mejores condiciones en la calidad de vida, para un sano desarrollo de los pueblos.



**TEKCHEM**

# BOLETIN TECNICO DE SALUD PUBLICA



Publicacion de TEKCHEM S A de C V No

## CONTROL DE PLAGAS EN SALUD PUBLICA

En todo el mundo se realizan importantes esfuerzos para prevenir, controlar y erradicar enfermedades que afectan la salud de la población, ya que si no se controlan oportuna y adecuadamente, pueden provocar epidemias de consecuencias inválidas.

Los son el Paludismo transmitido por el mosquito *Anopheles*, la Enfermedad de Chagas cuyo vector es un *Triatomino* y el Dengue, cuyo vector es el *Aedes aegypti*.

### LUCHA INTEGRADA CONTRA PLAGAS EN SALUD PUBLICA

Un sin número de insectos, ácaros, roedores y moluscos son transmisores de enfermedades que dañan al ser humano. Unos son parásitos externos como las chinches, piojos, garrapatas y mosquitos, otros son cohabitantes del medio ambiente, consumiendo y contaminando los alimentos de la población, como las cucarachas y moscas. Los casos más conocidos de transmisión de enfermedades por estos insectos

Para lograr un adecuado control de plagas vectores o transmisoras de enfermedades de importancia sanitaria en la población se requiere llevar a cabo diversas prácticas que interrelacionadas permitan incrementar la eficacia en el control. En todas las acciones la participación de la población civil es fundamental para lograr el éxito.

En la lucha integrada contra plagas en salud pública, tres son los factores esenciales que

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rigen las acciones del control

- El control biológico
- El ordenamiento ambiental o prácticas culturales
- El control químico

### CONTROL BIOLÓGICO

Existe un considerable interés en el uso potencial de predadores y patógenos para el control de vectores y plagas en el Continente Americano. No obstante que

se han realizado muchos experimentos de laboratorio y pruebas de campo, solo un pequeño control biológico se está realizando.

Los peces larvivoros especialmente el *Paecilia reticulata* y el *Gambusia affinis*, han sido utilizados para el control larvario de Anofelinos *Aedes aegypti* y *Culex quinque foveatus*. La bacteria *Bacillus Thuringiensis* H-14 ha sido probada en varios países para el control de Anofelinos y en

Colombia para el control de *Aedes aegypti* mostrando una corta actividad residual (10 días).

Se han hecho otros ensayos con *B. sphaencus*, *Romanomermisculicivora*, *Toxorhynchites moctezuma*, *Mesocyclops aspericornis*, *Coelomomyces asorophora* y *Lagenidium giganteum* para el control de vectores y se esperan resultados positivos. El control biológico de plagas vectores ha sido de aplicación limitada, debido a sus altos costos de investigación, desarrollo y operación.

### CONTROL QUÍMICO

La mayor parte de las acciones de control de vectores en América, es a base de insecticidas. El tratamiento residual intradomiciliario con suspensiones de polvos en agua, es el método más utilizado en los programas contra el **Paludismo (Malaria)**. El DDT es aun el insecticida que se aplica en la mayoría de estos programas, bajo la supervisión de las autoridades sanitarias oficiales.

El uso del DDT en programas de salud pública, aun se justifica debido a su excelente relación

costo/beneficio. Su aplicación supervisada y dirigida hacia paredes, elimina el riesgo para la salud y el medio ambiente.

### ORDENAMIENTO AMBIENTAL Y PRÁCTICAS SANITARIAS

El ordenamiento ambiental tiene su fundamento en el saneamiento básico, entendido como el conjunto de acciones dirigidas a controlar los medios de reproducción de la fauna nociva transmisora. Comprende el manejo de desechos, vegetación, tierra, agua, alimentos y vivienda, para evitar la existencia de medios o ecosistemas favorables para el desarrollo de los vectores en sus diversos estados biológicos, basados en los siguientes puntos de aplicación:

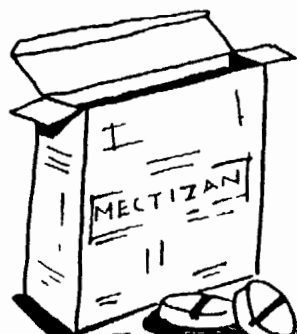
- Modificación del medio**  
Ingeniería Sanitaria, Avenamientos Agrícolas, Saneamiento por Especies
- Alteración topográfica**
- Drenaje urbano y rural**
- Alteración de las corrientes de agua**  
Fluctuaciones del nivel de agua,

La oncocercosis es curable

Si tienes nodulos o "bolitas", o sabes de alguna persona que las tenga, acude con las brigadas de campo o a la Unidad de Salud mas cercana para tu atencion y tratamiento medico y quirurgico



Actualmente se cuenta con el Mectizan, medicamento que produce molestias minimas. La dosis recomendada por el medico es tomar dos tabletas cada seis meses. El tratamiento puede durar quince años y es muy efectivo contra el parasiso



LA LUCHA CONTRA LA  
ONCOCERCOSIS CONTINUA  
AHORA HACIA SU ELIMINACION!!!

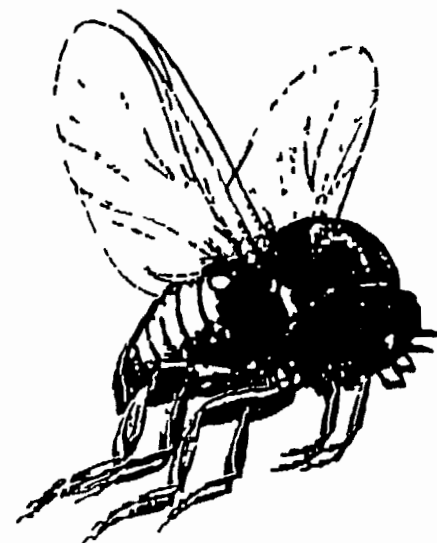
!!!PARTICIPA!!!

Si vives o trabajas en Oaxaca o Chiapas, las zonas afectadas por la enfermedad, solicita tu tratamiento preventivo de tabletas de Mectizan a las brigadas de campo contra la oncocercosis

PROTEJAMOS NUESTRA SALUD



eliminemos la  
**ONCOCERCOSIS**



**DIF**

SISTEMA NACIONAL DE SALUD

SECRETARIA DE SALUD

DIRECCION GENERAL DE MEDICINA PREVENTIVA

La Oncocercosis es una enfermedad parasitaria, crónica, producida por un gusano de color blanquecino, delgado, largo y semirredondo conocido como *Onchocerca volvulus*, también se le denomina filaria, la cual llega a vivir hasta 15 años

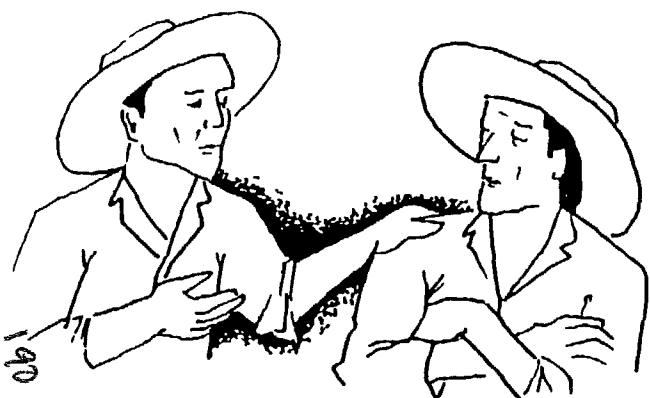
La oncocercosis se transmite de una persona enferma a otra por la picadura de una mosca chupadora de sangre conocida como Simulido, Alazán, Rodador o Jeyen que abunda en las áreas donde se cultiva el café



Las manifestaciones tempranas de la enfermedad aparecen en la piel y los ojos, y con el tratamiento desaparecen. Sin embargo, si el enfermo no es tratado, tiempo después aparecen lesiones tardías no curables llegando a producir ceguera

Cualquier persona puede ser afectada por la oncocercosis si vive en localidades donde haya personas que padezcan la enfermedad y los mosquitos transmisores

Al ser introducido por el piquete de la mosca, el parásito bajo la piel puede moverse a cualquier sitio del cuerpo pero prefieren la cabeza y el tronco en donde al crecer forma nódulos, que son "bolitas" con el parásito adentro, y al reproducirse genera miles de microfilarias o filarias hijas que se distribuyen por la piel hasta los ojos

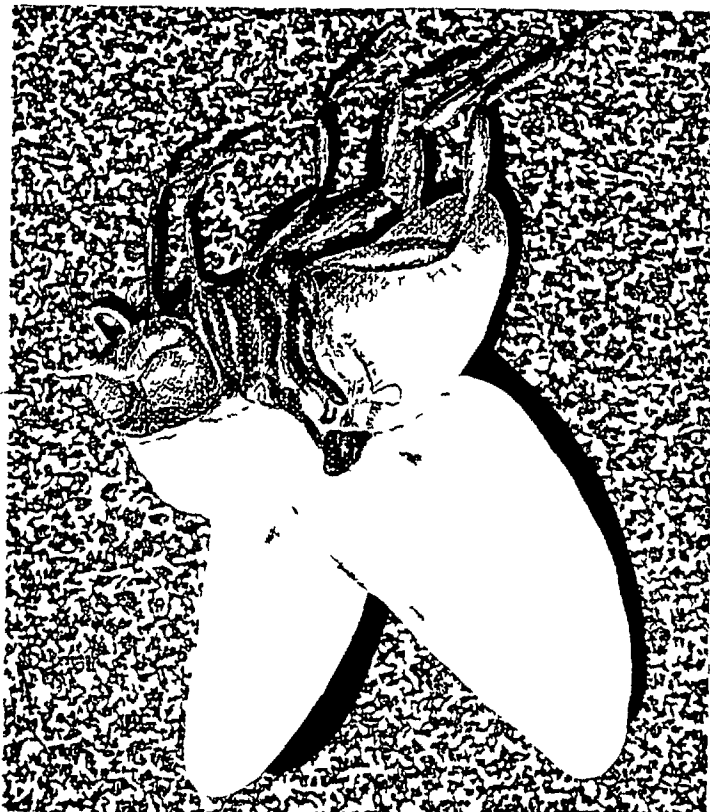




**Si te aparecen bolas en la cabeza y en el cuerpo acude a la unidad o a la brigada de salud**

## Causa ceguera

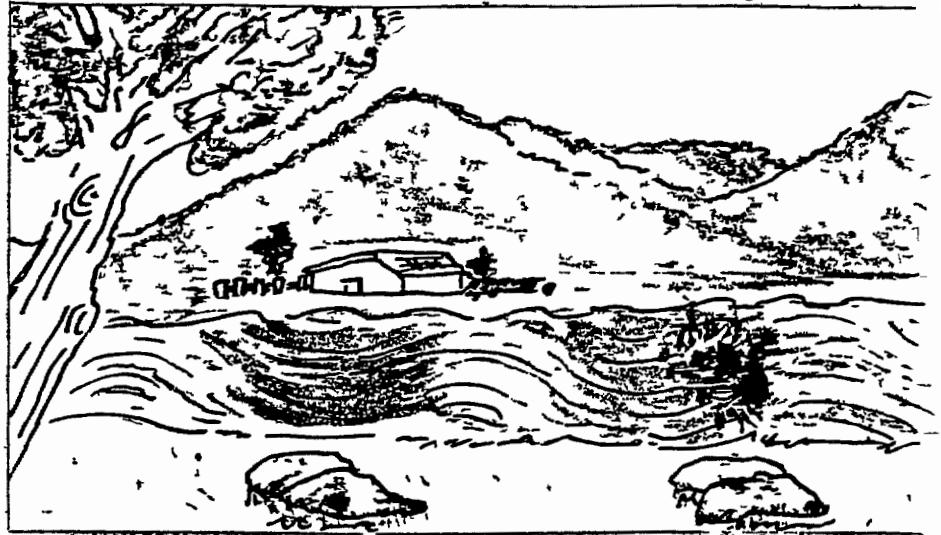
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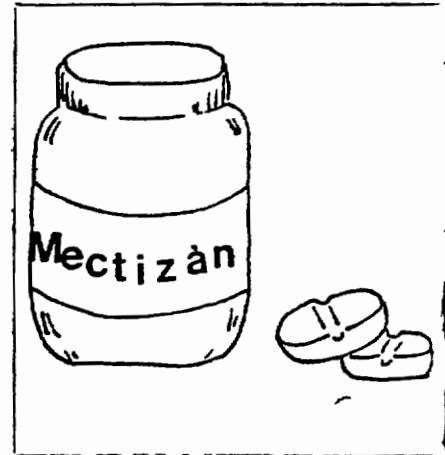
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APPENDIX L

OEPA Plan of Operations 1997

# OEPA



## PLAN OF OPERATIONS

1997

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## I. BACKGROUND

The Regional Onchocerciasis Elimination Program for the Americas is an initiative started in 1990 as a concerted effort carried out by national authorities, NGOs and prestigious institutions

The River Blindness Foundation started to support some activities of some national efforts since the late 80's

In January 1993, after two Inter American conferences on this theme, the program as an initiative was launched with the political support of the authorities from the endemic countries

On September 7<sup>th</sup>, 1994, the Nonreimbursable Regional Cooperation agreement between the River Blindness Foundation and the Inter American Development Bank was signed

The purpose of the contributions were defined to be used to cooperate in the financing of the expenditure required for the executions of a project of regional technical cooperation for the elimination of the onchocerciasis in the Americas

The project was carried out by The River Blindness Foundation through the Onchocerciasis Elimination Program for the Americas till May 31<sup>st</sup> 1996

Since then, The Carter Center Inc assumes the responsibility for the execution of the project

Documented through the four previous semester reports and after four Inter American Conferences after the signature of the Agreement between IDB and The River Blindness Foundations, it is very clear that there are some milestones and achievements of the regional initiative, as well as the national development of the program in each country

First of all, the most important milestone is that now there exist six national programs in the six countries for the struggle for the elimination of clinical manifestations of the onchocerciasis. Also it is important to mention that all six national programs have been working on an integrated scheme for the delivery of services and following primary health care approach. The countries authorities have been able to integrate recommendations from guidelines on Epidemiology and Health Information Systems (HIS), recommendations from the different task forces and through workable and efficient structure and organization the programs have been able to conduct epidemiological studies as well as to develop realistic national plans and efficient reporting systems which allow to identify better the magnitude and extent of the problem and to monitor the different activities and the possible impact of the program

This plan of operations is developed as a tool to identify the different activities to be carried out by the OEPA Regional Office as well as the technical and financial support to be provided to the six national programs

## II. OBJECTIVES AND GOALS.

The goals and objectives of the regional program have not been changed. Quoted the main purposes and objectives of this grant of the regional initiatives are

- 1 "The purpose of the project is to eliminate onchocerciasis as a public health menace threatening four million people in the Americas through the implementation of effective, safe, and locally sustainable programs for the distribution of ivermectin (Mectizan) in all endemic communities, within the framework of a coordinated, regional strategy
- 2 The specific objectives are to (1) train national specialists, community-based volunteers and local health authorities, (2) establish a standardized health/management information system (H/MIS) that shall provide a common data base, facilitate evaluation and quality assurance, and enhance the overall primary health care infrastructure, (3) develop a computerized monitoring program for the improvement of the information systems and to support epidemiological surveillance, and (4) establish a field research network among the affected countries to stimulate operational research activities leading to improved program implementation and sustainability '

Being 1997 the second year for Phase II, OEPA for this period will be mainly devoted to consolidate the national programs, and to strengthen the binational technical cooperation either by the follow up of formal agreements or by stimulating and supporting technical cooperation activities. Also during this year OEPA will start to work on the preliminary steps for the definitions of criteria for certification of the elimination of onchocerciasis

## III. COMPONENTS

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### 1. Regional Management

#### Financial Management

Regional financial management is conducted through a budgeting and expenditure approval process that is improved each year as part of a gradual introduction of public administration techniques to the countries. In 1997, the focus of system improvements will be on two areas

- a Task level counterpart expense identification
- b Standardized estimation of repetitive activities



In 1996, a system of reporting country counterpart expenditures was standardized at the annual report level. In 1997, OEPA will begin to collect estimates of counterpart support when the activities, or tasks, for the year are planned. As tasks are completed, final estimates will be requested as comparisons to support levels estimated at budgeting time. This feedback will allow OEPA to sensitize country directors to the need to place values on the support they receive from ministry and other sources in the accomplishment of OEPA-supported activities.

The process of elimination of onchocerciasis is subject to standardized tasking. As a part of the program goal of establishing regional methods for public health, OEPA has supported workshops to develop standard procedures for field epidemiology, entomology, and ophthalmology for onchocerciasis. It is only a short step from procedures standards to standardized task descriptions with modular budgeting. Our goal is to produce a shadow budget for recommended tasks for each country as a guide for budget submission evaluation.

#### Banking

In early 1997 banking will change over to the new executing agency, Global 2000 River Blindness Program of the Carter Center (GRBP). Main tasks will be:

- a New US Dollar bank accounts will be opened at Nations Bank in Atlanta to hold IDB advances and other dollar support funds.
- b The Nations Bank has the ability to hold foreign currency accounts so we will use this ability to close the Citibank (Mexico City) account and open a peso account in the name of GRBP.
- c The Lloyds Bank (Quito) sucres account will also be closed upon the receipt and expenditure of the final support funds in sucres.
- d Finally, the Lloyds Bank (Guatemala) account will be re-registered in the name of GRBP by filing a notice of change of legal entity for the branch office of River Blindness Foundation.

#### Program Management Agreements

The new agreement with UNDP Caracas will allow us to support Venezuela more efficiently. UNDP has agreed to accept deposit of funds from OEPA with specific instructions for their use in support of the Venezuelan National Plan. This agreement allows OEPA to deposit US dollars with UNDP in New York for expenditures in bolivares in Venezuela. A similar agreement in Brasil with UNDP was renewed for an additional year.

#### Planing

From now on, the new Plan of Actions for every country will be drafted initially since August and September. The task in this area is to have six National Plans on their preliminary versions presented before the IACO meeting scheduled for November 1997.

### Reporting

OEPA will provide all necessary technical assistance in order to have the Annual Report of Activities presented by the national authorities in November

### Staff

A new Administrator will be hired on April 1997 and a training and overlapping period will be provided to the new Administrator under the coordination of the actual Administrator and the Director

A training course for financial officers of each of the six national programs will be standardized financial system will be conducted in Guatemala

### Communications

OEPA will stimulate and provide technical assistance to the national directors that are still pending for the establishment of an internet link

### Guidelines

The actual guidelines on Epidemiology and Health information (community listing) will be re-edited, printed, and distributed. Some of them as the Manual of Planning and Reporting, as well as the Community Inventories will be reviewed, the epidemiological guideline will be only re-edited

### Publications

#### (Articles and News Letters)

OEPA will stimulate the drafting and publications of technical articles on onchocerciasis. The tasks for 1997 are

- a One article for the Weekly Epidemiological Record (WER) to be drafted by OEPA staff
- b At least one WER article to be drafted by national teams (6 articles in a year)
- c Supporting the draft and the publications of at least three technical articles

### Coordination

OEPA will coordinate the following activities in 1997

- a Ten technical/financial meetings with IDB staff of IDB office in Guatemala
- b Two technical/financial meetings with CCI officers
- c Two meetings with the PCC members
- d The IACO meeting to be held somewhere in Colombia in 1997
- e The MIDTERM EVALUATION in March
- f The Program Evaluation Committee meeting in August 1997

## 2. Epidemiology

### Country visits

The LTC on Epidemiology will perform four trips for technical advisory services to Venezuela including separate visits to the Central Northern focus and to the Southern Focus. One of this trips will be jointly coordinated for a binational technical cooperation follow up for Brasil and Venezuela.

Four trips to Brasil including two to Brasilia, one to Manaus, and one to Boa Vista and the last one as mentioned before, coordinated with the Venezuela trip for a binational event.

Two technical trips to Colombia, one of them including inside visits to the locality of Naiciona in the Municipality of Lopez de Micay.

Two trips to Ecuador, one to the headquarters of the National Program in Quito and another one as a follow up of a coordinated effort on binational technical cooperation Colombia-Ecuador.

Two trips to Mexico, one to Oaxaca and Tuxtla Gutierrez and one to the headquarters of Onchocerciasis Program in Mexico City.

### Outcomes

As a result of the technical cooperation provided during the trips the following products will be expected:

- a One report for every national program related to progress assessment
- b Specific recommendations to formulate the six national programs for epidemiological assessment and evaluations ongoing and expected or planned for 1998
- c Progress assessment reports will be drafted on binational achievement

### Epidemiological Assessments including Entomological and Ophthalmological Evaluations

- a All the epidemiological assessments are the responsibility of the National Program authorities in each of the six (6) endemic countries
- b The EPI-LTC will verify the adoption of uniform guidelines for the epidemiological characterization of onchocerciasis as stated in the first Annual Plan of Operations of OEPA (1994) and in OEPA's epi-guideline document supplied to the program authorities
- c The EPI-LTC will provide assistance upon request by the program authorities on the use of standard epidemiological assessment methods in onchocerciasis
- d The EPI-LTC will verify progress and analyze the outcome of the proposed epidemiological evaluations

### Outcomes

- a Reports (progress assessments)
- b Recommendations
- c Technical assistance for planning

### Rapid Epidemiological Assessments (REA)

This EPI-LTC specific task will focus and expect results on the implementation of the following REA's scheduled by the programs for 1997

Venezuela	296 (280 in the North, 16 on the South)
Brazil	2 (Hub communities of Xiriana and Alto Catrimani)
Colombia	1 (Nariño, Municipio de Barbacoas)
Ecuador	Number to be determined / Information requested on Comunidades de Palmera, Palma Real, Canton de Shushufindi, Provincia de Sucumbios, Comunidades de Hoja Blanca, Canton Eloy Alfaro y Las Pavas, Canton Quinde, Provincia de Esmeraldas
Mexico	16 (information requested on locations)
Guatemala	ND (information requested)

### Thorough Epidemiological Assessments in Sentinel Communities (TEA / formerly referred to as Parasitological, Dermatological, Ophthalmological, and Entomological Assessments)

This EPI-LTC specific task will focus and expect results on the implementation of the following TEA's scheduled by the programs for 1997

Venezuela	22 ( 6 in the North, 16 in the South) 32 Rapid Ophthalmological Assessments (ROA 24 in the North, 8 in the South) 11 Rapid Entomological Assessments (RENTA 6 in the North, 5 in the South)
Brazil	None
Colombia	None
Ecuador	Endemic areas of Rio Cayapas, Rio Onzoles, Rio Canande, Rio Viche and Rio Sucio (Identification of communities to be determined/ Information requested/ No ROA planned) RENTA included in the same 5 areas
Mexico	23 (information requested on locations) 8 ROA 16 RENTA
Guatemala	ND (PCC suggested Santa Rosa and San Vicente Pacaya)

### Standardized Epidemiological Information, Data Base and Computerized Information Systems

The EPI-LTC has devoted special attention to the strengthening of the Epidemiological Surveillance Capabilities of the National Onchocerciasis Programs a component which is directly addressed by this task

Following programs have included an activity related to this component within their 1997 National Plans

- Mexico Venezuela Brazil, Colombia

The LTC will follow the implementation and progress made by all six programs on epidemiological surveillance in onchocerciasis

#### Workshops

Anticipates at least one binational Special Event per each pair of countries including IACO '97. If approved, this would represent a minimum of 4 Mexico-Guatemala Brazil-Venezuela Ecuador-Colombia and IACO

#### Support Activities

These include pending matters related to the purchase of equipment, STC contract status and other program related requirements contained in the plan

#### Technical Papers and Publications

As in the past, the PEI-LTC will continue to contribute in the WER Publication and in any other relevant communications upon availability of time

#### Guidelines

The epi-guideline will be re-edited on its final version. Will be widely distributed amongst the operative (Epidemiologists, Directors, Supervisors) staff of the six countries and all concerned institutions

### **3. Health / Management Information Systems (H/MIS)**

This Plan of Action is based upon an evaluation of each country done after visits by the Consultant, suggestions presented at the VI Inter American Conferences on Onchocerciasis, the Task Force on GIS/MIS, and the specific request of each countries' Director in their own Plan of Action for this year. Special attention has been given to the activities of those countries considered of programmatic priority due to the advance and effective coverage of the ivermectin distribution program, and to countries of strategic importance for the number of positive cases they report

#### Methodology

To meet the goals of the plan, the following methodology will be used

- a All computerized applications will be developed using high level structured programming languages, with the help of relational data base management systems (DBMS) to handle the data assure its consistency and ease of use
- b An analysis will be done before the development of software applications
- c Industry standard normalization of data will be used for database and file design
- d Any training sessions in the MIS/GIS area will be done using the hands on' concept. The audience will be the end users of the System. The consultant will emphasize doing the training in the actual workplace of the end users

- e Country visits will be done to meet the specific goals, and after an agenda has been proposed to the Director of the National Plan, and OEPA's Director

The following activities in the Health Management of Information Systems are proposed for 1997

a Country visits

Expected Results

The LTC has schedule trips to Brazil (Establish Database/GIS), Colombia and Ecuador (Evaluate work done by local STCs), Guatemala (Georeference of Hyper and Meso-endemic communities) Mexico (Evaluate activities), Venezuela (Evaluate activities in REMO and GIS) A report will be produced, and presented to OEPA's staff at the end of each activity

- 2 trips to Venezuela
  - Initiation of the component for 1997, estate of equipment purchase, and activity logistics Visit to the Institute of Bio Medicine and CAICET
  - Actualization and follow up of proposals from the National Program to the Plan of Action for 1997 Visit to the MERO in Northern focus
- 2 visits to Colombia
  - Execution of the 1997 component, activity logistics for the STC and evaluation of results of Mr Roberto Saenz's consultancy GIS evaluation in Colombia
  - Participation in IACO '97
- 3 visits to Mexico
  - Begin with the 1997 component execution logistics of the activities of the component of Chiapas and Oaxaca
  - Actualization and follow up of the National Program proposals for 1997 Trip to Oaxaca and Chiapas
- 3 visits to Brazil
  - Data base, analysis, and Epi-Info management organization and integration to a GIS GIS workshop
  - Evaluation of the capability installed in Boa Vista and Manaus
  - Evaluation for the 1997 activities and the 1998 proposals
- 1 visit to Ecuador
  - Evaluation of consultancy results of Mr Marcelo Aguilar, evaluate Program s data base and GIS

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- 1 visit to California, US
  - If accepted by the organizing committee, presentation in the XVII Annual Conference on GIS in San Diego, California
  
- b Headquarters standard Health Information System
 

Expected Results

  - A standard and easy to use and maintain Health Information System
  
- c Provision of software and equipment for the Health MIS component of the National Programs
 

Expected Results

Give the National Programs adequate hardware and software to support their own Health Information System
  
- d Collaborate as resource person on workshops on Health MIS in the countries
 

Expected Results

A Health MIS/GIS workshop will take place in Brazil in April. The purpose is to consolidate the efforts they have been doing since last year, and to link their database to a GIS. People at the Local Ministry of Health trained in Health MIS
  
- e Building, creation or enhancing module to extract standardized data to be used in the OEPA headquarters data base
 

Expected results

The STC's in Colombia and Ecuador will be in charge of developing that tool. In Brazil, it will be developed during the workshop. In Venezuela, a copy of the file will do it because the database structure is the same. In Guatemala it will not be possible because the program does not work at the community level. In Mexico, it is still undecided because the LTC has not had the opportunity to check the existing structure.
  
- f Consolidation of Information Systems in the countries
 

Expected Results

The LTC will visit all endemic countries. In Brazil, will work in cooperation of an STC to help in the consolidation of their Health MIS. For Colombia and Ecuador, local STCs and end products have been identified. In Venezuela will travel evaluate the consolidation of their Health Information System based on the file structure proposed by the OEPA LTC. In the case of Mexico the Information Systems needs to be consolidated at the State level (Chiapas and Oaxaca). In Guatemala cooperate with local STCs in the development and

implementation of an electronic data keeping system to record data about treatment of endemic communities of years before 1997, and in the training of end users of an easy to use and maintain programs to report treatment data at the municipality level

- g Standardization of quarterly data base for analysis of individual countries and the regional strategy treatment at risk population

Expected Results

The LTC, in cooperation with the LTC in epidemiology and the Expert Advisor will regularly gather and standardized quarterly treatment data from the six endemic countries and produce a consolidated document for reporting purposes

- h Use of pen or other portable computers as data gathering instruments in the field

Expected Results

A proposal to use this field proved technology as a data gathering alternative in at least one National Program

#### 4. Health Geographic Activities

- a Country visits country visits will be the same described for 3 - a on HIS
- b Create an inventory of GIS technological capabilities developed in the countries

Expected results

A list of different capabilities that each country can do about GIS (Production of digital maps, production of thematic maps, spacial analysis, georeference of communities, maintenance of a community inventory)

- c Monitor the implementation of a GIS in all endemic countries

Expected results

Support local GIS in every country and produce a report to the Director at the end of the year Short Term Consultants have been identified and contracted to develop GIS capabilities in Colombia and Ecuador The LTC will need to travel to these countries to assess that quality work has been done



d Inventory of equipment donated and required for GIS activities

Expected results

During visits to the six endemic countries assess all inventory donated by OEPA and equipment that is still required to support GIS operations This includes portable computers antennas, GPS units, color printers, and software licenses

e Production of maps

Expected results

Supervise the production of digital maps by the Regional Mapping Center, and any other GIS Center Supervise the production of thematic maps printed at the Regional Mapping Center to assure its accuracy Assure that maps produced at other GIS Centers are accurate and comply with minimum quality standards Increase the area coverage in quantity, and improve the quality of digital maps for those countries that requested them Thematic maps with treatment data and epidemiological data of the programs

f Workshops on GIS

Expected results

To optimize resources, after the implementation of the Health Information System, the LTC in Information Systems will conduct a workshop and help in the installation of a Health Geographic Information System for local authorities and end users in Boa Vista and Manaus, Roraima and Amazonas states in Brazil

g Review of new hardware and software to support GIS activities

Expected results

The LTC will constantly review periodicals and keep up to date in developments of products that can be of help in the support of the six endemic countries

h Implementation and monitoring community inventory

Expected results

The LTC will travel to the six endemic countries to help the authorities of the six National Programs in the implementation and monitoring of the community inventory This includes trips to the two endemic States in Mexico Ecuador Colombia Venezuela, Brazil, and Guatemala

## Other activities related to GIS

- Present a paper at the V Latin American Congress of Tropical Medicine (CLAMT) on GIS and it's use in Public Health Problems

### Expected Result

Abstract was written and sent for consideration in 1996 The Abstract has been accepted A written invitation by the President of the Conference Committee has been received The Consultant will present the products developed in the implementation of a Regional Onchocerciasis Geographic Information System

- If accepted by the Conference Committee, Present a Paper on GIS as Public Health tool in Developing Countries at the XVII Annual Environmental Systems Research Institute User Conference

### Expected Product

Abstract of the Conference was written and sent for consideration in 1996 Acceptance is pending The goal is to present the products developed in the implementation of a Regional Onchocerciasis Geographic Information System

- Georeference hyper-endemic and meso-endemic communities, hospital, health centers, health posts and posts of health volunteers in the endemic zone of Guatemala

### Expected Product

Files with geo-reference readings (latitude, longitude, altitude) of hospitals, health posts, health centers, volunteer health promotor's sites of any kind, and endemic communities The data gathered will be incorporated in the Community Inventory of Guatemala Increase the coverage of small endemic communities in thematic maps that currently do not appear on available 1:50,000 scale paper maps because of its size

- Present the advance of the Health MIS/GIS components of the project in IACO 1997

### Expected Results

Present the current advance of both Health MIS and GIS components at the conference

## 5 Onchocerciasis Health Education

### Introduction

This area is actually uncovered by an LTC, however activities identified for this technical component are mainly related to the continuous technical support to the country programs for the development, strengthened or implementing methodologies on Health Education toward onchocerciasis to all six endemic countries with emphasis in Guatemala Venezuela, Colombia

and Brasil oriented to the health promoters and community volunteers

Methodology

In order to achieve some success, OEPA will work on the strategy of hiring local STCs and the appointment of the new LTC. Therefore, the main activities related to Health Education are

- a Country Visits One visit to each country to participate on technical discussions with the local staff on the development, enhancing, testing, and implementation of methodologies and Health Education materials for health promoters and community volunteers

Expected Results

Six (6) 1-or-two-day panel discussions developed, one on each country

(NOTE In Guatemala, the panel discussion will be developed in Guatemala City )

- b Identifying, recruiting, and contracting of STCs for Guatemala, Venezuela, Colombia, and Brasil

Expected Results

Three (3) Short Term Consultants hired

- c Identifying, recruiting, and contracting a new LTC

Expected Results

LTC recruited after March and Terms of Reference described and adjusted accordingly

- d Identifying and training of promoters, community volunteers and supporting national activities for the development of the methodology through pilot groups in Guatemala, Venezuela, Colombia, and Brasil

Expected Results

One pilot training course for health promoters and community volunteers, developed in Guatemala, Venezuela (Nortner focus), Colombia and Brasil. Report and disseminations of results of the pilot course

- e Development of a minimum of 5 health education messages containing basic epidemiological information to convince and promote better attitude towards onchocerciasis in Guatemala, Venezuela, Colombia, and Brasil

Expected Results

Five (5) short and effective messages developed, tested and disseminated on onchocerciasis to be used commonly in all six endemic countries

- f Promoting and supporting the Health Education materials and methodologies in the six endemic countries

Expected Results

Health Education material produced in Guatemala, Venezuela, Colombia, Mexico, Ecuador, and Brasil

- g Technical advisory services to the counterpart officers in all endemic countries for the presentation of results for the Annual Report and the country Annual Plans

## 6. Knowledge, Attitude, and Practices. (KAP)

### Introduction

This area is actually uncovered by an LTC, however, activities identified for this technical component are mainly related to the continuous technical support to the country programs for the development, strengthened, or implementing methodologies on Health Education toward onchocerciasis to all six endemic countries, with emphasis in Guatemala, Venezuela Colombia, and Brasil oriented to the health promoters and community volunteers

### Methodology

The methodology for working on KAPs will be to select the countries were KAPs will be implemented (using the result of the survey conducted by Dra America de Fernandez in Oaxaca, November 1996)

### Activities

- a KAPs will be conducted exclusively in the countries and for the focus of populations that still show some reaction or negative attitude towards the treatment of Ivermectin namely some foci in Guatemala in Solola and Suchitepequez some foci in the Amazon basin and within the Northern focus in Venezuela

Expected Results

Implementations of one social study of KAPs in Brasil, one study in Guatemala, and one study in Venezuela

- b Modify educational and motivational messages for those still resistant communities

Expected Results

Development of new versions or modified messages in two resistant foci in the region

## 7. Treatment and Monitoring for the Ivermectin Distribution Component

### A Secure to obtain the "1996 Annual Activities Report

#### Introduction

Each of the countries' Annual Activities Report shows the action carried out by them, toward the accomplishment of goals proposed for the year

#### Methodology

Using the "Annual Report Guide", which is already handled by the Program Directors, follow up the accomplishment of this document and make it available for the Long Term Consultants, who will issue comments and recommendations to the OEPA's Director, to submit them to the consideration of the Program Coordinating Committee (PCC), funding agencies and other institutions

#### Expected Results

Six Annual Reports produced on December 1996 or not later than January 1997

### B Annual Treatment Objective

#### Introduction

Based on specific table created to obtain relating information on treatment achievements by each of the six programs, will provide data including the annual treatment objectives and the goals targeted for each quarter of the year. This information includes data on population to be treated, population already treated, the high risk communities (Hyper-endemic), and populations at all risk that were scheduled and treated, as well as their interaction, which will provide the coverage achieved

#### Methodology

There is a Table, designed by the Global 2000 Program/CCI to gather this information. This form translated to Spanish is sent to the Program Directors, who fill it in and send it back to the Regional Office. Then, a consolidated is prepared and sent to the Global 2000 office, for its publication

#### Expected Results

A quarterly report for each of the six countries making a total of 24 reports a year

### C Treatment Activities Condition

#### Introduction

PCC through OEPA's Director assigned to the Expert Advisor the Coordination of the Treatment Activities on each of the six countries, at national and regional level

#### Methodology

It is true that data from the countries' reports gave us a panoramic view of this component, but it is necessary to visit some representative areas of the six countries. As it was mentioned before, this activity will be at different levels according to the country, number of visits and agenda to work will change from observation trips to development of training workshops.

#### Expected Results

Report on the assessment of treatment activities on each country.

### D Funding Research for the National Programs

#### Introduction

Since the beginning, OEPA Regional Program sought funding from different institutions, obtained an initial support from the River Blindness Foundation (RBF) for US\$ 1 million, then from the Inter American Development Bank (IDB) for US\$ 4 million and US AID for US\$ 100,000. Additionally, RBF and OEPA started a funding research in some countries. Ecuador obtained additional funds in currency and supplies. Guatemala established a Committee for that purpose, but it didn't work as expected, due to lack of coordination.

#### Methodology

Since it was established at the beginning of the Regional Program, when the fund raising was in charge of the RBF and OEPA, it will be convenient to create a team from CCI and OEPA for that purpose. After defining the uncovered financial needs from each country, this team will establish — with the National Program Directors' help — a local support Committee. They will establish the actions to be taken identifying potential sponsors, who will receive detailed information about the funds administration. The Program Directors should follow up local activities, counting with support from CCI and OEPA's personnel.

#### Expected Results

Establishment of local fund raising committees in the countries that need additional financial assistance. Provide financial and technical support to the National Programs to be established by the National Directors, CCI and OEPA.

### E Protocol Preparation for the Operational Investigation on Treatment with Two Combined Drugs

#### Introduction

Actually the elimination of clinical symptoms and the transmission disease is based on achievement of a higher coverage of patients with Mectizan. (More than 80 %)

#### Justification

The Mectizan is a microfilaricidal drug with low or none effect under the currently used doses against adult worm o. volvulus. This means that

massive treatment should be established during the adult worm's life, which is approximately twelve years. For that reason, it will be useful to find a microfilaricidal drug that could guarantee the elimination process in a shorter time.

The Amocarzine has proved a 65 % efficacy against adult worm in patients with Onchocerciasis in Latin America, Ecuador, and Guatemala. However, in Africa the same doses under the same circumstances haven't had effect.

#### Methodology

Actually the use of Amocarzine is under the WHO's control and coordination. It will be necessary to establish contacts as soon as possible, to evaluate the possibility of using these drugs.

#### Expected Results

Establishment of a pilot study project with both drugs, following different treatment schemes.

### F Supporting OEPA interactions with other institutions

#### Introduction

OEPA keeps a tight relationship with different Organizations, some of them are financial institutions as IDB, other logistic ones as the Mectizan Expert Committee and PAHO, and other technical-administrative as CCI.

Additionally there are two committees with which maintains a tight relationship upon the Director's request, participation on the OEPA's Program Coordinating Committee (PCC) and OEPA's Program Evaluation Committee (PEC).

#### Methodology

The OEPA's Director in coordination with the Committees and Institution Directors schedule the meetings agenda. They decide the participation for each Long Term Consultant and Senior Expert Advisor, although this participation is tightly related to their expertise's area.

#### Expected Results

Upon request technical participation in five meetings (OEPA-PCC, OEPA-IDB, OEPA-PEC, IACO) and any other at OEPA's Director criteria.

### G Secure to obtain the 1998 National Plans

#### Introduction

The Annual Plan that contains the actions to be developed and the countries' budget is the basic document for the PCC and sponsoring agencies to have a better view of what plans countries will develop, their goals, time tables, scheduled and implicated costs, specially those required from OEPA.

#### Methodology

Based on The Guideline to Elaborate the Annual Plan that was previously sent to each country, follow up to secure obtaining the final version of the

Plans of Action This original document, will serve to the Long Term Consultants and OEPA's administrative office to present their recommendations to the PCC and to the National Programs themselves every year

#### Expected Results

Secure to receive the original version of the Plans of Action from the six countries that form part of the Regional Program and forward them to the Long Term Consultants

## 8. INSTITUTIONAL AND TASK FORCE GROUPS

In 1997 OEPA proposes the interaction with two existent groups and to start activities in the creation of an expert committee for the certification of the elimination of onchocerciasis

### a PCC

The PCC by mandate has been playing an advisory and technical role mainly oriented to the revision and the coordination of some technical activities of the national plans and some technical aspects of the OEPA structure. However, and due to the level of advance of the national programs and the sustainability gained by OEPA itself, the action to be coordinated and requested by the Director of OEPA related to the PCC are

a 1 Configuration of the PCC The denomination of two new members of recognized reputation and backgrounds to reemplace the vacancies left by former members who finished their period

a 2 To considerate and re-orient the role and the energy of all PCC members within strategic issues instead of programatic ones. In this connection, the main strategic issue to be handled by the PCC on request of the Director of OEPA are

- The creation in 1997 of the basic action for the structure of a task force or a external committee oriented to certificate the elimination of onchocerciasis in the near future
- The creation of mechanisms, methodologies and basic strategics for structuring national groups to support technically and financially the activities of the national programs, oriented to sustainability
- The creation of an especial task force ( ad honorem ) and basic strategic and country profiles and proposals for training, especially in some technical areas which are critical for the sustainability of onchocerciasis programs such as entomology, ophthalmology laboratory analysis ( PCR ), health information system / geographical information system and training of health promoters



- To support OEPA on the refining of methods and systems of reporting activities for monitoring and evaluation of onco activities on day by day basis and periodical exercises of evaluation

b Mectizan Donation Program

Up to now the interaction between OEPA and the Mectizan Donation Program Committee, has been sporadic some sharing of information, and during the development of some events as IACO Keeping the independent role of each group (OEPA, PCC, and Mectizan Donation Program Committee), OEPA proposes for 1997 to work closely with the Mectizan Donation Program Committee mainly on the following technical areas

- 1 Unifying formats and procedures for the definition of the magnitude and the extent of the Onchocerciasis Program in each particular country
- 2 Using standard format for identifying the indicators of the endemicity and treatment ( for example Number of localities according to endemicity, number of population at risk, number of population affected, and number of population eligible for treatment )
- 3 Exchanging all documentary information each other
- 4 Having at least the participation of one member of OEPA in one of the Mectizan Donation Program Committee meetings

c Expert Committee on Certification of the Elimination

As it was mentioned before, OEPA is planning in 1997 to have at least the opportunity of hiring one short time consultant to deal with the preliminary steps for the creation of an international expert group on the certification of the elimination of onchocerciasis

## 9 Training Activities

The project reached 30 months at the end of 1996 OEPA is still concerned about the compromise of orienting activities within the sustainable and cost benefit approach in each of the six endemic countries OEPA has been able to identify national resources with some degree of expertise as well as expert human resources on onchocerciasis. However, OEPA staff is very conscious that there still are some technical areas of expertise that show some weakness to sustain activities after the period of life of the project Due to that OEPA will start 1997 to coordinate and support the creation of a special group to deal with the motivation and coordination at national level with the preparation of profiles and proposals for training of technical support staff, specially in the local level in the following areas

To summarize the need for training of basic human resources to guarantee in the next two or three years sustainability of actions, OEPA staff has identified the following areas of training

Technical Area			Countries						Trainer
A		Epidemiology	BRA	COL	ECU	GUA	MEX	VEN	
	1	Technical Method for Entomological Evaluation	X	X		X	X	X	Dr John Ehrenberg
	2	Epidemiological Surveillance (EPI-EVAL)				X		X	Dr John Ehrenberg
	3	Ophthalmology (Technical support staff)	X			X	X	X	Dr John Ehrenberg
	4	Labo Analysis (PCR)			X				
B		HIS / GIS	BRA	COL	ECU	GUA	MEX	VEN	
	1	Data base management		X	X	X	X		Ing Freddy Clark
	2	Data entry techniques			X	X	X	X	Ing Freddy Clark
	3	Linkage of community inventory and GIS	X		X	X	X		Ing Freddy Clark
C		Health Education	BRA	COL	ECU	GUA	MEX	VEN	
	1	Health promoters and community volunteers training	X	X		X		X	LTC- Hed and OEPA Director

## 10 Especial Events

In order to enhance its managerial process OEPA proposes for 1997 to work on two special events

- a The IACO meeting to be held in Colombia with a duration of three days OEPA for tradition and due to the need to join and to have the opportunity of sharing results, has been able to coordinate yearly the Inter American Conference on Onchocerciasis — IACO In 1997 OEPA will continue working on the coordination of such activity
- b A managerial workshop for the Directors/Administrators of the National Programs to be held in Guatemala with the support of IDB for a period of three days

The basic themes for IACO are to be defined in consensus with the PCC and National Directors

The themes suggested for the meeting of National Directors in Guatemala are planning, reporting, and evaluation according to the logic framework and the use of indicators of impact according to a training package available at IDB